

Former NEC Electronics Corporation  
Financial Data  
(FY2009/3, FY2010/3 JGAAP)

2010/5/11  
Renesas Electronics Corporation  
Corporate Communications Department

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1. Disclosure of this report is not required by law or the rules or regulations of any stock exchange. Although we have tried to ensure the accuracy of the information contained in this report, we can provide no assurance, nor do we warrant or guarantee, that the information contained in this report is accurate or complete.
2. Some of the financial information contained in this report has not been audited.
3. Capital expenditures in the document are the total cost of additions to property, plant and equipment on an accrual basis of accounting.

## 1. Overview

	FY 2010/3							FY 2009/3						
	Q1 2009.4-2009.6	Q2 2009.7-2009.9	1H 2009.4-2009.9	Q3 2009.10-2009.12	Q4 2010.1-2010.3	2H 2009.10-2010.3	Full Year 2009.4-2010.3	Q1 2008.4-2008.6	Q2 2008.7-2008.9	1H 2008.4-2008.9	Q3 2008.10-2008.12	Q4 2009.1-2009.3	2H 2008.10-2009.3	Full Year 2008.4-2009.3
(In millions of yen)														
Net sales	102,292	119,053	221,345	117,873	131,816	249,689	471,034	167,531	168,708	336,239	128,511	85,929	214,440	550,679
Operating income (loss)	(21,496)	(15,414)	(36,910)	(9,329)	(2,996)	(12,325)	(49,235)	2,996	(342)	2,654	(16,013)	(53,047)	(69,060)	(66,406)
Ordinary income (loss)	(21,401)	(16,380)	(37,781)	(11,321)	(5,295)	(16,616)	(54,397)	1,245	(813)	432	(18,801)	(57,782)	(76,583)	(76,151)
Net income (loss)	(21,699)	(18,106)	(39,805)	(14,268)	(2,359)	(16,627)	(56,432)	(159)	(682)	(841)	(20,199)	(64,022)	(84,221)	(85,062)
Net income (loss) per share (yen)														
Basic	(175.70)	(146.61)	(322.31)	(115.53)	(19.10)	(134.63)	(456.95)	(1.29)	(5.52)	(6.81)	(163.56)	(518.41)		(688.77)
Diluted	(175.70)	(146.61)	(322.31)	(115.53)	(19.10)	(134.63)	(456.95)	(1.29)	(5.52)	(6.81)	(163.56)	(518.41)		(688.77)
Average number of shares during the period (shares)	123,497,694	123,497,694	123,497,694	123,497,670	123,497,552	123,497,611	123,497,653	123,497,928	123,497,871	123,497,900	123,497,740	123,497,694		123,497,808
Number of shares issued and outstanding at end of fiscal period (shares)	123,497,694	123,497,694	123,497,694	123,497,552	123,497,552	123,497,552	123,497,552	123,497,921	123,497,819	123,497,819	123,497,694	123,497,694		123,497,694
Capital expenditures (Property, plant and equipment)	12,622	5,165	17,787	6,289	7,369	13,658	31,445	9,264	18,741	28,005	11,436	17,132	28,568	56,573
Depreciation and amortization (Including Amortization of long-term prepaid expenses)	13,961	13,798	27,759	14,592	15,657	30,249	58,008	15,288	16,252	31,540	16,636	16,681	33,317	64,857
R&D expenses	21,921	26,468	48,389	20,423	22,840	43,263	91,652	26,445	30,275	56,720	26,712	26,948	53,660	110,380
Free cash flows	(42,249)	3,690	(38,559)	4,945	(2,354)	2,591	(35,968)	(6,938)	1,965	(4,973)	2,970	(55,234)	(52,264)	(57,237)

	FY 2010/3				
	Q1 2009.6.30	Q2 2009.9.30		Q3 2009.12.31	Q4 2010.3.31
(In millions of yen)					
Total assets	477,451	470,416		469,854	459,928
Net assets	172,993	151,467		137,967	136,338
Interest-bearing debt	131,923	139,839		141,830	140,893
Equity ratio (%)	35.3%	31.3%		28.5%	28.8%
D/E ratio (Times)	0.78	0.95		1.06	1.07

	FY 2009/3				
	Q1 2008.6.30	Q2 2008.9.30		Q3 2008.12.31	Q4 2009.3.31
(In millions of yen)					
Total assets	630,316	632,318		588,234	488,190
Net assets	292,568	287,943		258,307	194,704
Interest-bearing debt	111,131	111,170		111,190	111,345
Equity ratio (%)	45.6%	44.7%		43.0%	39.0%
D/E ratio (Times)	0.39	0.39		0.44	0.59

### <NOTES>

\* Capital expenditures in the document are the total cost of additions to property, plant and equipment on an accrual basis of accounting.

2.Consolidated Statements of Operations

	FY 2010/3							FY 2009/3						
	Q1 2009.4-2009.6	Q2 2009.7-2009.9	1H 2009.4-2009.9	Q3 2009.10-2009.12	Q4 2010.1-2010.3	2H 2009.10-2010.3	Full Year 2009.4-2010.3	Q1 2008.4-2008.6	Q2 2008.7-2008.9	1H 2008.4-2008.9	Q3 2008.10-2008.12	Q4 2009.1-2009.3	2H 2008.10-2009.3	Full Year 2008.4-2009.3
(In millions of yen)														
Net sales	102,292	119,053	221,345	117,873	131,816	249,689	471,034	167,531	168,708	336,239	128,511	85,929	214,440	550,679
Cost of sales	83,442	89,207	172,649	88,325	92,807	181,132	353,781	114,726	113,795	228,521	92,643	95,610	188,253	416,774
Gross profit	18,850	29,846	48,696	29,548	39,009	68,557	117,253	52,805	54,913	107,718	32,901	(6,714)	26,187	133,905
Selling, general and administrative expenses	40,346	45,260	85,606	38,877	42,005	80,882	166,488	49,809	55,255	105,064	48,914	46,333	95,247	200,311
Operating income (loss)	(21,496)	(15,414)	(36,910)	(9,329)	(2,996)	(12,325)	(49,235)	2,996	(342)	2,654	(16,013)	(53,047)	(69,060)	(66,406)
Non-operating income	1,181	814	1,995	1,063	319	1,382	2,703	662	1,463	1,551	586	599	1,185	2,736
Interest income	93	54	147	56	42	98	245	512	507	1,019	356	191	547	1,566
Foreign exchange gains	546	128	674	0	0	0	0	0	574	0	0	0	0	0
Gain on sales of securities	0	0	0	0	0	0	0	0	159	159	0	0	0	159
Compensation income	0	0	0	881	0	881	881	0	0	0	0	0	0	0
Subsidy income	372	323	695	13	3	16	711	0	0	0	0	61	61	61
Other	170	309	479	113	274	387	866	150	223	373	230	347	577	950
Non-operating expenses	1,086	1,780	2,866	3,055	2,618	5,673	7,865	2,413	1,934	3,773	3,374	5,334	8,708	12,481
Interest expenses	18	136	154	215	217	432	586	53	44	97	6	21	27	124
Loss on valuation of securities	0	0	0	6	0	6	6	0	2	2	60	330	390	392
Foreign exchange losses	0	0	0	917	694	1,611	937	1,030	0	456	1,968	1,211	3,179	3,635
Loss on disposal of long-term assets	262	623	885	1,070	551	1,621	2,506	275	857	1,132	286	2,860	3,146	4,278
Retirement benefit expenses	589	590	1,179	588	609	1,197	2,376	631	630	1,261	631	595	1,226	2,487
Other	217	431	648	259	547	806	1,454	424	401	825	423	317	740	1,565
Ordinary income (loss)	(21,401)	(16,380)	(37,781)	(11,321)	(5,295)	(16,616)	(54,397)	1,245	(813)	432	(18,801)	(57,782)	(76,583)	(76,151)
Special income	61	69	130	224	9,919	10,143	10,273	413	221	634	516	19	535	1,169
Gain on sales of property, plant and equipment	61	69	130	224	203	427	557	413	221	634	516	19	535	1,169
Reversal of provision for contingent loss	0	0	0	0	9,576	9,576	9,576	0	0	0	0	0	0	0
Gain on sales of subsidiaries' stocks	0	0	0	0	98	98	98	0	0	0	0	0	0	0
Gain on liquidation of subsidiaries	0	0	0	0	42	42	42	0	0	0	0	0	0	0
Special loss	577	1,459	2,036	2,095	4,561	6,656	8,692	14	77	91	1,972	14,419	16,391	16,482
Loss on sales of property, plant and equipment	0	1	1	8	7	15	16	14	77	91	10	15	25	116
Impairment loss	0	146	146	0	500	500	646	0	0	0	0	2,014	2,014	2,014
Business structure improvement expenses	577	542	1,119	1,916	2,565	4,481	5,600	0	0	0	1,962	2,445	4,407	4,407
Provision for contingent loss	0	0	0	0	0	0	0	0	0	0	0	9,945	9,945	9,945
Loss on litigation	0	770	770	0	1,328	1,328	2,098	0	0	0	0	0	0	0
Loss on sales of investment securities	0	0	0	171	0	171	171	0	0	0	0	0	0	0
Loss on valuation of investment securities	0	0	0	0	161	161	161	0	0	0	0	0	0	0
Income (loss) before income taxes and minority interests	(21,917)	(17,770)	(39,687)	(13,192)	63	(13,129)	(52,816)	1,644	(669)	975	(20,257)	(72,182)	(92,439)	(91,464)
Income taxes	182	525	707	1,083	2,326	3,409	4,116	1,744	(53)	1,691	(97)	(7,879)	(7,976)	(6,285)
Minority interests in net income (loss) of consolidated subsidiaries	(400)	(189)	(589)	(7)	96	89	(500)	59	66	125	39	(281)	(242)	(117)
Net income (loss)	(21,699)	(18,106)	(39,805)	(14,268)	(2,359)	(16,627)	(56,432)	(159)	(682)	(841)	(20,199)	(64,022)	(84,221)	(85,062)

<NOTES>

\*Foreign exchange income and loss are reported based on the net amount for each period in "Non-operating income" and "Non-operating expenses".

### 3. Consolidated Balance Sheets

(In millions of yen)	FY 2010/3				FY 2009/3			
	Q1 2009.6.30	Q2 2009.9.30	Q3 2009.12.31	Q4 2010.3.31	Q1 2008.6.30	Q2 2008.9.30	Q3 2008.12.31	Q4 2009.3.31
<b>Assets</b>								
Current assets	211,734	218,050	226,008	224,539	346,321	344,866	315,071	222,162
Cash and deposits	16,466	37,563	34,190	24,685	46,358	51,480	29,105	48,698
Notes and accounts receivable-trade	57,713	60,438	61,162	63,752	92,748	86,979	63,443	46,372
Short-term investment securities	62,985	51,907	61,376	66,549	112,640	106,549	127,391	52,581
Merchandise and finished goods	13,102	11,984	15,283	13,446	22,374	24,517	25,713	14,453
Work in process	35,319	33,440	32,012	33,411	37,916	37,273	35,003	38,377
Raw materials and supplies	9,984	9,039	9,813	10,192	19,228	20,245	21,416	10,390
Accounts receivable-other	8,457	6,758	6,205	8,860	6,812	8,456	4,724	6,300
Other	7,863	7,079	6,127	3,811	8,406	9,510	8,398	5,193
Allowance for doubtful accounts	(155)	(158)	(160)	(167)	(161)	(143)	(122)	(202)
Long-term assets	265,717	252,366	243,846	235,389	283,995	287,452	273,163	266,028
Property, plant and equipment	218,948	209,444	205,002	197,977	224,196	228,837	218,706	216,088
Buildings and structures, net	73,283	71,802	69,850	68,008	71,398	70,204	72,584	74,167
Machinery and equipment, net	88,418	85,096	84,541	85,373	108,683	105,774	97,505	90,593
Vehicles, tools, furniture and fixtures, net	17,773	17,468	17,140	16,321	19,838	20,089	19,368	18,603
Land	15,116	15,069	15,084	14,737	15,394	15,364	15,080	15,136
Construction in progress	24,358	20,009	18,387	13,538	8,883	17,406	14,169	17,589
Intangible assets	18,706	17,039	15,148	13,919	24,355	23,353	21,811	20,297
Software	17,926	16,304	14,439	13,214	23,367	22,435	20,975	19,510
Other	780	735	709	705	988	918	836	787
Investments and other assets	28,063	25,883	23,696	23,493	35,444	35,262	32,646	29,643
Investment securities	1,769	1,757	356	194	2,054	2,173	2,060	1,769
Long-term prepaid expenses	9,865	8,389	7,775	7,196	12,739	12,333	11,412	10,464
Prepaid pension cost	8,207	7,343	6,888	6,658	12,788	12,493	11,748	9,046
Long-term accounts receivable-other	5,883	5,675	5,783	5,829	6,082	5,919	5,202	6,048
Other	2,339	2,719	2,894	3,616	1,781	2,344	2,224	2,316
<b>Total assets</b>	<b>477,451</b>	<b>470,416</b>	<b>469,854</b>	<b>459,928</b>	<b>630,316</b>	<b>632,318</b>	<b>588,234</b>	<b>488,190</b>
<b>Liabilities</b>								
Current liabilities	120,397	125,143	136,772	139,858	163,286	171,877	161,034	120,856
Notes and accounts payable-trade	57,961	68,269	78,138	74,595	96,054	93,860	91,778	61,175
Short-term borrowings	7,802	1,978	2,450	2,450	950	950	950	1,135
Current portion of long-term borrowings	0	2,218	2,554	3,104	0	0	0	0
Current portion of lease obligations	2,807	3,187	3,218	3,223	116	102	94	76
Accounts payable-other	25,802	25,767	19,257	21,525	26,057	44,303	36,533	33,219
Accrued expenses	18,403	16,043	19,798	22,709	26,738	24,108	22,322	18,633
Accrued income taxes	1,354	1,519	2,655	2,812	2,048	2,432	1,752	1,462
Provision for product warranties	414	367	330	253	639	628	564	468
Provision for contingent loss	0	957	976	1,545	0	0	0	0
Other	5,854	4,838	7,396	7,642	10,684	5,494	7,041	4,688
Long-term liabilities	184,061	193,806	195,115	183,732	174,462	172,498	168,893	172,630
Bonds with share subscription rights	110,000	110,000	110,000	110,000	110,000	110,000	110,000	110,000
Long-term borrowings	0	9,782	12,168	11,062	0	0	0	0
Lease obligations	11,314	12,674	11,440	11,054	65	118	146	134
Accrued retirement benefits	37,975	38,333	39,636	40,098	38,995	39,308	39,004	37,168
Provision for contingent loss	12,972	12,159	12,227	1,228	2,953	2,840	2,489	12,603
Other	11,800	10,858	9,644	10,290	22,449	20,232	17,254	12,725
<b>Total liabilities</b>	<b>304,458</b>	<b>318,949</b>	<b>331,887</b>	<b>323,590</b>	<b>337,748</b>	<b>344,375</b>	<b>329,927</b>	<b>293,486</b>
<b>Net assets</b>								
Shareholders' equity	180,652	162,546	148,278	145,919	287,255	286,573	266,373	202,351
Common stock	85,955	85,955	85,955	85,955	85,955	85,955	85,955	85,955
Capital surplus	242,586	242,586	242,586	242,586	242,586	242,586	242,586	242,586
Retained earnings	(147,878)	(165,984)	(180,252)	(182,611)	(41,276)	(41,958)	(62,157)	(126,179)
Treasury stock	(11)	(11)	(11)	(11)	(10)	(10)	(11)	(11)
Valuation and translation adjustments	(12,109)	(15,251)	(14,234)	(13,665)	275	(4,127)	(13,490)	(12,181)
Unrealized gains (losses) on securities	(10)	(17)	(13)	(16)	18	9	(19)	2
Foreign currency translation adjustments	(12,099)	(15,234)	(14,221)	(13,649)	257	(4,136)	(13,471)	(12,183)
Share subscription rights	67	52	52	52	67	67	67	67
Minority interests	4,383	4,120	3,871	4,032	4,971	5,430	5,357	4,467
<b>Total net assets</b>	<b>172,993</b>	<b>151,467</b>	<b>137,967</b>	<b>136,338</b>	<b>292,568</b>	<b>287,943</b>	<b>258,307</b>	<b>194,704</b>
<b>Total liabilities and net assets</b>	<b>477,451</b>	<b>470,416</b>	<b>469,854</b>	<b>459,928</b>	<b>630,316</b>	<b>632,318</b>	<b>588,234</b>	<b>488,190</b>

#### 4. Consolidated Statements of Cash Flows

	FY 2010/3							FY 2009/3						
	Q1	Q2	1H	Q3	Q4	2H	Full Year	Q1	Q2	1H	Q3	Q4	2H	Full Year
(In millions of yen)	2009.4-2009.6	2009.7-2009.9	2009.4-2009.9	2009.10-2009.12	2010.1-2010.3	2009.10-2010.3	2009.4-2010.3	2008.4-2008.6	2008.7-2008.9	2008.4-2008.9	2008.10-2008.12	2009.1-2009.3	2008.10-2009.3	2008.4-2009.3
<b>I. Net cash provided by (used in) operating activities</b>														
Income (loss) before income taxes and minority interests	(21,917)	(17,770)	(39,687)	(13,192)	63	(13,129)	(52,816)	1,644	(669)	975	(20,257)	(72,182)	(92,439)	(91,464)
Depreciation and amortization	12,556	12,581	25,137	13,348	14,472	27,820	52,957	14,011	14,971	28,982	15,375	15,381	30,756	59,738
Amortization of long-term prepaid expenses	1,405	1,217	2,622	1,244	1,185	2,429	5,051	1,277	1,281	2,558	1,261	1,300	2,561	5,119
Impairment loss	0	146	146	0	500	500	646	0	0	0	0	2,014	2,014	2,014
Increase (decrease) in accrued retirement benefits	1,646	1,222	2,868	1,758	692	2,450	5,318	1,449	608	2,057	441	866	1,307	3,364
Increase (decrease) in provision for contingent loss	0	603	603	7	(10,205)	(10,198)	(9,595)	0	0	0	0	9,945	9,945	9,945
Interest income	(93)	(54)	(147)	(56)	(42)	(98)	(245)	(512)	(507)	(1,019)	(356)	(191)	(547)	(1,566)
Interest expenses	18	136	154	215	217	432	586	53	44	97	6	21	27	124
Loss (gain) on sales and valuation of investment securities	0	0	0	177	161	338	338	0	(157)	(157)	60	330	390	233
Loss (gain) on sales of property, plant and equipment	(61)	(68)	(129)	(216)	(196)	(412)	(541)	(399)	(144)	(543)	(506)	(4)	(510)	(1,053)
Loss on disposal of long-term assets	262	623	885	1,070	551	1,621	2,506	275	857	1,132	286	2,860	3,146	4,278
Business structure improvement expenses	577	542	1,119	1,916	732	2,648	3,767	0	0	0	1,962	2,445	4,407	4,407
Loss (gain) on sales of subsidiaries' stocks	0	0	0	0	(98)	(98)	(98)	0	0	0	0	0	0	0
Loss (gain) on liquidation of subsidiaries	0	0	0	0	(42)	(42)	(42)	0	0	0	0	0	0	0
Decrease (increase) in notes and accounts receivable-trade	(11,243)	(5,141)	(16,384)	431	(2,445)	(2,014)	(18,398)	(6,427)	1,622	(4,805)	17,898	18,597	36,495	31,690
Decrease (increase) in inventories	4,810	3,076	7,886	(2,483)	175	(2,308)	5,578	(2,529)	(3,863)	(6,392)	(3,650)	20,953	17,303	10,911
Decrease (increase) in accounts receivable other	(2,152)	1,509	(643)	499	(1,784)	(1,285)	(1,928)	7,061	(1,382)	5,679	3,415	(1,330)	2,085	7,764
Increase (decrease) in notes and accounts payable-trade	(3,211)	12,272	9,061	8,941	(3,831)	5,110	14,171	(2,665)	1,217	(1,448)	(32,792)	(29,718)	(31,166)	(31,166)
Increase (decrease) in accounts payable-other and accrued expenses	(3,631)	1,640	(1,991)	(2,815)	6,058	3,243	1,252	(7,886)	7,412	(474)	(9,124)	(5,845)	(14,969)	(15,443)
Increase (decrease) in accrued consumption taxes	900	288	1,188	465	299	764	1,952	(802)	(831)	(1,633)	96	(708)	(612)	(2,245)
Other, net	(4,351)	(1,068)	(5,419)	2,084	1,876	3,960	(1,459)	2,550	(5,882)	(3,332)	1,048	3,355	23	23
<b>Subtotal</b>	<b>(24,485)</b>	<b>11,754</b>	<b>(12,731)</b>	<b>13,393</b>	<b>8,338</b>	<b>21,731</b>	<b>9,000</b>	<b>7,100</b>	<b>14,577</b>	<b>21,677</b>	<b>11,029</b>	<b>(36,037)</b>	<b>(25,004)</b>	<b>(3,327)</b>
Interest and dividends received	124	54	178	54	44	98	276	511	494	1,005	382	233	615	1,620
Interest paid	(18)	(136)	(154)	(216)	(216)	(432)	(586)	(53)	(44)	(97)	(6)	(21)	(27)	(124)
Income taxes paid	(296)	(296)	(592)	(105)	(323)	(428)	(1,145)	(715)	(1,860)	(1,000)	(43)	(1,043)	(2,903)	(2,903)
Payments for extra retirement benefits	(203)	(359)	(562)	(20)	(828)	(848)	(1,410)	(2,049)	(19)	(2,068)	(245)	(854)	(1,099)	(3,167)
Payments for loss on litigation and others	0	0	0	0	0	0	0	(274)	(5)	(279)	9	6	15	(264)
<b>Total</b>	<b>(24,878)</b>	<b>11,017</b>	<b>(13,861)</b>	<b>13,106</b>	<b>7,015</b>	<b>20,121</b>	<b>6,260</b>	<b>4,090</b>	<b>14,288</b>	<b>18,378</b>	<b>10,169</b>	<b>(36,712)</b>	<b>(26,543)</b>	<b>(8,165)</b>
<b>II. Net cash provided by (used in) investing activities</b>														
Purchase of property, plant and equipment	(16,099)	(8,781)	(24,880)	(9,077)	(25,590)	(34,667)	(59,547)	(9,936)	(10,508)	(20,444)	(10,237)	(18,349)	(28,586)	(49,030)
Proceeds from sales of property, plant and equipment	191	2,414	2,605	509	17,173	17,682	20,287	189	206	395	4,295	1,581	5,876	6,271
Purchase of intangible assets	(644)	(487)	(1,131)	(259)	(784)	(1,043)	(2,174)	(727)	(996)	(1,723)	(857)	(2,124)	(3,847)	(3,847)
Purchase of long-term prepaid expenses	(819)	(37)	(856)	(390)	(288)	(678)	(1,534)	(501)	(168)	(669)	(388)	(828)	(1,216)	(1,885)
Purchase of investment securities	0	0	0	0	0	0	0	0	0	0	0	0	0	(154)
Proceeds from sales of investment securities	0	0	0	1,229	0	1,229	1,229	0	0	0	0	0	0	159
Proceeds from sales of investments in subsidiaries resulting in change in scope of consolidation	0	0	0	0	158	158	158	0	0	0	0	0	0	0
Other, net	0	(436)	(436)	(173)	(38)	(211)	(647)	(53)	(857)	(910)	(12)	341	329	(586)
<b>Total</b>	<b>(17,371)</b>	<b>(7,327)</b>	<b>(24,698)</b>	<b>(8,161)</b>	<b>(9,369)</b>	<b>(17,530)</b>	<b>(42,228)</b>	<b>(11,028)</b>	<b>(12,323)</b>	<b>(23,351)</b>	<b>(7,199)</b>	<b>(18,522)</b>	<b>(25,721)</b>	<b>(49,072)</b>
<b>Free cash flows( I + II)</b>	<b>(42,249)</b>	<b>3,690</b>	<b>(38,559)</b>	<b>4,945</b>	<b>(2,354)</b>	<b>2,591</b>	<b>(35,968)</b>	<b>(6,938)</b>	<b>1,965</b>	<b>(4,973)</b>	<b>2,970</b>	<b>(55,234)</b>	<b>(52,264)</b>	<b>(57,237)</b>
<b>III. Net cash provided by (used in) financing activities</b>														
Net increase (decrease) in short-term borrowings	6,668	(5,819)	849	474	1	475	1,324	(4)	0	(4)	0	189	189	185
Proceeds from long-term borrowings	0	12,000	12,000	3,000	0	3,000	15,000	0	0	0	0	0	0	0
Repayment of long-term borrowings	0	0	0	(278)	(556)	(834)	(834)	(590)	(3)	(593)	(11)	11	0	(593)
Purchase of treasury stock	0	0	0	0	0	0	0	0	0	0	(1)	0	(1)	(1)
Repayments of finance lease obligations	(69)	(283)	(352)	(1,209)	(378)	(1,587)	(1,939)	(39)	(41)	(80)	(26)	(25)	(51)	(131)
Repayments of installment payables	(938)	(560)	(1,498)	(851)	(557)	(1,408)	(2,906)	(648)	(563)	(1,211)	(937)	(559)	(1,496)	(2,707)
Proceeds from sale-and-leaseback transactions	13,976	2,016	15,992	0	0	0	15,992	0	0	0	0	0	0	0
<b>Total</b>	<b>19,637</b>	<b>7,354</b>	<b>26,991</b>	<b>1,136</b>	<b>(1,490)</b>	<b>(354)</b>	<b>26,637</b>	<b>(1,281)</b>	<b>(607)</b>	<b>(1,888)</b>	<b>(975)</b>	<b>(384)</b>	<b>(1,359)</b>	<b>(3,247)</b>
Effect of exchange rate change on cash and cash equivalents	784	(1,025)	(241)	15	(488)	(473)	(714)	1,745	(2,327)	(582)	(3,528)	401	(3,127)	(3,709)
Net increase (decrease) in cash and cash equivalents	(21,828)	10,019	(11,809)	6,096	(4,332)	1,764	(10,045)	(6,474)	(969)	(7,443)	(1,533)	(55,217)	(56,750)	(64,193)
Cash and cash equivalents at the beginning of the period	101,279	79,451	101,279	89,470	95,566	89,470	101,279	165,472	158,998	165,472	158,029	156,496	158,029	165,472
Cash and cash equivalents at the end of the period	79,451	89,470	89,470	95,566	91,234	91,234	91,234	158,998	158,029	158,029	156,496	101,279	101,279	101,279

<NOTES>

\*The amounts of each quarter in the document are calculated as follows: accumulated amounts to the said quarter during the fiscal year minus those to the previous quarter.

## 5. Segment Information

### (1) Geographical Segment Information

(In millions of yen)		FY 2010/3							FY 2009/3						
		Q1 2009.4-2009.6	Q2 2009.7-2009.9	1H 2009.4-2009.9	Q3 2009.10-2009.12	Q4 2010.1-2010.3	2H 2009.10-2010.3	Full Year 2009.4-2010.3	Q1 2008.4-2008.6	Q2 2008.7-2008.9	1H 2008.4-2008.9	Q3 2008.10-2008.12	Q4 2009.1-2009.3	2H 2008.10-2009.3	Full Year 2008.4-2009.3
Sales															
Japan	Sales to third parties	56,818	64,446	121,264	64,068	69,243	133,311	254,575	90,334	86,672	177,006	80,798	48,022	128,820	305,826
	Inter-segment sales and transfers	32,394	38,675	71,069	38,140	43,358	81,498	152,567	52,165	57,533	109,698	40,434	20,880	61,314	171,012
Asia	Sales to third parties	25,928	32,324	58,252	29,274	32,879	62,153	120,405	42,543	45,587	88,130	26,353	17,264	43,617	131,747
	Inter-segment sales and transfers	8,218	11,171	19,389	12,625	14,563	27,188	46,577	14,170	14,887	29,057	10,351	6,132	16,483	45,540
Europe	Sales to third parties	14,098	14,981	29,079	16,020	19,140	35,160	64,239	22,395	24,708	47,103	13,203	14,162	27,365	74,468
	Inter-segment sales and transfers	90	57	147	48	43	91	238	171	79	250	122	73	195	445
North America	Sales to third parties	5,448	7,302	12,750	8,511	10,554	19,065	31,815	12,259	11,741	24,000	8,157	6,481	14,638	38,638
	Inter-segment sales and transfers	2,196	3,391	5,587	3,439	3,889	7,328	12,915	3,887	3,577	7,464	2,344	1,360	3,704	11,168
Eliminations/ Corporate	Sales to third parties														
	Inter-segment sales and transfers	(42,898)	(53,294)	(96,192)	(54,252)	(61,853)	(116,105)	(212,297)	(70,393)	(76,076)	(146,469)	(53,251)	(28,445)	(81,696)	(228,165)
Total Sales		102,292	119,053	221,345	117,873	131,816	249,689	471,034	167,531	168,708	336,239	128,511	85,929	214,440	550,679
Operating income (loss)															
Japan		2,698	8,791	11,489	8,694	16,398	25,092	36,581	26,123	27,523	53,646	12,823	(20,733)	(7,910)	45,736
Asia		(209)	2,319	2,110	2,507	1,994	4,501	6,611	2,845	2,362	5,207	195	(1,927)	(1,732)	3,475
Europe		(142)	(49)	(191)	167	672	839	648	333	846	1,179	(485)	(981)	(1,466)	(287)
North America		(1,922)	(7)	(1,929)	(274)	780	506	(1,423)	140	(798)	(658)	(1,834)	(2,458)	(4,292)	(4,950)
Eliminations/Corporate		(21,921)	(26,468)	(48,389)	(20,423)	(22,840)	(43,263)	(91,652)	(26,445)	(30,275)	(56,720)	(26,712)	(26,948)	(53,660)	(110,380)
Consolidated total		(21,496)	(15,414)	(36,910)	(9,329)	(2,996)	(12,325)	(49,235)	2,996	(342)	2,654	(16,013)	(53,047)	(69,060)	(66,406)

### (2) Overseas Sales

(In millions of yen)		FY 2010/3							FY 2009/3						
		Q1 2009.4-2009.6	Q2 2009.7-2009.9	1H 2009.4-2009.9	Q3 2009.10-2009.12	Q4 2010.1-2010.3	2H 2009.10-2010.3	Full Year 2009.4-2010.3	Q1 2008.4-2008.6	Q2 2008.7-2008.9	1H 2008.4-2008.9	Q3 2008.10-2008.12	Q4 2009.1-2009.3	2H 2008.10-2009.3	Full Year 2008.4-2009.3
Asia	Overseas sales	28,950	34,448	63,398	34,222	38,709	72,931	136,329	45,619	48,851	94,470	29,769	19,816	49,585	144,055
	Percentage of overseas sales to consolidated sales (%)	28.3	28.9	28.7	29.0	29.3	29.2	29.0	27.2	29.0	28.1	23.1	23.0	23.2	26.2
Europe	Overseas sales	11,720	13,342	25,062	13,354	16,412	29,766	54,828	20,354	22,158	42,512	11,417	12,422	23,839	66,351
	Percentage of overseas sales to consolidated sales (%)	11.5	11.2	11.3	11.3	12.4	11.9	11.7	12.1	13.1	12.6	8.9	14.5	11.1	12.0
North America	Overseas sales	3,730	5,162	8,892	5,640	7,317	12,957	21,849	8,466	7,581	16,047	5,419	4,518	9,937	25,984
	Percentage of overseas sales to consolidated sales (%)	3.6	4.4	4.0	4.8	5.6	5.2	4.6	5.1	4.5	4.8	4.2	5.3	4.6	4.7
Others	Overseas sales	420	464	884	349	344	693	1,577	664	681	1,345	361	287	648	1,993
	Percentage of overseas sales to consolidated sales (%)	0.4	0.4	0.4	0.3	0.3	0.3	0.3	0.4	0.4	0.4	0.3	0.3	0.3	0.4
Consolidated total		44,820	53,416	98,236	53,565	62,782	116,347	214,583	75,103	79,271	154,374	46,966	37,043	84,009	238,383
		43.8	44.9	44.4	45.4	47.6	46.6	45.6	44.8	47.0	45.9	36.5	43.1	39.2	43.3

## 5. Segment Information

### Appendix

#### Sales by market application

(In millions of yen)	FY 2010/3							FY 2009/3						
	Q1	Q2	1H	Q3	Q4	2H	Full Year	Q1	Q2	1H	Q3	Q4	2H	Full Year
	2009.4-2009.6	2009.7-2009.9	2009.4-2009.9	2009.10-2009.12	2010.1-2010.3	2009.10-2010.3	2009.4-2010.3	2008.4-2008.6	2008.7-2008.9	2008.4-2008.9	2008.10-2008.12	2009.1-2009.3	2008.10-2009.3	2008.4-2009.3
Communications	14,612	13,486	28,098	11,256	12,335	23,591	51,689	16,455	16,376	32,831	15,520	12,116	27,636	60,467
Computing and Peripherals	13,509	16,851	30,360	15,775	18,795	34,570	64,930	30,175	30,758	60,933	17,144	9,719	26,863	87,796
Consumer Electronics	22,931	22,763	45,694	16,910	21,285	38,195	83,889	32,494	32,325	64,819	32,301	23,632	55,933	120,752
Automotive and Industrial	15,769	23,103	38,872	26,831	27,676	54,507	93,379	30,021	29,029	59,050	20,447	12,730	33,177	92,227
Multi-market ICs	13,367	15,488	28,855	18,022	19,664	37,686	66,541	21,159	23,286	44,445	15,929	10,519	26,448	70,893
Discrete, Optical and Microwave Devices	18,181	22,640	40,821	24,338	26,317	50,655	91,476	30,117	28,817	58,934	22,498	12,377	34,875	93,809
<b>Semiconductors</b>	<b>98,369</b>	<b>114,331</b>	<b>212,700</b>	<b>113,132</b>	<b>126,072</b>	<b>239,204</b>	<b>451,904</b>	<b>160,421</b>	<b>160,591</b>	<b>321,012</b>	<b>123,839</b>	<b>81,093</b>	<b>204,932</b>	<b>525,944</b>
Other	3,923	4,722	8,645	4,741	5,744	10,485	19,130	7,110	8,117	15,227	4,672	4,836	9,508	24,735
<b>Total</b>	<b>102,292</b>	<b>119,053</b>	<b>221,345</b>	<b>117,873</b>	<b>131,816</b>	<b>249,689</b>	<b>471,034</b>	<b>167,531</b>	<b>168,708</b>	<b>336,239</b>	<b>128,511</b>	<b>85,929</b>	<b>214,440</b>	<b>550,679</b>

### Appendix

#### Sales by platform

(In millions of yen)	FY 2010/3							FY 2010/3						
	Q1	Q2	1H	Q3	Q4	2H	Full Year	Q1	Q2	1H	Q3	Q4	2H	Full Year
	2009.4-2009.6	2009.7-2009.9	2009.4-2009.9	2009.10-2009.12	2010.1-2010.3	2009.10-2010.3	2009.4-2010.3	2008.4-2008.6	2008.7-2008.9	2008.4-2008.9	2008.10-2008.12	2009.1-2009.3	2008.10-2009.3	2008.4-2009.3
SoC Platform	40,929	42,117	83,046	35,254	43,132	78,386	161,432	63,799	65,107	128,906	56,250	39,273	95,523	224,429
MCU Platform	28,167	36,015	64,182	41,204	43,685	84,889	149,071	44,884	45,426	90,310	31,570	20,910	52,480	142,790
Discrete and IC	29,273	36,199	65,472	36,674	39,255	75,929	141,401	51,738	50,058	101,796	36,019	20,910	56,929	158,725
<b>Semiconductors</b>	<b>98,369</b>	<b>114,331</b>	<b>212,700</b>	<b>113,132</b>	<b>126,072</b>	<b>239,204</b>	<b>451,904</b>	<b>160,421</b>	<b>160,591</b>	<b>321,012</b>	<b>123,839</b>	<b>81,093</b>	<b>204,932</b>	<b>525,944</b>
Other	3,923	4,722	8,645	4,741	5,744	10,485	19,130	7,110	8,117	15,227	4,672	4,836	9,508	24,735
<b>Total</b>	<b>102,292</b>	<b>119,053</b>	<b>221,345</b>	<b>117,873</b>	<b>131,816</b>	<b>249,689</b>	<b>471,034</b>	<b>167,531</b>	<b>168,708</b>	<b>336,239</b>	<b>128,511</b>	<b>85,929</b>	<b>214,440</b>	<b>550,679</b>