

ルネサス エレクトロニクス 業績データ集

2014/5/9
ルネサス エレクトロニクス株式会社
コーポレートコミュニケーション部

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【注記】

1. 本資料は法令又は金融商品取引所の規則等で義務付けられている開示書類ではありません。本資料の内容には誤りがないよう細心の注意を払っておりますが、内容の正確性及び完全性について保証するものではありません。
2. 本資料に含まれている財務諸表及び財務数値には未監査の数値も含まれております。
3. 当業績データ集で使用している「設備投資額」は、有形固定資産(生産設備)の発注額を記載しております。

Renesas Electronics Corporation Financial Data

2014/5/9
Renesas Electronics Corporation
Corporate Communications Department

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1. Disclosure of this report is not required by law or the rules or regulations of any stock exchange. Although we have tried to ensure the accuracy of the information contained in this report, we can provide no assurance, nor do we warrant or guarantee, that the information contained in this report is accurate or complete.
2. Some of the financial information contained in this report has not been audited.
3. Capital expenditures in the document are the amount of order placed for property, plant and equipment (manufacturing equipments) on an accrual basis of accounting.

1. 主要連結業績データ推移 (Overview)

(単位:百万円) (In millions of yen)		2014年3月期 (FY2014/3)							2013年3月期 (FY2013/3)						
		第1四半期	第2四半期	上期	第3四半期	第4四半期	下期	年間	第1四半期	第2四半期	上期	第3四半期	第4四半期	下期	年間
		Q1	Q2	1H	Q3	Q4	2H	Full Year	Q1	Q2	1H	Q3	Q4	2H	Full Year
		2013.4-6	2013.7-9	2013.4-9	2013.10-12	2014.1-3	2013.10-2014.3	2013.4-2014.3	2012.4-6	2012.7-9	2012.4-9	2012.10-12	2013.1-3	2012.10-2013.3	2012.4-2013.3
売上高	Net sales	199,057	217,809	416,866	215,642	200,503	416,145	833,011	186,612	222,772	409,384	191,014	185,366	376,380	785,764
営業損益	Operating income (loss)	9,779	10,909	20,688	29,979	16,968	46,947	67,635	(17,603)	(5,707)	(23,310)	(7,930)	8,023	93	(23,217)
経常損益	Ordinary income (loss)	8,538	5,372	13,910	29,334	15,381	44,715	58,625	(17,609)	(6,834)	(24,443)	(11,092)	8,673	(2,419)	(26,862)
当期純損益	Net income (loss)	(3,990)	(8,820)	(12,810)	22,981	(15,462)	7,519	(5,291)	(20,757)	(94,324)	(115,081)	(46,641)	(5,859)	(52,500)	(167,581)
1株当たり当期純損益 (円)	Net income (loss) per share (yen)	(9.57)	(20.48)	(30.22)	13.78	(9.27)	4.51	(5.07)	(49.76)	(226.13)	(275.89)	(111.82)	(14.05)	(125.86)	(401.76)
期中平均株式数 (株)	Average number of shares during the period (shares)	417,121,942	430,708,899	423,952,543	1,667,121,942	1,667,121,942	1,667,121,942	1,043,834,271	417,121,942	417,121,942	417,121,942	417,121,942	417,121,942	417,121,942	417,121,942
期末発行済株式数(自己株式を含む) (株)	Number of shares issued and outstanding at end of fiscal period (shares)	417,124,490	1,667,124,490	1,667,124,490	1,667,124,490	1,667,124,490	1,667,124,490	1,667,124,490	417,124,490	417,124,490	417,124,490	417,124,490	417,124,490	417,124,490	417,124,490
設備投資額 (有形固定資産(生産設備))	Capital expenditures (Property, plant and equipment(manufacturing equipments))	7,804	11,530	19,334	6,652	3,352	10,004	29,338	5,156	2,772	7,927	2,792	1,549	4,341	12,268
減価償却費等 (減価償却費+長期前払費用償却額)	Depreciation and amortization (Including Amortization of long-term prepaid expenses)	19,208	19,171	38,379	18,502	19,807	38,309	76,688	26,502	26,170	52,672	26,223	23,897	50,120	102,792
研究開発費	R&D expenses	32,569	31,841	64,410	24,755	26,145	50,900	115,310	41,168	35,080	76,248	32,793	28,092	60,885	137,133
フリー・キャッシュ・フロー	Free cash flows	25,940	2,518	28,458	30,460	15,563	46,023	74,481	(28,741)	(5,218)	(33,959)	(53,575)	(9,727)	(63,302)	(97,261)

(単位:百万円) (In millions of yen)		2014年3月期 (FY2014/3)				
		第1四半期	第2四半期	/	第3四半期	第4四半期
		Q1	Q2		Q3	Q4
		2013.6.30	2013.9.30		2013.12.31	2014.3.31
総資産	Total assets	668,375	796,221	/	795,802	786,002
純資産	Net assets	80,255	221,778	/	252,245	227,314
有利子負債	Interest-bearing debt	299,386	287,361	/	280,926	270,902
自己資本比率 (%)	Equity ratio (%)	10.2%	26.2%	/	30.2%	27.3%
D/Eレシオ (倍)	D/E ratio (Times)	4.41	1.38	/	1.17	1.26

(単位:百万円) (In millions of yen)		2013年3月期 (FY2013/3)				
		第1四半期	第2四半期	/	第3四半期	第4四半期
		Q1	Q2		Q3	Q4
		2012.6.30	2012.9.30		2012.12.31	2013.3.31
総資産	Total assets	785,689	748,251	/	716,681	669,104
純資産	Net assets	200,261	106,820	/	73,384	77,924
有利子負債	Interest-bearing debt	246,457	239,316	/	316,245	306,381
自己資本比率 (%)	Equity ratio (%)	24.4%	13.0%	/	8.8%	10.0%
D/Eレシオ (倍)	D/E ratio (Times)	1.29	2.46	/	5.00	4.59

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<NOTES>
* Capital expenditures in the document are the amount of order placed for property, plant and equipment (manufacturing equipments) on an accrual basis of accounting.

1. 主要連結業績データ推移 (Overview)

(単位:百万円) (In millions of yen)		2012年3月期 (FY2012/3)							2011年3月期 (FY2011/3)						
		第1四半期	第2四半期	上期	第3四半期	第4四半期	下期	年間	第1四半期	第2四半期	上期	第3四半期	第4四半期	下期	年間
		Q1	Q2	1H	Q3	Q4	2H	Full Year	Q1	Q2	1H	Q3	Q4	2H	Full Year
		2011.4-6	2011.7-9	2011.4-9	2011.10-12	2012.1-3	2011.10-2012.3	2011.4-2012.3	2010.4-6	2010.7-9	2010.4-9	2010.10-12	2011.1-3	2010.10-2011.3	2010.4-2011.3
売上高	Net sales	207,234	243,342	450,576	222,855	209,681	432,536	883,112	292,035	295,433	587,468	275,165	275,265	550,430	1,137,898
営業損益	Operating income (loss)	(19,099)	(10,104)	(29,203)	(3,967)	(23,580)	(27,547)	(56,750)	(339)	1,068	729	3,408	10,387	13,795	14,524
経常損益	Ordinary income (loss)	(20,269)	(13,066)	(33,335)	(3,614)	(24,279)	(27,893)	(61,228)	(3,527)	(4,275)	(7,802)	1,057	7,778	8,835	1,033
当期純損益	Net income (loss)	(33,218)	(8,793)	(42,011)	(2,409)	(18,180)	(20,589)	(62,600)	(33,066)	(8,175)	(41,241)	(17,578)	(56,204)	(73,782)	(115,023)
1株当たり当期純損益 (円)	Net income (loss) per share (yen)	(79.64)	(21.08)	(100.72)	(5.78)	(43.58)	(49.36)	(150.08)	(79.27)	(19.60)	(98.87)	(42.14)	(134.74)	(176.88)	(275.75)
期中平均株式数 (株)	Average number of shares during the period (shares)	417,121,942	417,121,942	417,121,942	417,121,942	417,121,942	417,121,942	417,121,942	417,121,942	417,121,942	417,121,942	417,121,942	417,121,942	417,121,942	417,121,942
期末発行済株式数(自己株式を含む) (株)	Number of shares issued and outstanding at end of fiscal period (shares)	417,124,490	417,124,490	417,124,490	417,124,490	417,124,490	417,124,490	417,124,490	417,124,490	417,124,490	417,124,490	417,124,490	417,124,490	417,124,490	417,124,490
設備投資額 (有形固定資産(生産設備))	Capital expenditures (Property, plant and equipment(manufacturing equipments))	13,867	11,119	24,986	6,221	5,317	11,538	36,524	21,426	8,631	30,057	4,634	8,818	13,452	43,509
減価償却費等 (減価償却費+長期前払費用償却額)	Depreciation and amortization (Including Amortization of long-term prepaid expenses)	27,692	27,913	55,605	27,731	28,543	56,274	111,879	30,320	29,485	59,805	30,848	24,437	55,285	115,090
研究開発費	R&D expenses	47,055	46,377	93,432	46,420	42,633	89,053	182,485	52,561	55,682	108,243	49,997	44,380	94,377	202,620
フリー・キャッシュ・フロー	Free cash flows	(43,978)	(9,736)	(53,714)	2,886	(13,957)	(11,071)	(64,785)	(16,399)	16,584	185	14,950	(8,414)	6,536	6,721

(単位:百万円) (In millions of yen)		2012年3月期 (FY2012/3)			
		第1四半期	第2四半期	第3四半期	第4四半期
		Q1	Q2	Q3	Q4
		2011.6.30	2011.9.30	2011.12.31	2012.3.31
総資産	Total assets	937,442	917,723	901,682	858,204
純資産	Net assets	255,798	237,868	236,281	226,500
有利子負債	Interest-bearing debt	266,512	265,647	263,333	258,342
自己資本比率 (%)	Equity ratio (%)	26.5%	25.1%	25.3%	25.4%
D/Eレシオ (倍)	D/E ratio (Times)	1.07	1.15	1.15	1.19

(単位:百万円) (In millions of yen)		2011年3月期 (FY2011/3)			
		第1四半期	第2四半期	第3四半期	第4四半期
		Q1	Q2	Q3	Q4
		2010.6.30	2010.9.30	2010.12.31	2011.3.31
総資産	Total assets	1,150,967	1,162,713	1,151,285	1,145,048
純資産	Net assets	373,460	363,536	342,872	291,058
有利子負債	Interest-bearing debt	375,356	374,428	366,732	378,244
自己資本比率 (%)	Equity ratio (%)	31.9%	30.7%	29.2%	24.8%
D/Eレシオ (倍)	D/E ratio (Times)	1.02	1.05	1.09	1.33

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* Capital expenditures in the document are the amount of order placed for proper

2. 連結損益計算書 (Consolidated Statements of Operations)

		2014年3月期 (FY2014/3)							2013年3月期 (FY2013/3)						
		第1四半期	第2四半期	上期	第3四半期	第4四半期	下期	年間	第1四半期	第2四半期	上期	第3四半期	第4四半期	下期	年間
		Q1	Q2	1H	Q3	Q4	2H	Full Year	Q1	Q2	1H	Q3	Q4	2H	Full Year
(単位: 百万円)	(In millions of yen)	2013.4-6	2013.7-9	2013.4-9	2013.10-12	2014.1-3	2013.10-2014.3	2013.4-2014.3	2012.4-6	2012.7-9	2012.4-9	2012.10-12	2013.1-3	2012.10-2013.3	2012.4-2013.3
売上高	Net sales	199,057	217,809	416,866	215,642	200,503	416,145	833,011	186,612	222,772	409,384	191,014	185,366	376,380	785,764
売上原価	Cost of sales	126,396	139,953	266,349	131,610	125,303	256,913	523,262	129,672	159,618	289,290	136,318	117,269	253,587	542,877
売上総利益	Gross profit	72,661	77,856	150,517	84,032	75,200	159,232	309,749	56,940	63,154	120,094	54,696	68,097	122,793	242,887
販売費及び一般管理費	Selling, general and administrative expenses	62,882	66,947	129,829	54,053	58,232	112,285	242,114	74,543	68,861	143,404	62,626	60,074	122,700	266,104
営業損益	Operating income (loss)	9,779	10,909	20,688	29,979	16,968	46,947	67,635	(17,603)	(5,707)	(23,310)	(7,930)	8,023	93	(23,217)
営業外収益	Non-operating income	1,386	1,096	2,476	1,217	1,413	2,630	5,106	2,497	2,127	4,440	459	3,392	2,860	6,950
受取利息	Interest income	68	109	177	158	196	354	531	68	64	132	30	42	72	204
受取配当金	Dividends income	8	15	23	27	55	82	105	7	10	17	41	4	45	62
持分法による投資利益	Equity in earnings of affiliates	-	84	78	36	54	90	168	-	52	31	18	-	9	40
為替差益	Foreign exchange gains	981	548	1,529	809	464	1,273	2,802	163	-	-	-	2,061	1,079	729
事業構造改善引当金戻入額	Reversal of provision for business structure improvement	-	-	-	-	-	-	-	-	-	-	2	-	2	271
受取保険金	Insurance income	10	31	41	18	360	378	419	1,002	1,291	2,293	166	124	290	2,583
受取損害賠償金	Compensation for damage received	-	-	-	-	-	-	-	-	-	-	-	-	-	-
偶発損失引当金戻入額	Reversal of provision for contingent loss	-	-	-	-	-	-	-	759	-	-	-	309	309	1,068
その他	Other	319	309	628	169	284	453	1,081	498	710	1,967	202	852	1,054	1,993
営業外費用	Non-operating expenses	2,627	6,633	9,254	1,862	3,000	4,862	14,116	2,503	3,254	5,573	3,621	2,742	5,372	10,595
支払利息	Interest expenses	1,403	1,381	2,784	907	840	1,747	4,531	970	875	1,845	1,469	1,406	2,875	4,720
持分法による投資損失	Equity in losses of affiliates	6	-	-	-	-	-	-	21	-	-	-	9	-	-
為替差損	Foreign exchange losses	-	-	-	-	-	-	-	-	513	350	982	-	-	-
固定資産廃棄損	Loss on disposal of long-term assets	27	132	159	164	605	769	928	177	516	693	124	200	324	1,017
退職給付費用	Retirement benefit expenses	474	474	948	475	474	949	1,897	596	594	1,190	487	462	949	2,139
株式交付費	Share issuance cost	-	2,354	2,354	-	-	-	2,354	-	-	-	-	-	-	-
その他	Other	717	2,292	3,009	316	1,081	1,397	4,406	739	756	1,495	559	665	1,224	2,719
経常損益	Ordinary income (loss)	8,538	5,372	13,910	29,334	15,381	44,715	58,625	(17,609)	(6,834)	(24,443)	(11,092)	8,673	(2,419)	(26,862)
特別利益	Special income	151	7,836	7,987	15,548	282	15,830	23,817	326	2,241	2,567	49	387	436	3,003
固定資産売却益	Gain on sales of property, plant and equipment	89	160	249	63	136	199	448	200	148	348	47	209	256	604
負のれん発生益	Gain on negative goodwill	-	-	-	-	-	-	-	-	-	-	-	-	-	-
偶発損失引当金戻入額	Reversal of provision for contingent loss	-	-	-	-	-	-	-	-	-	-	-	-	-	-
事業譲渡益	Gain on transfer of business	29	-	29	15,479	124	15,603	15,632	-	-	-	-	35	35	35
投資有価証券売却益	Gain on sales of investment securities	33	40	73	6	22	28	101	126	2,093	2,219	2	73	75	2,294
受取補償金	Compensation income	-	-	-	-	-	-	-	-	-	-	-	-	-	-
災害損失引当金戻入額	Reversal of provision for loss on disaster	-	-	-	-	-	-	-	-	-	-	-	-	-	-
関係会社清算益	Gain on liquidation of subsidiaries and affiliates	-	-	-	-	-	-	-	-	-	-	-	70	70	70
関係会社株式売却益	Gain on sales of subsidiaries and affiliates' stocks	-	-	-	-	-	-	-	-	-	-	-	-	-	-
債務免除益	Gain on forgiveness of debt	-	7,636	7,636	-	-	-	7,636	-	-	-	-	-	-	-
特別損失	Special loss	8,854	19,001	27,855	16,359	27,740	44,099	71,954	2,417	88,148	90,565	32,866	10,463	43,329	133,894
固定資産売却損	Loss on sales of property, plant and equipment	5	20	25	4	2,289	2,293	2,318	4	8	12	5	13	18	30
減損損失	Impairment loss	35	1,526	1,561	124	544	668	2,229	1	349	350	2,519	1,898	4,417	4,767
災害による損失	Loss on disaster	-	-	-	1,321	-	1,321	1,321	-	-	-	-	-	-	-
事業構造改善費用	Business structure improvement expenses	8,209	17,180	25,389	12,877	15,774	28,651	54,040	2,401	86,904	89,305	29,450	8,349	37,799	127,104
資産除去債務会計基準の適用に伴う影響額	Effect of adoption of accounting standard for asset retirement obligations	-	-	-	-	-	-	-	-	-	-	-	-	-	-
貸倒引当金繰入額	Provision of allowance for doubtful accounts	-	-	-	-	-	-	-	-	-	-	-	-	-	-
投資有価証券評価損	Loss on valuation of investment securities	5	5	10	-	-	-	10	10	-	10	-	-	-	10
投資有価証券売却損	Loss on sales of investment securities	-	-	-	-	-	-	-	1	-	1	2	14	16	17
関係会社清算損	Loss on liquidation of subsidiaries and affiliates	-	-	-	35	-	35	35	-	869	869	-	-	-	869
事業譲渡損	Loss on transfer of business	-	-	-	1,598	-	1,598	1,598	-	18	18	-	189	189	207
和解金	Settlement package	-	-	-	-	-	-	-	-	-	-	890	-	890	890
退職給付制度終了損	Loss on abolishment of retirement benefit plan	-	-	-	-	9,116	9,116	9,116	-	-	-	-	-	-	-
損害賠償金	Compensation for damage	-	17	17	-	-	-	17	-	-	-	-	-	-	-
偶発損失引当金繰入額	Provision for contingent loss	600	253	853	400	17	417	1,270	-	-	-	-	-	-	-
税金等調整前当期純損益	Income (loss) before income taxes and minority interests	(165)	(5,793)	(5,958)	28,523	(12,077)	16,446	10,488	(19,700)	(92,741)	(112,441)	(43,909)	(1,403)	(45,312)	(157,753)
法人税等	Income taxes	3,030	2,447	5,477	3,251	2,493	5,744	11,221	787	827	1,614	2,291	3,572	5,863	7,477
法人税、住民税及び事業税	Income taxes-current	-	-	-	-	-	-	11,378	-	-	-	-	-	-	6,983
法人税等調整額	Income taxes-deferred	-	-	-	-	-	-	(157)	-	-	-	-	-	-	494
少数株主損益調整前当期純損益	Income (loss) before minority interests	(3,195)	(8,240)	(11,435)	25,272	(14,570)	10,702	(733)	(20,487)	(93,568)	(114,055)	(46,200)	(4,975)	(51,175)	(165,230)
少数株主損益	Minority interests in income (loss) of consolidated subsidiaries	795	580	1,375	2,291	892	3,183	4,558	270	756	1,026	441	884	1,325	2,351
当期純損益	Net income (loss)	(3,990)	(8,820)	(12,810)	22,981	(15,462)	7,519	(5,291)	(20,757)	(94,324)	(115,081)	(46,641)	(5,859)	(52,500)	(167,581)

【注記】

※持分法による投資損益と為替差損益は、表示期間ごとに「営業外収益」と「営業外費用」に純額(片寄せ)表示しております。よって、「営業外収益」および「営業外費用」の四半期単位の合計が、それぞれ上期・下期・年間の金額とは必ずしも一致いたしません。

※当業績データ集は公表時の区分で表示しております。

<NOTES>

*Equity in earnings/losses of affiliates and foreign exchange gain/loss are reported based on the net amount for each period in "Non-operating income" and "Non-operating expenses".

*The amounts are shown by the classification at the time of disclosure.

2. 連結損益計算書 (Consolidated Statements of Operations)

		2012年3月期 (FY2012/3)							2011年3月期 (FY2011/3)						
		第1四半期	第2四半期	上期	第3四半期	第4四半期	下期	年間	第1四半期	第2四半期	上期	第3四半期	第4四半期	下期	年間
		Q1	Q2	1H	Q3	Q4	2H	Full Year	Q1	Q2	1H	Q3	Q4	2H	Full Year
(単位: 百万円)	(In millions of yen)	2011.4-6	2011.7-9	2011.4-9	2011.10-12	2012.1-3	2011.10-2012.3	2011.4-2012.3	2010.4-6	2010.7-9	2010.4-9	2010.10-12	2011.1-3	2010.10-2011.3	2010.4-2011.3
売上高	Net sales	207,234	243,342	450,576	222,855	209,681	432,536	883,112	292,035	295,433	587,468	275,165	275,265	550,430	1,137,898
売上原価	Cost of sales	142,050	167,750	309,800	143,811	153,723	297,534	607,334	195,044	194,052	389,096	175,167	181,664	356,831	745,927
売上総利益	Gross profit	65,184	75,592	140,776	79,044	55,958	135,002	275,778	96,991	101,381	198,372	99,998	93,601	193,599	391,971
販売費及び一般管理費	Selling, general and administrative expenses	84,283	85,696	169,979	83,011	79,538	162,549	332,528	97,330	100,313	197,643	96,590	83,214	179,804	377,447
営業損益	Operating income (loss)	(19,099)	(10,104)	(29,203)	(3,967)	(23,580)	(27,547)	(56,750)	(339)	1,068	729	3,408	10,387	13,795	14,524
営業外収益	Non-operating income	1,018	605	1,381	3,178	2,601	5,717	6,976	717	813	1,530	1,088	1,027	2,115	3,645
受取利息	Interest income	167	206	373	124	107	231	604	157	131	288	127	138	265	553
受取配当金	Dividends income	18	10	28	47	2	49	77	24	8	32	49	2	51	83
持分法による投資利益	Equity in earnings of affiliates	56	31	87	-	62	-	65	73	53	126	105	528	633	759
為替差益	Foreign exchange gains	342	-	100	-	-	-	-	-	-	-	-	-	-	-
事業構造改善引当金戻入額	Reversal of provision for business structure improvement	-	-	-	1,157	-	1,157	1,157	-	-	-	-	-	-	-
受取保険金	Insurance income	-	-	-	-	1,143	1,143	1,143	-	-	-	-	-	-	-
受取損害賠償金	Compensation for damage received	-	-	-	-	834	834	834	-	-	-	-	-	-	-
偶発損失引当金戻入額	Reversal of provision for contingent loss	-	-	-	-	-	-	-	-	-	-	-	-	-	-
その他	Other	435	358	793	1,850	453	2,303	3,096	463	621	1,084	807	359	1,166	2,250
営業外費用	Non-operating expenses	2,188	3,567	5,513	2,825	3,300	6,063	11,454	3,905	6,156	10,061	3,439	3,636	7,075	17,136
支払利息	Interest expenses	997	1,021	2,018	961	897	1,858	3,876	957	950	1,907	913	957	1,870	3,777
持分法による投資損失	Equity in losses of affiliates	-	-	-	84	-	22	-	-	-	-	-	-	-	-
為替差損	Foreign exchange losses	-	242	-	202	747	949	849	1,343	2,713	4,056	1,089	638	1,727	5,783
固定資産廃棄損	Loss on disposal of long-term assets	185	865	1,050	260	481	741	1,791	293	1,030	1,323	335	1,294	1,629	2,952
退職給付費用	Retirement benefit expenses	595	596	1,191	596	599	1,195	2,386	595	596	1,191	596	596	1,192	2,383
株式交付費	Share issuance cost	-	-	-	-	-	-	-	-	-	-	-	-	-	-
その他	Other	411	843	1,254	722	576	1,298	2,552	717	867	1,584	506	151	657	2,241
経常損益	Ordinary income (loss)	(20,269)	(13,066)	(33,335)	(3,614)	(24,279)	(27,893)	(61,228)	(3,527)	(4,275)	(7,802)	1,057	7,778	8,835	1,033
特別利益	Special income	357	11,561	11,918	1,368	8,056	9,424	21,342	5,418	389	5,807	167	355	522	6,329
固定資産売却益	Gain on sales of property, plant and equipment	226	61	287	100	740	840	1,127	159	368	527	95	146	241	768
負のれん発生益	Gain on negative goodwill	-	-	-	-	-	-	-	2,159	-	2,159	-	-	-	2,159
偶発損失引当金戻入額	Reversal of provision for contingent loss	-	-	-	-	-	-	-	1,774	-	1,774	-	-	-	1,774
事業譲渡益	Gain on transfer of business	123	-	123	-	4,861	4,861	4,984	1,192	-	1,192	-	-	-	1,192
投資有価証券売却益	Gain on sales of investment securities	8	1	9	116	66	182	191	134	21	155	72	93	165	320
受取補償金	Compensation income	-	-	-	1,152	1	1,153	1,153	-	-	-	-	116	116	116
災害損失引当金戻入額	Reversal of provision for loss on disaster	-	11,145	11,145	-	2,388	2,388	13,533	-	-	-	-	-	-	-
関係会社清算益	Gain on liquidation of subsidiaries and affiliates	-	343	343	-	-	-	343	-	-	-	-	-	-	-
関係会社株式売却益	Gain on sales of subsidiaries and affiliates' stocks	-	11	11	-	-	-	11	-	-	-	-	-	-	-
債務免除益	Gain on forgiveness of debt	-	-	-	-	-	-	-	-	-	-	-	-	-	-
特別損失	Special loss	11,882	5,746	17,628	202	1,884	2,086	19,714	34,678	2,961	37,639	16,957	63,566	80,523	118,162
固定資産売却損	Loss on sales of property, plant and equipment	11	13	24	5	72	77	101	6	152	158	219	25	244	402
減損損失	Impairment loss	8	2,384	2,392	4	198	202	2,594	33,142	2,202	35,344	210	497	707	36,051
災害による損失	Loss on disaster	11,857	868	12,725	10	25	35	12,760	-	-	-	-	49,504	49,504	49,504
事業構造改善費用	Business structure improvement expenses	-	1,804	1,804	97	1,075	1,172	2,976	42	488	530	16,528	13,540	30,068	30,598
資産除去債務会計基準の適用に伴う影響額	Effect of adoption of accounting standard for asset retirement obligations	-	-	-	-	-	-	-	1,488	-	1,488	-	-	-	1,488
貸倒引当金繰入額	Provision of allowance for doubtful accounts	-	-	-	-	460	460	460	-	-	-	-	-	-	-
投資有価証券評価損	Loss on valuation of investment securities	6	657	663	5	-	5	668	-	119	119	-	-	-	119
投資有価証券売却損	Loss on sales of investment securities	-	17	17	81	54	135	152	-	-	-	-	-	-	-
関係会社清算損	Loss on liquidation of subsidiaries and affiliates	-	3	3	-	-	-	3	-	-	-	-	-	-	-
事業譲渡損	Loss on transfer of business	-	-	-	-	-	-	-	-	-	-	-	-	-	-
和解金	Settlement package	-	-	-	-	-	-	-	-	-	-	-	-	-	-
退職給付制度終了損	Loss on abolishment of retirement benefit plan	-	-	-	-	-	-	-	-	-	-	-	-	-	-
損害賠償金	Compensation for damage	-	-	-	-	-	-	-	-	-	-	-	-	-	-
偶発損失引当金繰入額	Provision for contingent loss	-	-	-	-	-	-	-	-	-	-	-	-	-	-
税金等調整前当期純損益	Income (loss) before income taxes and minority interests	(31,794)	(7,251)	(39,045)	(2,448)	(18,107)	(20,555)	(59,600)	(32,787)	(6,847)	(39,634)	(15,733)	(55,433)	(71,166)	(110,800)
法人税等	Income taxes	1,124	1,297	2,421	(401)	(329)	(730)	1,691	(200)	789	589	1,149	318	1,467	2,056
法人税、住民税及び事業税	Income taxes-current	-	-	-	-	-	-	5,487	-	-	-	-	-	-	2,885
法人税等調整額	Income taxes-deferred	-	-	-	-	-	-	(3,796)	-	-	-	-	-	-	(829)
少数株主損益調整前当期純損益	Income (loss) before minority interests	(32,918)	(8,548)	(41,466)	(2,047)	(17,778)	(19,825)	(61,291)	(32,587)	(7,636)	(40,223)	(16,882)	(55,751)	(72,633)	(112,856)
少数株主損益	Minority interests in income (loss) of consolidated subsidiaries	300	245	545	362	402	764	1,309	479	539	1,018	696	453	1,149	2,167
当期純損益	Net income (loss)	(33,218)	(8,793)	(42,011)	(2,409)	(18,180)	(20,589)	(62,600)	(33,066)	(8,175)	(41,241)	(17,578)	(56,204)	(73,782)	(115,023)

【注記】

※持分法による投資損益と為替差損益は、表示期間ごとに「営業外収益」と「営業外費用」に純額(片寄せ)表示し

※当業績データ集は公表時の区分で表示しております。

<NOTES>

*Equity in earnings/losses of affiliates and foreign exchange gain/loss are reported based on

*The amounts are shown by the classification at the time of disclosure.

3. 連結包括利益計算書 (Consolidated Statements of Comprehensive Income)

		2014年3月期 (FY2014/3)							2013年3月期 (FY2013/3)						
		第1四半期	第2四半期	上期	第3四半期	第4四半期	下期	年間	第1四半期	第2四半期	上期	第3四半期	第4四半期	下期	年間
		Q1	Q2	1H	Q3	Q4	2H	Full Year	Q1	Q2	1H	Q3	Q4	2H	Full Year
(単位：百万円)	(In millions of yen)	2013.4-6	2013.7-9	2013.4-9	2013.10-12	2014.1-3	2013.10-2014.3	2013.4-2014.3	2012.4-6	2012.7-9	2012.4-9	2012.10-12	2013.1-3	2012.10-2013.3	2012.4-2013.3
少数株主損益調整前当期純損益	Income (loss) before minority interests	(3,195)	(8,240)	(11,435)	25,272	(14,570)	10,702	(733)	(20,487)	(93,568)	(114,055)	(46,200)	(4,975)	(51,175)	(165,230)
その他の包括利益	Other comprehensive income	5,535	(237)	5,298	8,404	(4,186)	4,218	9,516	(5,747)	155	(5,592)	12,764	9,516	22,280	16,688
その他有価証券評価差額金	Unrealized gains (losses) on securities	23	59	82	183	(25)	158	240	(243)	105	(138)	45	169	214	76
為替換算調整勘定	Foreign currency translation adjustments	5,503	(322)	5,181	8,221	(4,150)	4,071	9,252	(5,490)	64	(5,426)	12,705	9,322	22,027	16,601
持分法適用会社に対する持分相当額	Share of other comprehensive income of affiliates accounted for by the equity method	9	26	35	-	(11)	(11)	24	(14)	(14)	(28)	14	25	39	11
包括利益	Comprehensive income	2,340	(8,477)	(6,137)	33,676	(18,756)	14,920	8,783	(26,234)	(93,413)	(119,647)	(33,436)	4,541	(28,895)	(148,542)
(内訳)	Comprehensive income attributable to:														
親会社株主に係る包括利益	Shareholders of parent company	1,139	(9,217)	(8,078)	31,699	(19,589)	12,110	4,032	(26,615)	(94,043)	(120,658)	(34,024)	3,468	(30,556)	(151,214)
少数株主に係る包括利益	Minority interests	1,201	740	1,941	1,977	833	2,810	4,751	381	630	1,011	588	1,073	1,661	2,672

3. 連結包括利益計算書 (Consolidated Statements of Comprehensive Income)

		2012年3月期 (FY2012/3)							2011年3月期 (FY2011/3)						
		第1四半期	第2四半期	上期	第3四半期	第4四半期	下期	年間	第1四半期	第2四半期	上期	第3四半期	第4四半期	下期	年間
		Q1	Q2	1H	Q3	Q4	2H	Full Year	Q1	Q2	1H	Q3	Q4	2H	Full Year
(単位：百万円)	(In millions of yen)	2011.4-6	2011.7-9	2011.4-9	2011.10-12	2012.1-3	2011.10-2012.3	2011.4-2012.3	2010.4-6	2010.7-9	2010.4-9	2010.10-12	2011.1-3	2010.10-2011.3	2010.4-2011.3
少数株主損益調整前当期純損益	Income (loss) before minority interests	(32,918)	(8,548)	(41,466)	(2,047)	(17,778)	(19,825)	(61,291)	(32,587)	(7,636)	(40,223)	(16,882)	(55,751)	(72,633)	(112,856)
その他の包括利益	Other comprehensive income	(2,320)	(9,362)	(11,682)	460	7,997	8,457	(3,225)	(7,600)	(2,288)	(9,888)	(3,044)	3,937	893	(8,995)
その他有価証券評価差額金	Unrealized gains (losses) on securities	(183)	163	(20)	135	368	503	483	(347)	(117)	(464)	95	130	225	(239)
為替換算調整勘定	Foreign currency translation adjustments	(2,128)	(9,529)	(11,657)	332	7,612	7,944	(3,713)	(7,247)	(2,146)	(9,393)	(3,146)	3,795	649	(8,744)
持分法適用会社に対する持分相当額	Share of other comprehensive income of affiliates accounted for by the equity method	(9)	4	(5)	(7)	17	10	5	(6)	(25)	(31)	7	12	19	(12)
包括利益	Comprehensive income	(35,238)	(17,910)	(53,148)	(1,587)	(9,781)	(11,368)	(64,516)	(40,187)	(9,924)	(50,111)	(19,926)	(51,814)	(71,740)	(121,851)
(内訳)	Comprehensive income attributable to:														
親会社株主に係る包括利益	Shareholders of parent company	(35,625)	(17,929)	(53,554)	(1,838)	(10,407)	(12,245)	(65,799)	(40,646)	(10,276)	(50,922)	(20,453)	(52,249)	(72,702)	(123,624)
少数株主に係る包括利益	Minority interests	387	19	406	251	626	877	1,283	459	352	811	527	435	962	1,773

4. 連結貸借対照表 (Consolidated Balance Sheets)

(単位：百万円)	(In millions of yen)	2014年3月期 (FY2014/3)				2013年3月期 (FY2013/3)			
		第1四半期	第2四半期	第3四半期	第4四半期	第1四半期	第2四半期	第3四半期	第4四半期
		Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
		2013.6.30	2013.9.30	2013.12.31	2014.3.31	2012.6.30	2012.9.30	2012.12.31	2013.3.31
(資産の部)	Assets								
流動資産	Current assets	341,762	484,526	498,821	503,907	355,933	341,169	356,095	326,375
現金及び預金	Cash and deposits	96,197	239,620	267,453	267,302	81,034	67,855	95,416	78,072
受取手形及び売掛金	Notes and accounts receivable-trade	80,505	84,263	80,856	82,531	88,370	99,363	92,770	78,075
有価証券	Short-term investment securities	-	-	-	-	6,250	2,000	-	-
商品及び製品	Merchandise and finished goods	59,580	54,417	48,793	47,332	64,083	57,694	67,212	68,411
仕掛品	Work in process	72,217	71,648	69,103	70,185	85,552	75,854	68,518	70,196
原材料及び貯蔵品	Raw materials and supplies	11,862	10,669	10,574	8,538	14,120	14,340	13,584	12,742
繰延税金資産	Deferred tax assets	-	-	-	2,487	-	-	-	1,603
未収入金	Accounts receivable-other	13,586	15,565	15,228	20,071	9,928	16,611	12,090	13,496
その他	Other	8,003	8,540	7,017	5,562	6,748	7,612	6,691	3,964
貸倒引当金	Allowance for doubtful accounts	(188)	(196)	(203)	(101)	(152)	(186)	(184)	(184)
固定資産	Long-term assets	326,613	311,695	296,981	282,095	429,756	407,082	360,586	342,729
有形固定資産	Property, plant and equipment	225,224	214,645	205,130	204,254	294,863	278,344	254,892	242,612
建物及び構築物(純額)	Buildings and structures, net	98,344	95,876	87,431	83,643	113,868	108,953	103,739	102,450
機械及び装置(純額)	Machinery and equipment, net	67,043	60,144	58,712	59,564	102,768	95,361	82,366	73,799
車両運搬具及び工具器具備品(純額)	Vehicles, tools, furniture and fixtures, net	22,534	21,306	19,492	18,949	33,295	31,576	27,325	24,328
土地	Land	32,800	32,722	32,298	31,197	36,210	35,508	35,439	35,262
建設仮勘定	Construction in progress	4,503	4,597	7,197	10,901	8,722	6,946	6,023	6,773
無形固定資産	Intangible assets	41,772	39,702	37,155	34,877	71,258	68,679	46,983	43,904
のれん	Goodwill	-	-	-	-	2,164	2,099	-	-
ソフトウェア	Software	14,670	13,938	12,547	11,722	25,887	25,082	18,004	16,179
その他	Other	27,102	25,764	24,608	23,155	43,207	41,498	28,979	27,725
投資その他の資産	Investments and other assets	59,617	57,348	54,696	42,964	63,635	60,059	58,711	56,213
投資有価証券	Investment securities	8,252	8,327	8,526	8,587	7,682	7,482	7,745	8,063
退職給付に係る資産	Net defined benefit asset	-	-	-	492	-	-	-	-
繰延税金資産	Deferred tax assets	-	-	-	2,300	-	-	-	2,450
長期前払費用	Long-term prepaid expenses	26,697	24,440	22,233	21,633	36,340	34,960	32,169	29,333
その他	Other	24,669	24,582	23,938	9,953	20,026	18,029	19,209	16,368
貸倒引当金	Allowance for doubtful accounts	(1)	(1)	(1)	(1)	(413)	(412)	-	(1)
資産合計	Total assets	668,375	796,221	795,802	786,002	785,689	748,251	716,681	669,104
(負債の部)	Liabilities								
流動負債	Current liabilities	237,581	227,256	195,677	201,016	425,166	375,038	269,122	228,594
支払手形及び買掛金	Notes and accounts payable-trade	95,980	95,394	94,715	91,374	132,309	123,803	108,181	99,153
1年内償還予定の新株予約権付社債	Current portion of bonds with share subscription rights	-	-	-	-	-	-	-	-
短期借入金	Short-term borrowings	1,000	1,500	1,500	2,000	162,641	55,950	-	1,000
1年内返済予定の長期借入金	Current portion of long-term borrowings	32,449	14,849	11,683	3,369	32,931	25,071	23,747	25,514
リース債務	Current portion of lease obligations	5,465	4,732	3,067	2,458	7,950	7,498	7,019	6,416
未払金	Accounts payable-other	59,803	51,149	26,108	41,238	42,518	38,314	92,753	64,392
未払費用	Accrued expenses	26,503	40,740	32,277	41,663	32,978	33,790	24,215	20,126
未払法人税等	Accrued income taxes	5,082	8,161	7,363	8,631	3,629	4,145	4,207	6,443
製品保証引当金	Provision for product warranties	489	526	575	605	384	405	418	466
債務保証損失引当金	Provision for loss on guarantees	-	-	-	-	-	-	-	-
事業構造改善引当金	Provision for business structure improvement	6,233	5,923	9,397	5,142	324	82,621	1,845	1,128
偶発損失引当金	Provision for contingent loss	600	700	1,100	993	89	103	-	7
災害損失引当金	Provision for loss on disaster	-	-	-	-	376	-	-	-
資産除去債務	Asset retirement obligations	334	235	59	22	29	40	351	331
その他	Other	3,643	3,347	7,833	3,524	9,008	3,298	6,386	3,618
固定負債	Long-term liabilities	350,539	347,187	347,880	357,672	160,262	266,393	374,175	362,586
長期借入金	Long-term borrowings	253,148	259,337	258,004	256,625	30,304	139,260	275,840	264,656
リース債務	Lease obligations	7,324	6,943	6,672	6,453	12,628	11,536	9,639	8,795
繰延税金負債	Deferred tax liabilities	-	-	-	11,040	-	-	-	11,476
退職給付引当金	Accrued retirement benefits	59,118	51,765	51,827	-	81,741	83,214	56,266	58,810
事業構造改善引当金	Provision for business structure improvement	-	-	-	4,956	-	-	-	-
偶発損失引当金	Net defined benefit liability	-	-	-	57,874	-	-	-	-
偶発損失引当金	Provision for contingent loss	-	-	-	-	358	361	330	-
資産除去債務	Asset retirement obligations	4,338	4,143	4,128	4,102	4,615	4,584	4,294	4,491
その他	Other	26,611	24,999	27,249	16,622	30,616	27,438	27,806	14,358
負債合計	Total liabilities	588,120	574,443	543,557	558,688	585,428	641,431	643,297	591,180
(純資産の部)	Net assets								
株主資本	Shareholders' equity	71,852	213,032	236,013	220,551	222,666	128,342	81,701	75,842
資本金	Common stock	153,255	228,255	228,255	228,255	153,255	153,255	153,255	153,255
資本剰余金	Capital surplus	450,413	525,413	525,413	525,413	450,413	450,413	450,413	450,413
利益剰余金	Retained earnings	(531,805)	(540,625)	(517,644)	(533,106)	(380,991)	(475,315)	(521,956)	(527,815)
自己株式	Treasury stock	(11)	(11)	(11)	(11)	(11)	(11)	(11)	(11)
その他の包括利益累計額	Accumulated other comprehensive income	(3,969)	(4,366)	(4,352)	(5,950)	(31,323)	(31,042)	(18,425)	(9,098)
その他有価証券評価差額金	Unrealized gains (losses) on securities	340	425	608	572	(36)	55	114	308
為替換算調整勘定	Foreign currency translation adjustments	(4,309)	(4,791)	3,744	(347)	(31,287)	(31,097)	(18,539)	(9,406)
退職給付に係る調整累計額	Remeasurements of defined benefit plans	-	-	-	(6,175)	-	-	-	-
新株予約権	Share subscription rights	-	-	-	-	21	-	-	-
少数株主持分	Minority interests	12,372	13,112	11,880	12,713	8,897	9,520	10,108	11,180
純資産合計	Total net assets	80,255	221,778	252,245	227,314	200,261	106,820	73,384	77,924
負債純資産合計	Total liabilities and net assets	668,375	796,221	795,802	786,002	785,689	748,251	716,681	669,104

【注記】

※当業續データ集は公表時の区分で表示しております。

<NOTES>

*The amounts are shown by the classification at the time of disclosure.

4. 連結貸借対照表 (Consolidated Balance Sheets)

(単位: 百万円)	(In millions of yen)	2012年3月期 (FY2012/3)				2011年3月期 (FY2011/3)			
		第1四半期	第2四半期	第3四半期	第4四半期	第1四半期	第2四半期	第3四半期	第4四半期
		Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
		2011.6.30	2011.9.30	2011.12.31	2012.3.31	2010.6.30	2010.9.30	2010.12.31	2011.3.31
(資産の部)	Assets								
流動資産	Current assets	454,123	447,985	444,315	409,690	665,200	680,371	646,603	641,663
現金及び預金	Cash and deposits	106,337	117,159	116,482	111,981	65,550	119,705	124,404	170,691
受取手形及び売掛金	Notes and accounts receivable-trade	102,030	119,219	103,782	102,556	178,810	179,944	137,652	137,346
有価証券	Short-term investment securities	71,041	41,468	41,550	20,250	254,112	213,000	211,044	166,998
商品及び製品	Merchandise and finished goods	51,350	48,434	60,396	58,189	43,169	48,788	52,912	45,800
仕掛品	Work in process	67,074	74,385	81,856	79,155	70,150	69,730	71,933	61,193
原材料及び貯蔵品	Raw materials and supplies	16,089	15,774	15,470	14,454	17,360	17,343	19,128	16,378
繰延税金資産	Deferred tax assets	-	-	-	2,173	-	-	-	1,289
未収入金	Accounts receivable-other	27,620	19,914	16,869	17,405	23,885	24,914	20,382	37,966
その他	Other	12,816	11,849	8,134	3,707	12,535	7,330	9,420	4,239
貸倒引当金	Allowance for doubtful accounts	(234)	(217)	(224)	(180)	(371)	(383)	(272)	(237)
固定資産	Long-term assets	483,319	469,738	457,367	448,514	485,767	482,342	504,682	503,385
有形固定資産	Property, plant and equipment	329,007	320,735	314,299	307,199	366,302	363,232	358,960	346,300
建物及び構築物(純額)	Buildings and structures, net	117,921	115,234	113,640	115,949	128,737	126,690	125,412	119,608
機械及び装置(純額)	Machinery and equipment, net	125,577	120,840	116,634	108,419	157,448	155,162	149,124	135,706
車両運搬具及び工具器具備品(純額)	Vehicles, tools, furniture and fixtures, net	34,244	33,319	31,925	32,423	31,252	32,259	32,569	34,152
土地	Land	35,204	35,126	35,161	36,210	36,015	35,976	35,873	35,887
建設仮勘定	Construction in progress	16,051	16,216	16,939	14,198	12,850	13,145	15,982	20,947
無形固定資産	Intangible assets	82,276	80,622	78,274	75,881	73,143	69,112	84,042	83,230
のれん	Goodwill	2,421	2,357	2,293	2,228	-	-	2,518	2,485
ソフトウェア	Software	29,631	29,913	29,341	28,626	31,474	28,662	27,653	28,742
その他	Other	50,224	48,352	46,640	45,027	41,669	40,450	53,871	52,003
投資その他の資産	Investments and other assets	72,036	68,381	64,794	65,434	46,322	49,998	61,680	73,855
投資有価証券	Investment securities	9,828	8,638	7,739	7,801	10,273	10,326	10,378	10,635
退職給付に係る資産	Net defined benefit asset	-	-	-	-	-	-	-	-
繰延税金資産	Deferred tax assets	-	-	-	2,373	-	-	-	2,100
長期前払費用	Long-term prepaid expenses	42,314	40,977	38,561	38,228	15,907	20,001	31,534	43,096
その他	Other	19,894	18,766	18,494	17,494	20,142	19,671	19,768	18,024
貸倒引当金	Allowance for doubtful accounts	-	-	-	(462)	-	-	-	-
資産合計	Total assets	937,442	917,723	901,682	858,204	1,150,967	1,162,713	1,151,285	1,145,048
(負債の部)	Liabilities								
流動負債	Current liabilities	478,818	490,520	493,128	462,054	571,097	588,907	598,343	645,262
支払手形及び買掛金	Notes and accounts payable-trade	146,702	168,344	169,887	148,747	175,707	176,212	174,596	144,944
1年内償還予定の新株予約権付社債	Current portion of bonds with share subscription rights	-	-	-	-	110,000	110,000	110,000	110,000
短期借入金	Short-term borrowings	142,411	151,766	165,100	168,963	123,333	134,407	141,059	143,467
1年内返済予定の長期借入金	Current portion of long-term borrowings	45,716	44,706	43,349	33,549	52,836	39,600	35,339	44,321
リース債務	Current portion of lease obligations	8,210	8,012	7,732	7,732	8,256	8,013	8,056	8,176
未払金	Accounts payable-other	41,148	46,616	44,223	43,036	39,938	50,611	49,598	78,250
未払費用	Accrued expenses	44,915	48,715	41,106	46,418	43,841	57,854	45,810	55,538
未払法人税等	Accrued income taxes	3,350	4,840	4,685	5,322	3,130	3,334	3,991	3,962
製品保証引当金	Provision for product warranties	499	453	423	385	756	697	639	590
債務保証損失引当金	Provision for loss on guarantees	453	403	-	-	-	-	-	456
事業構造改善引当金	Provision for business structure improvement	1,793	3,035	1,666	781	-	-	17,029	2,239
偶発損失引当金	Provision for contingent loss	388	668	300	92	1,053	997	391	399
災害損失引当金	Provision for loss on disaster	31,554	8,223	6,322	1,051	-	-	-	46,042
資産除去債務	Asset retirement obligations	426	27	3	25	87	118	168	404
その他	Other	11,253	4,712	8,332	5,429	12,539	7,064	11,667	6,474
固定負債	Long-term liabilities	202,826	189,335	172,273	169,650	206,410	210,270	210,070	208,728
長期借入金	Long-term borrowings	58,268	50,525	38,630	32,580	62,219	64,575	56,841	58,192
リース債務	Lease obligations	11,894	10,627	8,514	14,988	19,091	17,833	15,437	14,073
繰延税金負債	Deferred tax liabilities	-	-	-	11,492	-	-	-	14,063
退職給付引当金	Accrued retirement benefits	84,058	83,668	83,401	82,128	94,071	93,675	93,276	84,831
事業構造改善引当金	Provision for business structure improvement	-	-	-	-	-	-	-	-
退職給付に係る負債	Net defined benefit liability	-	-	-	-	-	-	-	-
偶発損失引当金	Provision for contingent loss	1,135	1,060	1,061	1,148	1,142	1,110	1,072	1,163
資産除去債務	Asset retirement obligations	5,485	5,478	5,485	4,644	5,706	5,728	5,662	5,426
その他	Other	41,986	37,977	35,182	22,670	24,181	27,349	37,782	30,980
負債合計	Total liabilities	681,644	679,855	665,401	631,704	777,507	799,177	808,413	853,990
(純資産の部)	Net assets								
株主資本	Shareholders' equity	272,805	264,012	261,603	243,423	387,980	379,805	362,227	306,023
資本金	Common stock	153,255	153,255	153,255	153,255	153,255	153,255	153,255	153,255
資本剰余金	Capital surplus	450,413	450,413	450,413	450,413	450,413	450,413	450,413	450,413
利益剰余金	Retained earnings	(330,852)	(339,645)	(342,054)	(360,234)	(215,677)	(223,852)	(241,430)	(297,634)
自己株式	Treasury stock	(11)	(11)	(11)	(11)	(11)	(11)	(11)	(11)
その他の包括利益累計額	Accumulated other comprehensive income	(24,673)	(33,809)	(33,238)	(25,465)	(21,245)	(23,346)	(26,221)	(22,266)
その他有価証券評価差額金	Unrealized gains (losses) on securities	(447)	(292)	(164)	221	(377)	(500)	(391)	(259)
為替換算調整勘定	Foreign currency translation adjustments	(24,226)	(33,517)	(33,074)	(25,686)	(20,868)	(22,846)	(25,830)	(22,007)
退職給付に係る調整累計額	Remeasurements of defined benefit plans	-	-	-	-	-	-	-	-
新株予約権	Share subscription rights	26	26	26	26	50	50	48	48
少数株主持分	Minority interests	7,640	7,639	7,890	8,516	6,675	7,027	6,818	7,253
純資産合計	Total net assets	255,798	237,868	236,281	226,500	373,460	363,536	342,872	291,058
負債純資産合計	Total liabilities and net assets	937,442	917,723	901,682	858,204	1,150,967	1,162,713	1,151,285	1,145,048

【注記】

※当業續データ集は公表時の区分で表示しております。

<NOTES>

*The amounts are shown by the classification at the time of disclosure.

5. 連結キャッシュ・フロー計算書 (Consolidated Statements of Cash Flows)

		2014年3月期 (FY2014/3)							2013年3月期 (FY2013/3)							
		第1四半期	第2四半期	上期	第3四半期	第4四半期	下期	年間	第1四半期	第2四半期	上期	第3四半期	第4四半期	下期	年間	
(単位：百万円)		Q1	Q2	1H	Q3	Q4	2H	Full Year	Q1	Q2	1H	Q3	Q4	2H	Full Year	
(In millions of yen)		2013.4-6	2013.7-9	2013.4-9	2013.10-12	2014.1-3	2013.10-2014.3	2013.4-2014.3	2012.4-6	2012.7-9	2012.4-9	2012.10-12	2013.1-3	2012.10-2013.3	2012.4-2013.3	
I. 営業活動によるキャッシュ・フロー		I. Net cash provided by (used in) operating activities														
税金等調整前当期純利益(純損失)	Income (loss) before income taxes and minority interests	(165)	(5,793)	(5,958)	28,523	(12,077)	16,446	10,488	(19,700)	(92,741)	(112,441)	(43,909)	(1,403)	(45,312)	(157,753)	
減価償却費	Depreciation and amortization	16,372	16,304	32,676	15,991	16,587	64,584	23,573	46,791	23,218	46,791	23,250	21,063	44,313	91,104	
長期前払費用償却額	Amortization of long-term prepaid expenses	2,836	2,867	5,703	2,811	3,220	6,031	11,734	2,929	2,952	5,881	2,973	2,834	5,807	11,688	
減損損失	Impairment loss	35	1,526	1,561	124	544	668	2,229	1	349	350	2,519	1,898	4,417	4,767	
災害による損失	Loss on disaster	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
負の非発生益	Gain on negative goodwill	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
退職給付引当金の増(減)額	Increase (decrease) in accrued retirement benefits	199	(8,110)	(7,911)	414	7,497	7,911	-	173	3,310	3,483	(27,205)	2,846	(24,359)	(20,876)	
退職給付に係る負債の増(減)額	Increase (decrease) in net defined benefit liability	-	-	-	-	2,387	2,387	2,387	-	-	-	-	-	-	-	
事業構造改善引当金の増(減)額	Increase (decrease) in provision for business structure improvement	5,459	(294)	5,165	3,490	742	4,232	9,397	-	81,903	81,903	(80,927)	(689)	(81,616)	287	
偶発損失引当金の増(減)額	Increase (decrease) in provision for contingent loss	-	-	-	-	1,205	1,205	1,205	-	-	-	-	(1,096)	(1,096)	(1,096)	
災害損失引当金の増(減)額	Increase (decrease) in provision for loss on disaster	-	-	-	-	-	-	-	(9)	(110)	(119)	-	-	-	(119)	
受取利息及び配当金	Interest and dividends income	(76)	(124)	(200)	(185)	(251)	(436)	(636)	(75)	(74)	(149)	(71)	(46)	(117)	(266)	
受取保険金	Insurance income	(10)	(31)	(41)	(18)	(360)	(78)	(419)	(1,002)	(1,291)	(2,293)	(1,66)	(124)	(290)	(2,583)	
支払利息	Interest expenses	1,403	1,381	2,784	907	840	1,747	4,531	970	875	1,845	1,469	1,406	2,875	4,720	
持分法による投資損(益)	Equity in (earnings) losses of affiliates	6	(84)	(78)	(36)	(54)	(90)	(168)	21	(52)	(31)	(18)	9	(9)	(40)	
投資有価証券売却及び評価損(益)	Loss (gain) on sales and valuation of investment securities	(28)	(35)	(63)	(6)	(22)	(28)	(91)	(115)	(2,093)	(2,208)	-	(59)	(59)	(2,267)	
関係会社清算益(損)	Loss (gain) on liquidation of subsidiaries and affiliates	-	-	-	35	-	35	35	-	869	869	-	(70)	799	-	
関係会社株式売却損(益)	Loss (gain) on sales of subsidiaries and affiliates' stocks	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
固定資産売却損(益)	Loss (gain) on sales of property, plant and equipment	(84)	(140)	(224)	(59)	2,153	2,094	1,870	(196)	(140)	(336)	(42)	(196)	(238)	(574)	
固定資産廃棄損	Loss on disposal of long-term assets	27	132	159	164	605	769	928	177	516	693	124	200	324	1,017	
株式交付費	Share issuance cost	-	525	525	1,829	-	1,829	2,354	-	-	-	-	-	-	-	
債務免除益	Gain on forgiveness of debt	-	(7,636)	(7,636)	-	-	-	(7,636)	-	-	-	-	-	-	-	
事業構造改善費用	Business structure improvement expenses	1,889	3,265	5,154	19,467	2,801	22,268	27,422	1,952	1,303	3,255	52,285	30,144	82,429	85,684	
事業譲渡損(益)	Loss (gain) on transfer of business	(29)	-	(29)	(13,881)	(124)	(14,005)	(14,034)	-	18	18	-	154	154	172	
和解金	Settlement package	-	-	-	-	-	-	-	-	-	-	-	485	485	485	
資産除去債務会計基準の適用に伴う影響額	Effect of adoption of accounting standard for asset retirement obligations	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
売上債権の増(減)額	Decrease (increase) in notes and accounts receivable-trade	298	(3,392)	(3,094)	4,449	(2,833)	1,616	(1,479)	11,220	(11,573)	(353)	11,828	18,855	30,683	30,330	
たな卸資産の増(減)額	Increase (decrease) in inventories	5,159	6,946	12,105	9,755	1,898	11,653	23,758	(13,755)	15,039	1,284	1,871	(519)	1,352	2,436	
未収入金の増(減)額	Decrease (increase) in accounts receivable-other	774	(1,927)	(1,153)	1,881	(5,205)	(3,324)	(4,477)	3,696	(4,051)	(3,55)	3,232	(1,126)	2,106	1,751	
仕入債務の増(減)額	Increase (decrease) in notes and accounts payable-trade	(3,461)	(598)	(4,059)	2,220	(3,424)	(1,204)	(5,263)	(13,240)	(6,641)	(19,881)	(15,944)	(8,871)	(24,365)	(44,246)	
未払金及び未払費用の増(減)額	Increase (decrease) in accounts payable-other and accrued expenses	5,780	36,976	42,756	(32,391)	16,815	(15,576)	27,180	(12,377)	16,201	(13,377)	16,424	(30,011)	14,904	3,547	
未払消費税等の増(減)額	Increase (decrease) in accrued consumption taxes	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
その他	Other, net	(666)	565	(101)	4,591	(6,059)	(1,468)	(1,569)	4,380	(5,595)	(1,215)	4,328	(2,099)	2,229	1,014	
小計	Subtotal	35,718	42,323	78,041	49,775	26,885	76,660	154,701	(11,377)	7,011	(4,366)	(19,038)	33,585	14,547	10,181	
利息及び配当金の受取額	Interest and dividends received	135	136	271	148	282	430	701	147	74	221	72	44	116	337	
保険金の受取額	Proceeds from insurance income	41	31	72	18	360	378	450	1,002	1,291	2,293	147	112	259	2,552	
利息の支払額	Interest paid	(1,389)	(1,434)	(2,823)	(899)	(880)	(1,779)	(4,602)	(994)	(903)	(1,897)	(1,461)	(1,476)	(2,937)	(4,834)	
法人税等の支払額	Income taxes paid	(4,351)	(4,000)	(4,751)	(3,496)	(3,897)	(7,393)	(12,144)	(2,677)	(690)	(3,367)	(2,116)	(1,201)	(3,317)	(6,684)	
法人退職給付金の支払額	Payments for extra retirement benefits	(1,303)	(31,631)	(32,934)	(11,654)	(391)	(12,045)	(44,979)	(981)	(34)	(1,015)	(24,170)	(23,342)	(47,512)	(48,527)	
和解金の支払額	Settlement package paid	(405)	-	(405)	-	-	-	(405)	-	-	-	-	(485)	(485)	(485)	
訴訟等関連損失の支払額	Payments for loss on litigation and others	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
災害損失の支払額	Payments for loss on disaster	-	-	-	-	-	-	-	(3,206)	(2,167)	(5,373)	(930)	(338)	(1,268)	(6,641)	
計	Total	28,446	9,025	37,471	33,892	22,359	56,251	93,722	(18,086)	4,582	(13,504)	(47,496)	6,899	(40,597)	(54,101)	
II. 投資活動によるキャッシュ・フロー		II. Net cash provided by (used in) investing activities														
定期預金の純(増)減額	Net decrease (increase) in time deposits	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
有形固定資産の取得による支出	Purchase of property, plant and equipment	(5,264)	(6,080)	(11,344)	(8,127)	(18,035)	(26,162)	(37,506)	(10,810)	(12,374)	(23,184)	(7,206)	(15,916)	(23,122)	(46,306)	
有形固定資産の売却による収入	Proceeds from sales of property, plant and equipment	97	(64)	33	470	7,617	8,087	8,120	305	229	75	245	320	854		
無形固定資産の取得による支出	Purchase of intangible assets	(1,602)	(921)	(2,523)	(584)	(877)	(1,461)	(3,984)	(1,867)	(1,483)	(3,350)	(909)	(1,323)	(2,232)	(5,582)	
長期前払費用の取得による支出	Purchase of long-term prepaid expenses	(487)	(583)	(1,070)	(916)	(41)	(957)	(2,027)	(657)	(499)	(1,156)	(527)	(333)	(860)		
投資有価証券の取得による支出	Purchase of investment securities	(325)	(18)	(343)	(62)	(65)	(127)	(470)	(405)	(56)	(461)	(45)	(51)	(96)		
投資有価証券の売却による収入	Proceeds from sales of investment securities	135	379	514	87	109	196	710	200	384	584	2,193	245	2,438	3,022	
子会社株式の取得による支出	Purchase of investments in subsidiaries	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
関係会社株式の売却による収入	Proceeds from sales of subsidiaries and affiliates' stocks	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
関係会社の清算による収入	Proceeds from liquidation of subsidiaries and affiliates	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
事業譲渡による収入	Proceeds from transfer of business	4,833	759	5,592	14,375	1,119	15,494	21,086	2,598	3,975	6,573	300	346	646	7,219	
事業譲渡による支出	Payments for transfer of business	-	-	-	(7,953)	2,380	(5,573)	(5,573)	-	-	-	-	-	-	-	
事業譲渡による支出	Payments for transfer of business	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
貸付金の回収による収入	Collection of loans receivable	-	350	350	-	700	700	1,050	-	-	-	-	-	-	-	
連結の範囲の変更を伴う子会社株式の売却による収入	Proceeds from sales of investments in subsidiary resulting in change in scope of consolidation	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
その他	Other, net	107	(329)	(222)	(722)	297	(425)	(647)	(19)	24	5	40	161	201	206	
計	Total	(2,506)	(6,507)	(9,013)	(3,432)	(6,796)	(10,228)	(19,241)	(10,655)	(9,800)	(20,455)	(6,079)	(16,626)	(22,705)	(43,160)	
III. フリー・キャッシュ・フロー (I+II)		Free cash flows (I+II)														
フリー・キャッシュ・フロー	Free cash provided by (used in) financing activities	25,940	2,518	28,458	30,460	15,563	46,023	74,481	(28,741)	(5,218)	(33,959)	(53,575)	(9,727)	(63,302)	(97,261)	
IV. 財務活動によるキャッシュ・フロー		IV. Net cash provided by (used in) financing activities														
短期借入金の純増(減)額	Net increase (decrease) in short-term borrowings	-	500	500	-	500	500	1,000	(6,250)	(106,653)	(112,903)	(55,950)	1,000	(54,950)	(167,853)	
長期借入れによる収入	Proceeds from long-term borrowings	-	221,789	221,789	-	-	221,789	221,789	113,151	113,151	143,700	143,700	256,851	266,851		
長期借入金の返済による支出	Repayment of long-term borrowings	(4,573)	(226,047)	(230,620)	(4,499)	(9,696)	(14,195)	(244,815)	(2,894)	(13,293)	(16,187)	(8,444)	(9,417)	(17,861)	(34,048)	
社債の償還による支出	Redemption of bonds with share subscription rights	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
株式の発行による収入	Proceeds from issuance of common shares	-	149,475	149,475	(1,829)	-	(1,829)	147,646	-	-	-	-	-	-	-	
ファイナンス・リース債務の返済による支出	Repayments of finance lease obligations	(2,424)	(1,148)	(3,572)	(1,933)	(908)	(2,841)	(6,413)	(2,730)	(1,606)	(4,336)	(2,416)	(1,525)	(3,941)	(8,277)	
割賦債務の返済による支出	Repayments of installment payables	(3,531)	(2,978)	(6,509)	(2,108)	(3,111)	(5,219)	(11,728)	(1,832)	(3,388)	(5,170)	(2,173)	(2,481)	(4,654)	(9,274)	
その他	Other, net	-	(472)	(472)	-	-	-	(472)	-	-	-	-	-	-	-	
計	Total	(10,528)	141,119	130,591	(10,369)	(13,215)	(23,584)	107,007	(13,706)	(11,739)	(25,445)	74,717	(12,423)	62,294	36,849	
現金及び現金同等物に係る換算差額	Effect of exchange rate change on cash and cash equivalents	2,686	(211)	2,475	6,678	(2,475)	4,203	6,678	(2,486)	(472)	(2,958)	4,384	4,771	9,155	6,197	
現金及び現金同等物の増(減)額	Net increase (decrease) in cash and cash equivalents	18,098	143,426	161,524	26,769	(127)	26,642	188,166	(44,933)	(17,429)	(62,362)	25,526	(17,379)	8,147	(54,215)	
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of the period	77,73														

5. 連結キャッシュ・フロー計算書 (Consolidated Statements of Cash Flows)

(単位：百万円)	(In millions of yen)	2012年3月期 (FY2012/3)								2011年3月期 (FY2011/3)							
		第1四半期	第2四半期	上期	第3四半期	第4四半期	下期	年間	第1四半期	第2四半期	上期	第3四半期	第4四半期	下期	年間		
		Q1	Q2	1H	Q3	Q4	2H	Full Year	Q1	Q2	1H	Q3	Q4	2H	Full Year		
		2011.4-6	2011.7-9	2011.4-9	2011.10-12	2012.1-3	2011.10-2012.3	2011.4-2012.3	2010.4-6	2010.7-9	2010.4-9	2010.10-12	2011.1-3	2010.10-2011.3	2010.4-2011.3		
I. 営業活動によるキャッシュ・フロー	I. Net cash provided by (used in) operating activities																
税金等調整前当期純利益(純損失)	Income (loss) before income taxes and minority interests	(31,794)	(7,251)	(39,045)	(2,448)	(18,107)	(20,555)	(59,600)	(32,787)	(6,847)	(39,634)	(15,733)	(55,433)	(71,166)	(110,800)		
減価償却費	Depreciation and amortization	24,973	24,994	49,967	24,897	50,484	50,484	100,451	27,598	28,154	54,015	28,154	21,325	49,479	103,494		
長期前払費用償却額	Amortization of long-term prepaid expenses	2,719	2,919	5,638	2,834	2,956	5,790	11,428	2,722	3,068	5,790	2,694	3,112	5,806	11,596		
減損損失	Impairment loss	8	2,384	2,392	4	198	202	2,594	33,142	2,202	35,344	210	497	707	36,051		
災害による損失	Loss on disaster	-	-	-	-	1,288	1,288	1,288	-	-	-	-	6,187	6,187	6,187		
負ののれん発生益	Gain on negative goodwill	-	-	-	-	-	-	-	(2,159)	-	(2,159)	-	-	(2,159)	(2,159)		
退職給付引当金の増(減)額	Increase (decrease) in accrued retirement benefits	(991)	204	(787)	172	(720)	(548)	(1,325)	551	(889)	(328)	375	(8,569)	(8,194)	(8,532)		
退職給付に係る負債の増(減)額	Increase (decrease) in net defined benefit liability	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
事業構造改善引当金の増(減)額	Increase (decrease) in provision for business structure improvement	-	1,262	1,262	(1,358)	(835)	(2,193)	(931)	-	-	16,615	(16,110)	505	505	505		
偶発損失引当金の増(減)額	Increase (decrease) in provision for contingent loss	-	300	300	(372)	(192)	(564)	(264)	(2,382)	592	(1,790)	(72)	55	(17)	(1,807)		
災害損失引当金の増(減)額	Increase (decrease) in provision for loss on disaster	(13,057)	(20,485)	(33,542)	7,414	6,914	14,328	(19,214)	-	-	-	-	46,042	46,042	46,042		
受取利息及び配当金	Interest and dividends income	(185)	(216)	(401)	(171)	(109)	(280)	(681)	(181)	(139)	(320)	(176)	(140)	(316)	(636)		
受取保険金	Insurance income	-	-	-	-	(1,143)	(1,143)	(1,143)	-	-	-	-	-	-	-		
支払利息	Interest expenses	997	1,021	2,018	961	897	1,858	3,876	957	950	1,907	913	957	1,870	3,777		
持分法による投資損(益)	Equity in (earnings) losses of affiliates	(56)	(31)	(87)	84	(62)	22	(65)	(73)	(53)	(126)	(105)	(633)	(633)	(759)		
投資有価証券売却及び評価損(益)	Loss (gain) on sales and valuation of investment securities	(2)	673	671	(30)	(12)	(42)	629	(134)	98	(36)	(72)	(93)	(165)	(201)		
関係会社清算損(益)	Loss (gain) on liquidation of subsidiaries and affiliates	-	(340)	(340)	-	-	-	-	(340)	-	-	-	-	-	-		
関係会社株式売却損(益)	Loss (gain) on sales of subsidiaries and affiliates' stocks	-	(11)	(11)	-	11	11	-	-	-	-	-	-	-	-		
固定資産売却損(益)	Loss (gain) on sales of property, plant and equipment	(215)	(48)	(263)	(95)	(668)	(763)	(1,026)	(153)	(216)	(369)	124	(121)	3	(366)		
固定資産廃棄損	Loss on disposal of long-term assets	185	865	1,050	260	481	741	1,791	293	1,030	1,323	335	1,294	1,629	2,952		
株式交付費	Share issuance cost	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
債務免除益	Gain on forgiveness of debt	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
事業構造改善費用	Business structure improvement expenses	-	-	-	334	334	334	334	1	100	101	56	7,738	7,794	7,895		
事業譲渡損(益)	Loss (gain) on transfer of business	(123)	-	(123)	-	(4,861)	(4,861)	(4,984)	(1,192)	-	(1,192)	-	-	(1,192)	(1,192)		
和解金	Settlement package	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
資産除去債務会計基準の適用に伴う影響額	Effect of adoption of accounting standard for asset retirement obligations	-	-	-	-	-	-	-	1,488	-	1,488	-	-	-	1,488		
売上債権の増(減)額	Increase (decrease) in notes and accounts receivable-trade	33,489	(22,215)	11,274	16,177	3,914	20,091	31,365	(1,046)	(2,955)	41,304	2,504	43,808	39,807	39,807		
たな卸資産の取崩減額	Decrease (increase) in inventories	(13,808)	(6,485)	(20,293)	(19,485)	7,362	(12,123)	(32,416)	(4,249)	(9,633)	(13,882)	(9,194)	22,196	13,002	(880)		
未収金の増(減)額	Increase (decrease) in accounts receivable-other	4,666	(1,247)	1,247	2,636	1,858	4,494	5,741	(1,847)	(1,622)	6,419	(14,778)	(8,359)	(10,368)	(10,368)		
仕入債務の増(減)額	Increase (decrease) in notes and accounts payable-trade	2,846	21,854	24,700	1,617	(21,691)	(20,074)	4,626	(5,569)	3,951	(1,618)	(3,265)	(30,607)	(33,872)	(35,490)		
未払金及び未払費用の増(減)額	Increase (decrease) in accounts payable-other and accrued expenses	(19,422)	7,738	(11,684)	(9,836)	7,302	(2,534)	(14,218)	(12,451)	19,107	6,656	(15,186)	36,416	21,230	27,886		
未払消費税等の増(減)額	Increase (decrease) in accrued consumption taxes	-	-	-	-	-	-	-	1,833	(619)	1,214	(286)	(928)	(1,214)	-		
その他	Other, net	(2,040)	(1,931)	(3,971)	6,241	(3,377)	2,864	(1,107)	463	1,253	1,716	4,447	(4,369)	78	1,794		
小計	Subtotal	(11,810)	1,782	(10,028)	29,502	7,325	36,827	26,799	4,825	37,255	42,800	57,557	16,647	74,204	116,284		
利息及び配当金の受取額	Interest and dividends received	235	223	458	170	111	281	739	820	135	355	150	165	315	670		
保険金の受取額	Proceeds from insurance income	6,000	10,000	16,000	0	1,143	1,143	17,143	-	-	-	-	-	-	-		
利息の支払額	Interest paid	(941)	(1,012)	(1,953)	(952)	(994)	(1,946)	(3,899)	(977)	(940)	(1,917)	(893)	(1,016)	(1,909)	(3,826)		
法人税等の支払額	Income taxes paid	(827)	683	(144)	(1,233)	(1,554)	(2,787)	(2,931)	(2,670)	(3,509)	(2,179)	238	(1,941)	(5,450)	(5,450)		
法人退職金等の支払額	Payments for extra retirement benefits	(20,297)	(278)	(20,575)	(3)	(86)	(89)	(20,664)	(39)	(186)	(145)	(138)	(503)	(641)	(786)		
和解金の支払額	Settlement package paid	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
訴訟等関連損失の支払額	Payments for loss on litigation and others	-	-	-	-	(337)	(337)	(337)	(3,386)	(504)	(3,890)	(556)	39	(517)	(4,407)		
災害損失の支払額	Payments for loss on disaster	(1,535)	(3,349)	(4,884)	(9,437)	(12,225)	(21,662)	(26,546)	-	-	-	-	-	-	-		
計	Total	(29,175)	8,049	(21,126)	18,047	(6,617)	11,430	(9,696)	(2,027)	35,001	32,974	53,941	15,570	69,511	102,485		
II. 投資活動によるキャッシュ・フロー	II. Net cash provided by (used in) investing activities																
定期預金の純(増)減額	Net decrease (increase) in time deposits	-	-	-	-	-	-	-	(224)	241	17	(338)	852	514	531		
有形固定資産の取得による支出	Purchase of property, plant and equipment	(30,137)	(15,790)	(45,927)	(18,705)	(18,062)	(36,767)	(82,694)	(16,652)	(17,889)	(34,541)	(17,374)	(25,196)	(42,570)	(77,111)		
有形固定資産の売却による収入	Proceeds from sales of property, plant and equipment	17,011	1,410	18,421	5,139	3,409	8,548	26,669	801	499	1,300	393	5,833	6,226	7,526		
無形固定資産の取得による支出	Purchase of intangible assets	(3,387)	(3,278)	(6,665)	(2,580)	(1,924)	(4,504)	(11,169)	(1,077)	(752)	(1,829)	(4,144)	(3,902)	(8,046)	(9,875)		
長期前払費用の取得による支出	Purchase of long-term prepaid expenses	(483)	(1,647)	(2,150)	(447)	(438)	(885)	(3,035)	(404)	(696)	(1,100)	(524)	(383)	(907)	(2,007)		
投資有価証券の取得による支出	Purchase of investment securities	(26)	(449)	(475)	(68)	(24)	(92)	(567)	(1)	(2)	(1)	(464)	(465)	(465)	(465)		
投資有価証券の売却による収入	Proceeds from sales of investment securities	132	177	309	1,138	586	1,724	2,033	134	35	169	110	370	480	649		
子会社株式の取得による支出	Purchase of investments in subsidiaries	-	-	-	-	-	-	-	134	169	370	(649)	-	(649)	(649)		
関係会社株式の売却による収入	Proceeds from sales of subsidiaries and affiliates' stocks	-	173	173	-	(173)	(173)	-	-	-	-	-	-	-	-		
関係会社の清算による収入	Proceeds from liquidation of subsidiaries and affiliates	-	939	939	-	-	-	939	-	-	-	-	-	-	-		
事業譲渡による収入	Proceeds from transfer of business	2,032	506	2,538	444	8,675	9,119	11,657	3,285	3,285	-	-	-	-	3,285		
事業譲渡による支出	Payments for transfer of business	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
事業譲渡による支出	Payments for transfer of business	-	-	-	-	-	-	-	-	-	-	(16,729)	(925)	(17,654)	(17,654)		
貸付金の回収による収入	Collection of loans receivable	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
連結の範囲の変更を伴う子会社株式の売却による収入	Proceeds from sales of investments in subsidiary resulting in change in scope of consolidation	-	-	-	-	-	-	-	86	86	-	-	-	-	86		
その他	Other, net	55	194	249	(82)	611	529	778	(321)	145	(176)	265	(169)	96	(80)		
計	Total	(14,803)	(17,785)	(32,588)	(15,161)	(7,340)	(22,501)	(55,089)	(14,372)	(18,417)	(32,789)	(38,991)	(23,984)	(62,975)	(95,764)		
フリー・キャッシュ・フロー (I + II)	Free cash flows (I + II)	(43,978)	(9,736)	(53,714)	2,886	(13,957)	(11,071)	(64,785)	(16,399)	16,584	185	14,950	(8,414)	6,536	6,721		
III. 財務活動によるキャッシュ・フロー	III. Net cash provided by (used in) financing activities																
短期借入金の純増(減)額	Net increase (decrease) in short-term borrowings	(1,000)	9,450	8,450	13,300	3,750	17,050	25,500	7,218	11,123	18,341	6,696	2,340	9,036	27,377		
長期借入れによる収入	Proceeds from long-term borrowings	2,932	-	2,932	1,000	4,000	5,000	7,932	-	11,500	11,500	6,500	22,056	28,556	40,056		
長期借入金の返済による支出	Repayment of long-term borrowings	(1,457)	(8,743)	(10,200)	(14,262)	(19,859)	(34,121)	(44,321)	(1,417)	(22,343)	(23,760)	(18,474)	(11,736)	(30,210)	(53,970)		
社債の償還による支出	Redemption of bonds with share subscription rights	(110,000)	-	(110,000)	-	-	-	(110,000)	-	-	-	-	-	-	-		
株式の発行による収入	Proceeds from issuance of common shares	-	-	-	-	-	-	-	-	134,600	-	-	-	-	134,600		
ファイナンス・リース債務の返済による支出	Repayments of finance lease obligations	(2,492)	(1,617)	(4,109)	(2,504)	(1,692)	(4,196)	(8,305)	(2,355)	(1,536)	(3,891)	(2,787)	(1,578)	(4,365)	(8,256)		
割賦債務の返済による支出	Repayments of installment payables	(3,045)	(2,249)	(5,294)	(1,563)	(2,301)	(3,864)	(8,305)	(1,302)	(1,152)	(2,454)	(2,099)	(2,300)	(4,399)	(6,853)		
その他	Other, net	-	-	-	-	-	-	-	(357)	-	(357)	-	-	-	(357)		
計	Total	(115,062)	(3,159)	(118,221)	(4,029)	(16,102)	(20,131)	(138,352)	136,387	(2,408)	133,979	(10,164)	8,782	(1,382)	132,597		
現金及び現金同等物に係る換算差額	Effect of exchange rate change on cash and cash equivalents	(1,268)	(5,815)	(7,083)	642	4,235	4,877	(2,206)	(4,559)	(904)	(5,463)	(2,347)	2,655	308	(5,155)		
現金及び現金同等物の増(減)額	Net increase (decrease) in cash and cash equivalents	(160,308)	(18,710)	(179,011)	(6,011)	(25,824)	(26,325)	(205,343)	115,429	13,272	128,701	2,439	3,023	5,462	134,163		
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of the period	337,289	176,981	337,289	158,271	157,770	158,271	337,289	91,234	318,555	91,234	331,827	334,266	331,827	91,234		
合併に伴う現金及び現金同等物の増加額	Increase in cash and cash equivalents resulting from merger	-	-	-	-	-	-	-	111,892	-	-	-	-	-	111,892		
現金及び現金同等物の期末残高	Cash and cash equivalents at end of the period	176,981	158,271	158,271	157,770	131,946	131,946	131,946	318,555	331,827	331,827	334,266	337,289	337,289	337,289		

【注記】
 ※各四半期の金額は、当該年度累計額からの差し引きで表示しております。
 ※当業續データ集は公表時の区分で表示しております。

<NOTES>

*The amounts of each quarter in the document are calculated as follows: accumulated amounts to the said quarter during the fis

*The amounts are shown by the classification at the time of disclosure.

6. 事業別売上高 (Sales by product segments)

(単位: 百万円)	(In millions of yen)	2014年3月期 (FY2014/3)							2013年3月期 (FY2013/3)						
		第1四半期	第2四半期	上期	第3四半期	第4四半期	下期	年間	第1四半期	第2四半期	上期	第3四半期	第4四半期	下期	年間
		Q1	Q2	1H	Q3	Q4	2H	Full Year	Q1	Q2	1H	Q3	Q4	2H	Full Year
		2013.4-6	2013.7-9	2013.4-9	2013.10-12	2014.1-3	2013.10-2014.3	2013.4-2014.3	2012.4-6	2012.7-9	2012.4-9	2012.10-12	2013.1-3	2012.10-2013.3	2012.4-2013.3
マイコン事業	MCUs	85,632	88,855	174,487	89,858	89,233	179,091	353,578	75,439	80,935	156,374	71,176	77,609	148,785	305,159
アナログ&パワー半導体事業	Analog & Power devices	65,303	72,329	137,632	72,383	62,500	134,883	272,515	54,717	68,064	122,781	57,814	54,613	112,427	235,208
SoC事業	SoC Solutions	36,842	45,319	82,161	43,832	38,838	82,670	164,831	34,360	54,988	89,348	45,119	39,051	84,170	173,518
その他半導体事業	Other	1,823	1,224	3,047	1,561	1,258	2,819	5,866	3,707	1,340	5,047	3,070	2,651	5,721	10,768
半導体計	Semiconductors	189,600	207,727	397,327	207,634	191,829	399,463	796,790	168,223	205,327	373,550	177,179	173,924	351,103	724,653
その他事業	Other	9,457	10,082	19,539	8,008	8,674	16,682	36,221	18,389	17,445	35,834	13,835	11,442	25,277	61,111
合計	Total	199,057	217,809	416,866	215,642	200,503	416,145	833,011	186,612	222,772	409,384	191,014	185,366	376,380	785,764

6. 事業別売上高 (Sales by product segments)

(単位：百万円)	(In millions of yen)	2012年3月期 (FY2012/3)							2011年3月期 (FY2011/3)						
		第1四半期	第2四半期	上期	第3四半期	第4四半期	下期	年間	第1四半期	第2四半期	上期	第3四半期	第4四半期	下期	年間
		Q1	Q2	1H	Q3	Q4	2H	Full Year	Q1	Q2	1H	Q3	Q4	2H	Full Year
		2011.4-6	2011.7-9	2011.4-9	2011.10-12	2012.1-3	2011.10-2012.3	2011.4-2012.3	2010.4-6	2010.7-9	2010.4-9	2010.10-12	2011.1-3	2010.10-2011.3	2010.4-2011.3
マイコン事業	MCUs	77,220	87,471	164,691	88,641	83,015	171,656	336,347	99,314	95,926	195,240	93,874	95,025	188,899	384,139
アナログ&パワー半導体事業	Analog & Power devices	62,874	67,198	130,072	54,513	59,178	113,691	243,763	82,649	83,522	166,171	72,955	77,039	149,994	316,165
SoC事業	SoC Solutions	41,764	63,183	104,947	53,431	42,779	96,210	201,157	77,671	83,188	160,859	76,113	74,717	150,830	311,689
その他半導体事業	Other	2,180	323	2,503	1,410	853	2,263	4,766	1,826	856	2,682	1,497	2,693	4,190	6,872
半導体計	Semiconductors	184,038	218,175	402,213	197,995	185,825	383,820	786,033	261,460	263,492	524,952	244,439	249,474	493,913	1,018,865
その他事業	Other	23,196	25,167	48,363	24,860	23,856	48,716	97,079	30,575	31,941	62,516	30,726	25,791	56,517	119,033
合計	Total	207,234	243,342	450,576	222,855	209,681	432,536	883,112	292,035	295,433	587,468	275,165	275,265	550,430	1,137,898