

Renesas Electronics Corporation Financial Data

2012/5/9
Renesas Electronics Corporation
Corporate Communications Department

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1. Disclosure of this report is not required by law or the rules or regulations of any stock exchange. Although we have tried to ensure the accuracy of the information contained in this report, we can provide no assurance, nor do we warrant or guarantee, that the information contained in this report is accurate or complete.
2. Some of the financial information contained in this report has not been audited.
3. Capital expenditures in the document are the amount of order placed for property, plant and equipment (manufacturing equipments) on an accrual basis of accounting.

1. 主要連結業績データ推移 (Overview)

(In millions of yen)	2011年3月期 (FY2011/3)							2012年3月期 (FY2012/3)						
	第1四半期	第2四半期	上期	第3四半期	第4四半期	下期	年間	第1四半期	第2四半期	上期	第3四半期	第4四半期	下期	年間
	Q1	Q2	1H	Q3	Q4	2H	Full Year	Q1	Q2	1H	Q3	Q4	2H	Full Year
	2010.4-6	2010.7-9	2010.4-9	2010.10-12	2011.1-3	2010.10-2011.3	2010.4-2011.3	2011.4-6	2011.7-9	2011.4-9	2011.10-12	2012.1-3	2011.10-2012.3	2011.4-2012.3
Net sales	292,035	295,433	587,468	275,165	275,265	550,430	1,137,898	207,234	243,342	450,576	222,855	209,681	432,536	883,112
Operating income (loss)	(339)	1,068	729	3,408	10,387	13,795	14,524	(19,099)	(10,104)	(29,203)	(3,967)	(23,580)	(27,547)	(56,750)
Ordinary income (loss)	(3,527)	(4,275)	(7,802)	1,057	7,778	8,835	1,033	(20,269)	(13,066)	(33,335)	(3,614)	(24,279)	(27,893)	(61,228)
Net income (loss)	(33,066)	(8,175)	(41,241)	(17,578)	(56,204)	(73,782)	(115,023)	(33,218)	(8,793)	(42,011)	(2,409)	(18,180)	(20,589)	(62,600)
Net income (loss) per share (yen)	(79.27)	(19.60)	(98.87)	(42.14)	(134.74)	(176.88)	(275.75)	(79.64)	(21.08)	(100.72)	(5.78)	(43.58)	(49.36)	(150.08)
Average number of shares during the period (shares)	417,121,942	417,121,942	417,121,942	417,121,942	417,121,942	417,121,942	417,121,942	417,121,942	417,121,942	417,121,942	417,121,942	417,121,942	417,121,942	417,121,942
Number of shares issued and outstanding at end of fiscal period (shares)	417,124,490	417,124,490	417,124,490	417,124,490	417,124,490	417,124,490	417,124,490	417,124,490	417,124,490	417,124,490	417,124,490	417,124,490	417,124,490	417,124,490
Capital expenditures (Property, plant and equipment(manufacturing equipments))	21,426	8,631	30,057	4,634	8,818	13,452	43,509	13,867	11,119	24,986	6,221	5,317	11,538	36,524
Depreciation and amortization (Including Amortization of long-term prepaid expenses)	30,320	29,485	59,805	30,848	24,437	55,285	115,090	27,692	27,913	55,605	27,731	28,543	56,274	111,879
R&D expenses	52,561	55,682	108,243	49,997	44,380	94,377	202,620	47,055	46,377	93,432	46,420	42,633	89,053	182,485
Free cash flows	(16,399)	16,584	185	14,950	(8,414)	6,536	6,721	(43,978)	(9,736)	(53,714)	2,886	(13,957)	(11,071)	(64,785)

(In millions of yen)	2011年3月期 (FY2011/3)			
	第1四半期	第2四半期	第3四半期	第4四半期
	Q1	Q2	Q3	Q4
	2010.6.30	2010.9.30	2010.12.31	2011.3.31
Total assets	1,150,967	1,162,713	1,151,285	1,145,048
Net assets	373,460	363,536	342,872	291,058
Interest-bearing debt	375,356	374,428	366,732	378,244
Equity ratio (%)	31.9%	30.7%	29.2%	24.8%
D/E ratio (Times)	1.02	1.05	1.09	1.33

(In millions of yen)	2012年3月期 (FY2012/3)			
	第1四半期	第2四半期	第3四半期	第4四半期
	Q1	Q2	Q3	Q4
	2011.6.30	2011.9.30	2011.12.31	2012.3.31
Total assets	937,442	917,723	901,682	858,204
Net assets	255,798	237,868	236,281	226,500
Interest-bearing debt	266,512	265,647	263,333	258,342
Equity ratio (%)	26.5%	25.1%	25.3%	25.4%
D/E ratio (Times)	1.07	1.15	1.15	1.19

【注記】

※当業績データ集で使用している「設備投資額」は、有形固定資産（生産設備）の発注額を記載しております。

<NOTES>

* Capital expenditures in the document are the amount of order placed for property, plant and equipment (manufacturing equipments) on an accrual basis of accounting.

2. 連結損益計算書 (Consolidated Statements of Operations)

	2011年3月期 (FY2011/3)							2012年3月期 (FY2012/3)						
	第1四半期	第2四半期	上期	第3四半期	第4四半期	下期	年間	第1四半期	第2四半期	上期	第3四半期	第4四半期	下期	年間
	Q1	Q2	1H	Q3	Q4	2H	Full Year	Q1	Q2	1H	Q3	Q4	2H	Full Year
	2010.4-6	2010.7-9	2010.4-9	2010.10-12	2011.1-3	2010.10-2011.3	2010.4-2011.3	2011.4-6	2011.7-9	2011.4-9	2011.10-12	2012.1-3	2011.10-2012.3	2011.4-2012.3
(In millions of yen)														
Net sales	292,035	295,433	587,468	275,165	275,265	550,430	1,137,898	207,234	243,342	450,576	222,855	209,681	432,536	883,112
Cost of sales	195,044	194,052	389,096	175,167	181,664	356,831	745,927	142,050	167,750	309,800	143,811	153,723	297,534	607,334
Gross profit	96,991	101,381	198,372	99,998	93,601	193,599	391,971	65,184	75,592	140,776	79,044	55,958	135,002	275,778
Selling, general and administrative expenses	97,330	100,313	197,643	96,590	83,214	179,804	377,447	84,283	85,696	169,979	83,011	79,538	162,549	332,528
Operating income (loss)	(339)	1,068	729	3,408	10,387	13,795	14,524	(19,099)	(10,104)	(29,203)	(3,967)	(23,580)	(27,547)	(56,750)
Non-operating income	717	813	1,530	1,088	1,027	2,115	3,645	1,018	605	1,381	3,178	2,601	5,717	6,976
Interest income	157	131	288	127	138	265	553	167	206	373	124	107	231	604
Dividends income	24	8	32	49	2	51	83	18	10	28	47	2	49	77
Equity in earnings of affiliates	73	53	126	105	528	633	759	56	31	87	-	62	-	65
Foreign exchange gains	-	-	-	-	-	-	-	342	-	100	-	-	-	-
Reversal of provision for business structure improvement	-	-	-	-	-	-	-	-	-	-	1,157	-	1,157	1,157
Insurance income	-	-	-	-	-	-	-	-	-	-	-	1,143	1,143	1,143
Compensation for damage received	-	-	-	-	-	-	-	-	-	-	-	834	834	834
Other	463	621	1,084	807	359	1,166	2,250	435	358	793	1,850	453	2,303	3,096
Non-operating expenses	3,905	6,156	10,061	3,439	3,636	7,075	17,136	2,188	3,567	5,513	2,825	3,300	6,063	11,454
Interest expenses	957	950	1,907	913	957	1,870	3,777	997	1,021	2,018	961	897	1,858	3,876
Equity in losses of affiliates	-	-	-	-	-	-	-	-	-	-	84	-	22	-
Foreign exchange losses	1,343	2,713	4,056	1,089	638	1,727	5,783	-	242	-	202	747	949	849
Loss on disposal of long-term assets	293	1,030	1,323	335	1,294	1,629	2,952	185	865	1,050	260	481	741	1,791
Retirement benefit expenses	595	596	1,191	596	596	1,192	2,383	595	596	1,191	596	599	1,195	2,386
Other	717	867	1,584	506	151	657	2,241	411	843	1,254	722	576	1,298	2,552
Ordinary income (loss)	(3,527)	(4,275)	(7,802)	1,057	7,778	8,835	1,033	(20,269)	(13,066)	(33,335)	(3,614)	(24,279)	(27,893)	(61,228)
Special income	5,418	389	5,807	167	355	522	6,329	357	11,561	11,918	1,368	8,056	9,424	21,342
Gain on sales of property, plant and equipment	159	368	527	95	146	241	768	226	61	287	100	740	840	1,127
Gain on negative goodwill	2,159	-	2,159	-	-	-	2,159	-	-	-	-	-	-	-
Reversal of provision for contingent loss	1,774	-	1,774	-	-	-	1,774	-	-	-	-	-	-	-
Gain on transfer of business	1,192	-	1,192	-	-	-	1,192	123	-	123	-	4,861	4,861	4,984
Gain on sales of investment securities	134	21	155	72	93	165	320	8	1	9	116	66	182	191
Compensation income	-	-	-	-	116	116	116	-	-	-	1,152	1	1,153	1,153
Reversal of provision for loss on disaster	-	-	-	-	-	-	-	-	11,145	11,145	-	2,388	2,388	13,533
Gain on liquidation of subsidiaries and affiliates	-	-	-	-	-	-	-	-	343	343	-	-	-	343
Gain on sales of subsidiaries and affiliates' stocks	-	-	-	-	-	-	-	-	11	11	-	-	-	11
Special loss	34,678	2,961	37,639	16,957	63,566	80,523	118,162	11,882	5,746	17,628	202	1,884	2,086	19,714
Loss on sales of property, plant and equipment	6	152	158	219	25	244	402	11	13	24	5	72	77	101
Impairment loss	33,142	2,202	35,344	210	497	707	36,051	8	2,384	2,392	4	198	202	2,594
Loss on disaster	-	-	-	-	49,504	49,504	49,504	11,857	868	12,725	10	25	35	12,760
Business structure improvement expenses	42	488	530	16,528	13,540	30,068	30,598	-	1,804	1,804	97	1,075	1,172	2,976
Effect of adoption of accounting standard for asset retirement obligations	1,488	-	1,488	-	-	-	1,488	-	-	-	-	-	-	-
Provision of allowance for doubtful accounts	-	-	-	-	-	-	-	-	-	-	-	460	460	460
Loss on valuation of investment securities	-	119	119	-	-	-	119	6	657	663	5	-	5	668
Loss on sales of investment securities	-	-	-	-	-	-	-	-	17	17	81	54	135	152
Loss on liquidation of subsidiaries and affiliates	-	-	-	-	-	-	-	-	3	3	-	-	-	3
Income (loss) before income taxes and minority interests	(32,787)	(6,847)	(39,634)	(15,733)	(55,433)	(71,166)	(110,800)	(31,794)	(7,251)	(39,045)	(2,448)	(18,107)	(20,555)	(59,600)
Income taxes	(200)	789	589	1,149	318	1,467	2,056	1,124	1,297	2,421	(401)	(329)	(730)	1,691
Income taxes-current	-	-	-	-	-	-	2,885	-	-	-	-	-	-	5,487
Income taxes-deferred	-	-	-	-	-	-	(829)	-	-	-	-	-	-	(3,796)
Income (loss) before minority interests	(32,587)	(7,636)	(40,223)	(16,882)	(55,751)	(72,633)	(112,856)	(32,918)	(8,548)	(41,466)	(2,047)	(17,778)	(19,825)	(61,291)
Minority interests in income (loss) of consolidated subsidiaries	479	539	1,018	696	453	1,149	2,167	300	245	545	362	402	764	1,309
Net income (loss)	(33,066)	(8,175)	(41,241)	(17,578)	(56,204)	(73,782)	(115,023)	(33,218)	(8,793)	(42,011)	(2,409)	(18,180)	(20,589)	(62,600)

【注記】

*持分法による投資損益と為替差損益は、表示期間ごとに「営業外収益」と「営業外費用」に純額（片寄せ）表示しております。よって、「営業外収益」および「営業外費用」の四半期単位の合計が、それぞれ上期・下期・年間の金額とは必ずしも一致いたしません
 ※当業績データ集は公表時の区分で表示しております。

<NOTES>

*Equity in earnings/losses of affiliates and foreign exchange gain/loss are reported based on the net amount for each period in "Non-operating income" and "Non-operating expenses".

*The amounts are shown by the classification at the time of disclosure.

3. 連結貸借対照表 (Consolidated Balance Sheets)

(In millions of yen)	2011年3月期 (FY2011/3)				2012年3月期 (FY2012/3)			
	第1四半期	第2四半期	第3四半期	第4四半期	第1四半期	第2四半期	第3四半期	第4四半期
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
	2010.6.30	2010.9.30	2010.12.31	2011.3.31	2011.6.30	2011.9.30	2011.12.31	2012.3.31
Assets								
Current assets	665,200	680,371	646,603	641,663	454,123	447,985	444,315	409,690
Cash and deposits	65,550	119,705	124,404	170,691	106,337	117,159	116,482	111,981
Notes and accounts receivable-trade	178,810	179,944	137,652	137,652	102,030	119,219	103,782	102,556
Short-term investment securities	254,112	213,000	211,044	166,998	71,041	41,468	41,550	20,250
Merchandise and finished goods	43,169	48,788	52,912	45,800	51,350	48,434	60,396	58,189
Work in process	70,150	69,730	71,933	61,193	67,074	74,385	81,856	79,155
Raw materials and supplies	17,360	17,343	19,128	16,378	16,089	15,774	15,470	14,454
Differed tax assets	-	-	-	1,289	-	-	-	2,173
Accounts receivable-other	23,885	24,914	20,382	37,966	27,620	19,914	16,869	17,405
Other	12,535	7,330	9,420	4,239	12,816	11,849	8,134	3,707
Allowance for doubtful accounts	(371)	(383)	(272)	(237)	(234)	(217)	(224)	(180)
Long-term assets	485,767	482,342	504,682	503,385	483,319	469,738	457,367	448,514
Property, plant and equipment	366,302	363,232	358,960	346,300	329,007	320,735	314,299	307,199
Buildings and structures, net	128,737	126,690	125,412	119,608	117,931	115,234	113,640	115,949
Machinery and equipment, net	157,448	155,162	149,124	135,706	125,577	120,840	116,634	108,419
Vehicles, tools, furniture and fixtures, net	31,252	32,259	32,569	34,152	34,244	33,319	31,925	32,423
Land	36,015	35,976	35,873	35,887	35,204	35,126	35,161	36,210
Construction in progress	12,850	13,145	15,982	20,947	16,051	16,216	16,939	14,198
Intangible assets	73,143	69,112	84,042	83,230	82,276	80,622	78,274	75,881
Goodwill	-	-	2,518	2,485	2,421	2,357	2,293	2,228
Software	31,474	28,662	27,653	28,742	29,631	29,913	29,341	28,626
Other	41,669	40,450	53,871	52,003	50,224	48,352	46,640	45,027
Investments and other assets	46,322	49,998	61,680	73,855	72,036	68,381	64,794	65,434
Investment securities	10,273	10,326	10,378	10,635	9,828	8,638	7,739	7,801
Differed tax assets	-	-	-	2,100	-	-	-	2,373
Long-term prepaid expenses	15,907	20,001	31,534	43,096	42,314	40,977	38,561	38,228
Other	20,142	19,671	19,768	18,024	19,894	18,766	18,494	17,494
Allowance for doubtful accounts	-	-	-	-	-	-	-	(462)
Total assets	1,150,967	1,162,713	1,151,285	1,145,048	937,442	917,723	901,682	858,204
Liabilities								
Current liabilities	571,097	588,907	598,343	645,262	478,818	490,520	493,128	462,054
Notes and accounts payable-trade	175,707	176,212	174,596	144,944	146,702	168,344	169,887	148,747
Current portion of bonds with share subscription rights	110,000	110,000	110,000	110,000	-	-	-	-
Short-term borrowings	123,333	134,407	141,059	143,467	142,411	151,766	165,100	168,963
Current portion of long-term borrowings	52,836	39,600	35,339	44,321	45,716	44,706	43,349	33,549
Current portion of lease obligations	7,877	8,013	8,056	8,176	8,210	8,012	7,732	8,256
Accounts payable-other	39,938	50,611	49,598	78,250	41,148	46,616	44,223	43,036
Accrued expenses	43,841	57,854	45,810	55,538	44,915	48,715	41,106	46,418
Accrued income taxes	3,130	3,334	3,991	3,962	3,350	4,840	4,685	5,322
Provision for product warranties	756	697	639	590	499	453	423	385
Provision for loss on guarantees	-	-	-	456	453	403	-	-
Provision for business structure improvement	-	-	17,029	2,239	1,793	3,035	1,666	781
Provision for contingent loss	1,053	997	391	399	388	668	300	92
Provision for loss on disaster	-	-	-	46,042	31,554	8,223	6,322	1,051
Asset retirement obligations	87	118	168	404	426	27	3	25
Other	12,539	7,064	11,667	6,474	11,253	4,712	8,332	5,429
Long-term liabilities	206,410	210,270	210,070	208,728	202,826	189,335	172,273	169,650
Long-term borrowings	62,219	64,575	56,841	58,192	58,268	50,525	38,630	32,580
Lease obligations	19,091	17,833	15,437	14,073	11,894	10,627	8,514	14,988
Deferred tax liabilities	-	-	-	14,063	-	-	-	11,492
Accrued retirement benefits	94,071	93,675	93,276	84,831	84,058	83,668	83,401	82,128
Provision for contingent loss	1,142	1,110	1,072	1,163	1,135	1,060	1,061	1,148
Asset retirement obligations	5,706	5,728	5,662	5,426	5,485	5,478	5,485	4,644
Other	24,181	27,349	37,782	30,980	41,986	37,977	35,182	22,670
Total liabilities	777,507	799,177	808,413	853,990	681,644	679,855	665,401	631,704
Net assets								
Shareholders' equity	387,980	379,805	362,227	306,023	272,805	264,012	261,603	243,423
Common stock	153,255	153,255	153,255	153,255	153,255	153,255	153,255	153,255
Capital surplus	450,413	450,413	450,413	450,413	450,413	450,413	450,413	450,413
Retained earnings	(215,677)	(223,852)	(241,430)	(297,634)	(330,852)	(339,645)	(342,054)	(360,234)
Treasury stock	(11)	(11)	(11)	(11)	(11)	(11)	(11)	(11)
Accumulated other comprehensive income	(21,245)	(23,346)	(26,221)	(22,266)	(24,673)	(33,809)	(33,238)	(25,465)
Unrealized gains (losses) on securities	(377)	(500)	(391)	(259)	(447)	(292)	(164)	221
Foreign currency translation adjustments	(20,868)	(22,846)	(25,830)	(22,007)	(24,226)	(33,517)	(33,074)	(25,686)
Share subscription rights	50	50	48	48	26	26	26	26
Minority interests	6,675	7,027	6,818	7,253	7,640	7,630	7,890	8,516
Total net assets	373,460	363,536	342,872	291,058	255,798	237,868	236,281	226,500
Total liabilities and net assets	1,150,967	1,162,713	1,151,285	1,145,048	937,442	917,723	901,682	858,204

【注記】

※当業績データ集は公表時の区分で表示しております。

<NOTES>

*The amounts are shown by the classification at the time of disclosure.

4. 連結キャッシュ・フロー計算書 (Consolidated Statements of Cash Flows)

	2011年3月期 (FY2011/3)							2012年3月期 (FY2012/3)						
	第1四半期	第2四半期	上期	第3四半期	第4四半期	下期	年間	第1四半期	第2四半期	上期	第3四半期	第4四半期	下期	年間
	Q1	Q2	1H	Q3	Q4	2H	Full Year	Q1	Q2	1H	Q3	Q4	2H	Full Year
(In millions of yen)	2010.4-6	2010.7-9	2010.4-9	2010.10-12	2011.1-3	2010.10-2011.3	2010.4-2011.3	2011.4-6	2011.7-9	2011.4-9	2011.10-12	2012.1-3	2011.10-2012.3	2011.4-2012.3
I. Net cash provided by (used in) operating activities														
Income (loss) before income taxes and minority interests	(32,787)	(6,847)	(39,634)	(15,733)	(55,433)	(71,166)	(110,800)	(31,794)	(7,251)	(39,045)	(2,448)	(18,107)	(20,555)	(59,600)
Depreciation and amortization	27,598	26,417	54,015	28,154	21,325	49,179	103,494	24,973	24,994	49,967	24,897	25,587	50,484	100,451
Amortization of long-term prepaid expenses	2,722	3,068	5,790	2,494	3,112	5,806	11,596	2,719	2,919	5,638	2,834	2,956	5,790	11,428
Impairment loss	33,142	2,202	35,344	210	497	707	36,051	8	2,384	2,392	4	198	202	2,594
Loss on disaster	-	-	-	-	6,187	6,187	6,187	-	-	-	-	1,288	1,288	1,288
Gain on negative goodwill	(2,159)	-	(2,159)	-	-	-	(2,159)	-	-	-	-	-	-	-
Increase (decrease) in accrued retirement benefits	551	(889)	(338)	375	(8,569)	(8,194)	(8,532)	(991)	204	(787)	172	(720)	(548)	(1,335)
Increase (decrease) in provision for business structure improvement	-	-	-	16,615	(16,110)	505	505	-	1,262	1,262	(1,358)	(835)	(2,193)	(931)
Increase (decrease) in provision for contingent loss	(2,382)	592	(1,790)	(72)	55	(17)	(1,807)	-	300	300	(192)	(192)	(564)	(264)
Increase (decrease) in provision for loss on disaster	-	-	-	46,042	(46,042)	46,042	46,042	(13,057)	(20,485)	(33,542)	7,414	6,914	14,328	(19,214)
Interest and dividends income	(181)	(139)	(320)	(176)	(140)	(316)	(636)	(185)	(216)	(401)	(171)	(109)	(280)	(681)
Insurance income	-	-	-	-	-	-	-	-	-	-	-	(1,143)	(1,143)	(1,143)
Interest expenses	957	950	1,907	913	957	1,870	3,777	997	1,021	2,018	961	897	1,858	3,876
Equity in (earnings) losses of affiliates	(73)	(53)	(126)	(105)	(633)	(633)	(759)	(56)	(31)	(87)	84	(62)	22	(65)
Loss (gain) on sales and valuation of investment securities	(134)	98	(36)	(72)	(93)	(165)	(201)	(2)	673	671	(30)	(12)	(42)	629
Loss (gain) on liquidation of subsidiaries and affiliates	-	-	-	-	-	-	-	-	(340)	(340)	-	-	-	(340)
Loss (gain) on sales of subsidiaries and affiliates' stocks	-	-	-	-	-	-	-	-	(11)	(11)	-	-	-	-
Loss (gain) on sales of property, plant and equipment	(153)	(216)	(369)	124	(121)	3	(366)	(215)	(48)	(263)	(95)	(668)	(763)	(1,026)
Loss on disposal of long-term assets	293	1,030	1,323	335	1,294	1,629	2,952	185	865	1,050	260	481	741	1,791
Business structure improvement expenses	1	100	101	56	7,738	7,794	7,895	-	-	-	-	334	334	334
Loss (gain) on transfer of business	(1,192)	-	(1,192)	-	-	-	(1,192)	(123)	-	(123)	-	(4,861)	(4,861)	(4,984)
Effect of adoption of accounting standard for asset retirement obligations	1,488	-	1,488	-	-	-	1,488	-	-	-	-	-	-	-
Decrease (increase) in notes and accounts receivable-trade	(1,046)	(2,955)	(4,001)	41,304	2,504	43,808	39,807	33,489	(22,215)	11,274	16,177	3,914	20,091	31,365
Decrease (increase) in inventories	(4,249)	(9,633)	(13,882)	(9,194)	22,196	13,002	(880)	(13,808)	(6,485)	(20,293)	(19,485)	7,362	(12,123)	(32,416)
Decrease (increase) in accounts receivable-other	(1,847)	(162)	(2,009)	6,419	(14,778)	(8,359)	(10,368)	4,666	(3,419)	1,247	2,636	1,858	4,494	5,741
Increase (decrease) in notes and accounts payable-trade	(5,569)	3,951	(1,618)	(3,265)	(30,607)	(33,872)	(35,490)	2,846	21,854	24,700	1,617	(21,691)	(20,074)	4,626
Increase (decrease) in accounts payable-other and accrued expenses	(12,451)	19,107	6,656	(15,186)	36,416	21,230	27,886	(19,422)	7,738	(11,684)	(9,836)	7,302	(2,534)	(14,218)
Increase (decrease) in accrued consumption taxes	1,833	(619)	1,214	(286)	(928)	(1,214)	(928)	-	-	-	-	-	-	-
Other, net	463	1,253	1,716	4,447	(4,369)	78	1,794	(2,040)	(1,931)	(3,971)	6,241	(3,377)	2,864	(1,107)
Subtotal	4,825	37,255	42,080	57,557	16,647	74,204	116,284	(11,810)	1,782	(10,028)	29,502	7,325	36,827	26,799
Interest and dividends received	220	135	355	150	165	315	670	235	223	458	170	111	281	739
Proceeds from insurance income	-	-	-	-	-	-	-	-	10,000	10,000	0	1,143	0	17,143
Interest paid	(977)	(940)	(1,917)	(893)	(1,016)	(1,909)	(3,826)	(941)	(1,012)	(1,953)	(952)	(4,994)	(1,946)	(3,899)
Income taxes paid	(2,670)	(839)	(3,509)	(2,179)	238	(1,941)	(5,450)	(827)	683	(144)	(1,233)	(1,554)	(2,787)	(2,931)
Payments for extra retirement benefits	(39)	(106)	(155)	(138)	(503)	(786)	(20,297)	(278)	(20,575)	(3)	(337)	(86)	(89)	(20,664)
Payments for loss on litigation and others	(3,386)	(504)	(3,890)	(556)	39	(517)	(4,407)	-	-	-	-	(337)	(337)	(337)
Payments for loss on disaster	-	-	-	-	-	-	-	(1,535)	(3,349)	(4,884)	(9,437)	(12,225)	(21,662)	(26,546)
Total	(2,027)	35,001	32,974	53,941	15,570	69,511	102,485	(29,175)	8,049	(21,126)	18,047	(6,617)	11,430	(9,696)
II. Net cash provided by (used in) investing activities														
Net decrease (increase) in time deposits	(224)	241	17	(328)	852	514	531	-	-	-	-	-	-	-
Purchase of property, plant and equipment	(16,652)	(17,889)	(34,541)	(17,374)	(25,196)	(42,570)	(77,111)	(30,137)	(15,790)	(45,927)	(18,705)	(18,062)	(36,767)	(82,694)
Proceeds from sales of property, plant and equipment	801	499	1,300	393	6,226	7,526	17,011	1,410	18,421	5,139	3,409	8,548	26,969	64,785
Purchase of intangible assets	(1,077)	(752)	(1,829)	(4,144)	(3,902)	(8,046)	(9,875)	(3,387)	(3,278)	(6,665)	(2,580)	(1,924)	(4,504)	(11,169)
Purchase of long-term prepaid expenses	(404)	(696)	(1,100)	(383)	(907)	(2,007)	(4,883)	(1,674)	(2,150)	(447)	(485)	(885)	(3,035)	(6,485)
Purchase of investment securities	-	-	-	(1)	(464)	(465)	(465)	(26)	(449)	(475)	(68)	(24)	(92)	(567)
Proceeds from sales of investment securities	134	35	169	110	370	480	649	132	177	309	1,138	586	1,724	2,033
Purchase of investments in subsidiaries	-	-	-	(649)	-	(649)	(649)	-	-	-	-	-	-	-
Proceeds from sales of subsidiaries and affiliates' stocks	-	-	-	-	-	-	-	-	-	-	-	(173)	(173)	-
Proceeds from liquidation of subsidiaries and affiliates	-	-	-	-	-	-	-	-	939	939	-	-	-	939
Proceeds from transfer of business	3,285	-	3,285	-	-	-	3,285	2,032	506	2,538	444	8,675	9,119	11,657
Payments for transfer of business	-	-	-	(16,729)	(925)	(17,654)	(17,654)	-	-	-	-	-	-	-
Proceeds from sales of investments in subsidiary resulting in change in scope of consolidation	86	-	86	-	-	-	86	-	-	-	-	-	-	-
Other, net	(321)	145	(176)	265	(1,699)	96	(80)	55	194	249	(82)	611	529	778
Total	(14,372)	(18,417)	(32,789)	(38,991)	(23,984)	(62,975)	(95,764)	(14,803)	(17,785)	(32,588)	(15,161)	(7,340)	(22,501)	(55,089)
Free cash flows (I + II)	(16,397)	16,584	185	14,950	(8,414)	6,536	6,721	(43,978)	(9,736)	(53,714)	2,886	(13,957)	(11,071)	(64,785)
III. Net cash provided by (used in) financing activities														
Net increase (decrease) in short-term borrowings	7,218	11,123	18,341	6,696	2,340	9,036	27,377	(1,000)	9,450	8,450	13,300	3,750	17,050	25,500
Proceeds from long-term borrowings	-	11,500	11,500	6,500	22,056	28,556	40,056	2,932	2,932	1,000	4,000	5,000	9,932	17,932
Repayment of long-term borrowings	(1,417)	(22,343)	(23,760)	(18,474)	(11,736)	(30,210)	(53,970)	(1,457)	(8,743)	(10,200)	(14,262)	(19,859)	(34,121)	(44,321)
Redemption of bonds with share subscription rights	-	-	-	-	-	-	-	(110,000)	-	(110,000)	-	-	-	(110,000)
Proceeds from issuance of common stock	134,600	-	134,600	-	-	-	134,600	-	-	-	-	-	-	-
Repayments of finance lease obligations	(2,355)	(1,536)	(3,891)	(2,787)	(1,578)	(4,365)	(8,256)	(2,492)	(1,617)	(4,109)	(2,504)	(1,492)	(4,196)	(8,305)
Repayments of installment payables	(1,302)	(1,302)	(2,454)	(2,099)	(2,300)	(4,399)	(6,853)	(3,045)	(2,249)	(5,294)	(1,563)	(2,301)	(3,864)	(9,158)
Other, net	(357)	-	(357)	-	-	-	(357)	-	-	-	-	-	-	-
Total	136,387	(2,408)	133,979	(10,164)	8,782	(1,382)	132,597	(115,062)	(3,159)	(118,221)	(4,029)	(16,102)	(20,131)	(138,352)
Effect of exchange rate change on cash and cash equivalents	(4,559)	(904)	(5,463)	(2,347)	2,655	308	(5,155)	(1,268)	(5,815)	(7,083)	642	4,235	4,877	(2,206)
Net increase (decrease) in cash and cash equivalents	115,429	13,272	128,701	2,439	3,023	5,462	134,163	(160,308)	(18,710)	(179,018)	(501)	(25,824)	(26,325)	(205,343)
Cash and cash equivalents at beginning of the period	91,234	318,555	91,234	331,827	334,266	331,827	91,234	337,289	176,981	337,289	158,271	157,770	158,271	337,289
Increase in cash and cash equivalents resulting from merger	111,892	-	111,892	-	-	-	111,892	-	-	-	-	-	-	-
Cash and cash equivalents at end of the period	318,555	331,827	331,827	334,266	337,289	337,289	337,289	176,981	158,271	158,271	157,770	131,946	131,946	131,946

【注記】

※各四半期の金額は、当該年度累計額からの差し引きで表示しております。
 ※当業種データベースは公表時の区分で表示しております。

＜NOTES＞

*The amounts of each quarter in the document are calculated as follows: accumulated amounts to the said quarter during the fiscal year minus those to the previous quarter.
 *The amounts are shown by the classification at the time of disclosure.

5. 事業別売上高 (Sales by product segments)

(In millions of yen)	2011年3月期 (FY2011/3)							2012年3月期 (FY2012/3)						
	第1四半期	第2四半期	上期	第3四半期	第4四半期	下期	年間	第1四半期	第2四半期	上期	第3四半期	第4四半期	下期	年間
	Q1	Q2	1H	Q3	Q4	2H	Full Year	Q1	Q2	1H	Q3	Q4	2H	Full Year
	2010.4-6	2010.7-9	2010.4-9	2010.10-12	2011.1-3	2010.10-2011.3	2010.4-2011.3	2011.4-6	2011.7-9	2011.4-9	2011.10-12	2012.1-3	2011.10-2012.3	2011.4-2012.3
MCUs	99,314	95,926	195,240	93,874	95,025	188,899	384,139	77,220	87,471	164,691	88,641	83,015	171,656	336,347
Analog & Power devices	82,649	83,522	166,171	72,955	77,039	149,994	316,165	62,874	67,198	130,072	54,513	59,178	113,691	243,763
SoC Solutions	77,671	83,188	160,859	76,113	74,717	150,830	311,689	41,764	63,183	104,947	53,431	42,779	96,210	201,157
Other	1,826	856	2,682	1,497	2,693	4,190	6,872	2,180	323	2,503	1,410	853	2,263	4,766
Semiconductors	261,460	263,492	524,952	244,439	249,474	493,913	1,018,865	184,038	218,175	402,213	197,995	185,825	383,820	786,033
Other	30,575	31,941	62,516	30,726	25,791	56,517	119,033	23,196	25,167	48,363	24,860	23,856	48,716	97,079
Total	292,035	295,433	587,468	275,165	275,265	550,430	1,137,898	207,234	243,342	450,576	222,855	209,681	432,536	883,112