

A close-up, artistic photograph of a microchip mounted on a circuit board. The chip is a square, metallic component with a grid of pins visible around its edges. The circuit board is dark, with intricate, glowing blue traces. In the background, out of focus, are numerous small, colorful bokeh lights in shades of red, orange, and blue, creating a sense of depth and technological sophistication.

3Q 2026 PRESENTATION

RENESAS ELECTRONICS CORPORATION
OCTOBER 29, 2026

NON-GAAP BASIS INFORMATION

In this section, Renesas Electronics Group (hereinafter “the Group”) applies Non-GAAP financial measures (hereinafter “Non-GAAP basis”) used for management’s decision making. Non-GAAP figures are calculated by removing or adjusting non-recurring items and other adjustments from GAAP (IFRS: International Financial Reporting Standards) figures following a certain set of rules. The Group believes providing Non-GAAP figures will help to better understand the Group’s constant business results.

The Group reports its forecasts on a quarterly basis as a substitute for a yearly forecast

DISCLAIMER

- **Adoption of IFRS:** With the outlook that the Group will continue to expand globally and to provide financial figures that can be compared on a global scale, the Group discloses its consolidated financial statements in accordance with IFRS starting from the annual securities report for FY2018/12.
- **Non-GAAP figures:** Non-GAAP figures are calculated by removing or adjusting non-recurring items and other adjustments from GAAP (IFRS) figures following a certain set of rules. This adjustment and exclusion include the amortization of intangible assets recognized from acquisitions, other PPA (purchase price allocation) adjustments relating to acquisitions, stock-based compensation, as well as other non-recurring expenses and income the Group believes to be applicable. In addition, the Timing business, for which a business transfer was announced in February 2026, was transferred on July 1, 2026, and its financial results from February 2026 through the transfer date and a gain on sale of the Timing Business have been excluded from Non-GAAP financial measures.
- **Presentation of financial forecasts:** Starting from the consolidated forecasts for the three months ended March 31, 2019, the Group presents its financial forecasts as a range, and gross margin and operating margin figures in the Non-GAAP format. The gross margin and operating margin forecasts are given assuming the midpoint in the sales revenue forecast.
- **Change of the method for aggregating Reportable Segment:** Due to the Group's organizational changes in the three months ended March 31, 2024, the methodology for aggregating revenue for reportable segments changed from a product-based approach to an application-based approach. The reportable segment classification for the Timing business has been reclassified from "Automotive Business" and "Industrial/Infrastructure/IoT Business" to "Others" beginning with the three months ended June 30, 2026. Note that segment information from FY2025 has been prepared based on the categorization method following the change.

3Q 2026 FINANCIAL SNAPSHOT

NON-GAAP

(B yen)	2025		2026								Results adjusted for the Timing business ⁴		
	3Q (Jul-Sep)	9 months (Jan-Sep)	2Q (Apr-Jun)	3Q (Jul-Sep) Forecast	3Q (Jul-Sep) Actual	YoY	QoQ	Change from Jul. 31 FCT ¹	9 months (Jan-Sep)	YoY	Change from Jul. 31 FCT ¹	2025 3Q (Jul-Sep)	YoY (Adjusted)
Revenue	334.2	967.6	405.3	430.0 (±7.5)	435.2	+30.2%	+7.4%	+1.2%	1,212.8	+25.3%	+0.4%	326.7	+33.2%
Revenue (Excluding FX and one-time ² impact)	-	-	-	-	-	+22.3%	+8.6%	+1.8%	-	+18.0%	+0.7%	-	+25.0%
Gross Margin	57.6%	57.1%	58.1%	57.5%	59.4%	+1.8pts	+1.3pts	+1.9pts	58.9%	+1.8pts	+0.7pt	57.2%	+2.1pts
Operating Profit (Margin)	103.2 (30.9%)	278.9 (28.8%)	132.7 (32.7%)	(32.5%)	150.5 (34.6%)	+47.3 (+3.7pts)	+17.8 (+1.8pts)	(+2.1pts)	408.7 (33.7%)	+129.8 (+4.9pts)	+10.8 (+0.7pt)	(30.2%)	(+4.4pts)
EBITDA ³	122.5	336.3	154.3	-	173.4	+50.8	+19.1	-	473.9	+137.6	-	-	-
Profit Attributable to Owners of Parent	88.2	239.3	113.3	-	125.0	+36.8	+11.7	-	341.2	+101.9	-	-	-
1 US\$=	146 yen	149 yen	159 yen	159 yen	161 yen	14 yen JPY dep.	2 yen JPY dep.	2 yen JPY dep.	158 yen	10 yen JPY dep.	1 yen JPY dep.	146 yen	14 yen JPY dep.
1 Euro=	170 yen	164 yen	185 yen	184 yen	185 yen	15 yen JPY dep.	0 yen JPY dep.	1 yen JPY dep.	184 yen	20 yen JPY dep.	0 yen JPY dep.	170 yen	15 yen JPY dep.

1. Each figure represents comparisons with the midpoint in the sales revenue forecast range 2. Revenue reserve adjustment

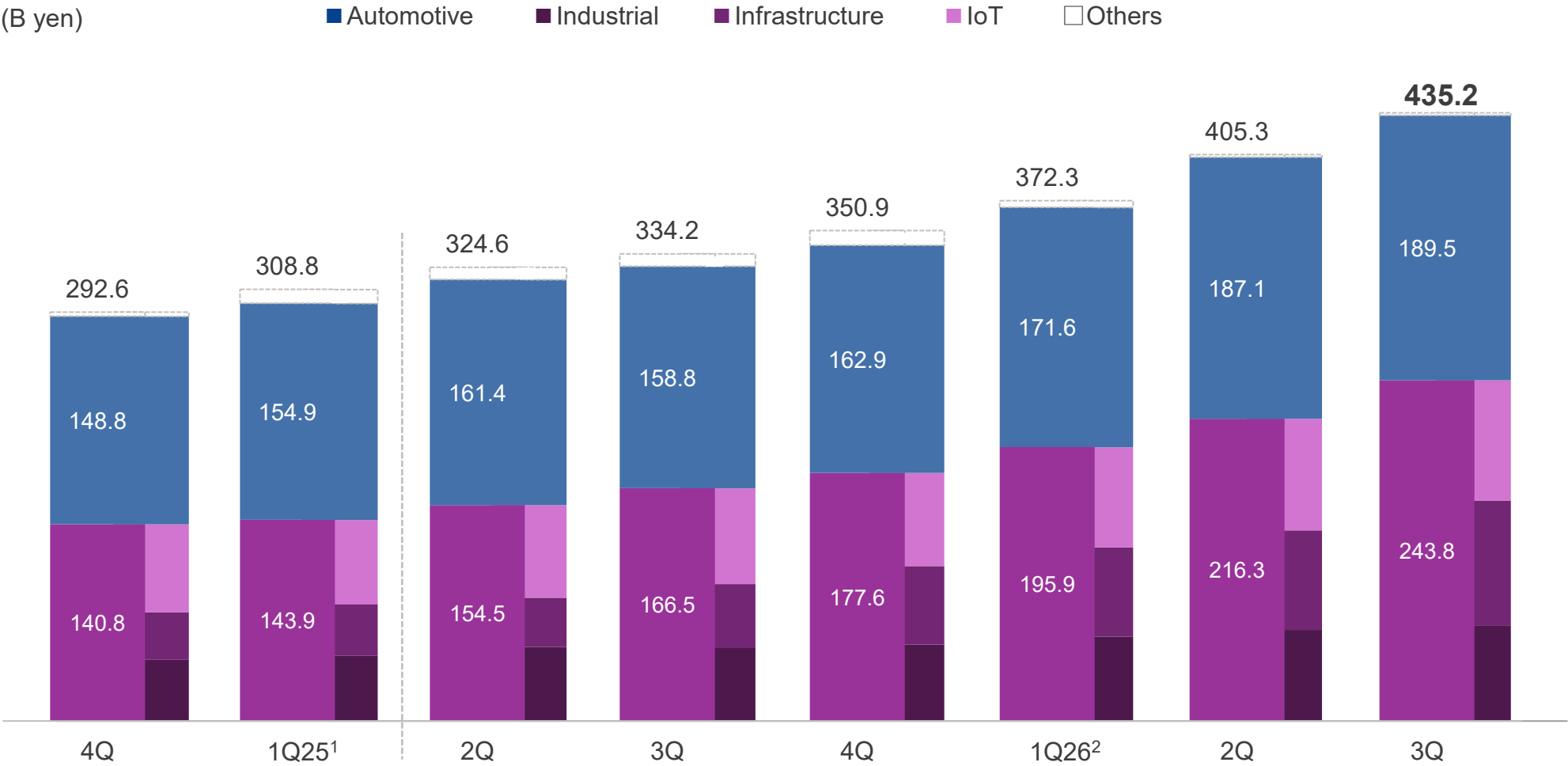
3. Operating profit + Depreciation and amortization 4. Reference figure calculated by excluding the Timing business from the results of the comparable period

3Q 2026 REVENUE AND GROSS / OPERATING MARGIN

	Company Total	vs FCT	QoQ	Automotive	Industrial / Infrastructure / IoT
Revenue	435.2 B yen vs FCT: +1.2% QoQ: +7.4%	+	+	189.5 B yen vs FCT: - QoQ: +1.3%	243.8 B yen vs FCT: + QoQ: +12.7%
Gross Margin	59.4 % vs FCT: +1.9pts QoQ: +1.3pts	+ ▲ Yen depreciation ▲ Mix improvement ▲ Decreased manufacturing costs	+ ▲ Yen depreciation ▲ Mix improvement ▲ Increased utilization	55.3 % QoQ: +0.1pt	62.8 % QoQ: +2.2pts
Operating Margin	34.6 % vs FCT: +2.1pts QoQ: +1.8pts	+ ▲ Increased gross profit	+ ▲ Increased gross profit ▼ Increased operating expenses	32.9 % QoQ: -1.5pts	36.2 % QoQ: +4.3pts

QUARTERLY REVENUE TRENDS

NON-GAAP



Total Revenue³

YoY: +30.2% (+22.3%)
QoQ: +7.4% (+8.6%)

Automotive³

YoY: +19.3% (+13.3%)
QoQ: +1.3% (+3.2%)

Industrial/ Infrastructure/IoT³

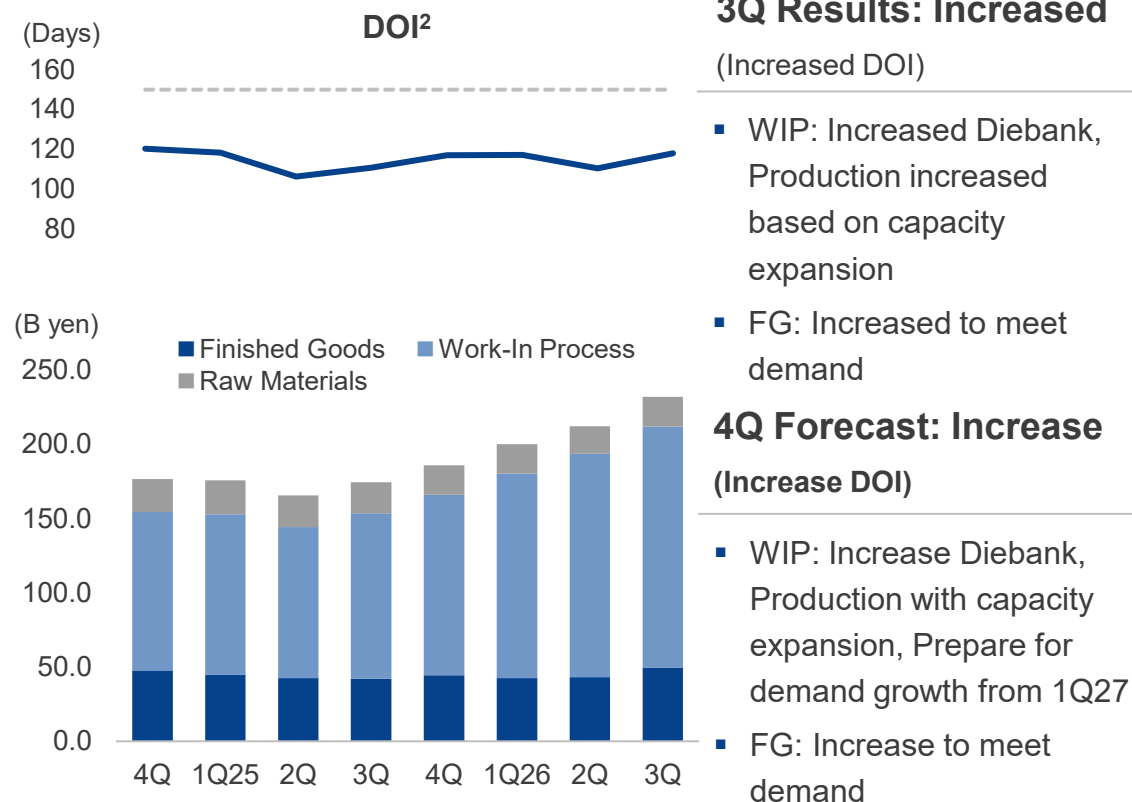
YoY: +46.4% (+36.5%)
QoQ: +12.7% (+13.6%)

1. The Timing business has been reclassified from "Automotive" and "Industrial/Infrastructure/IoT" to "Others" from 1Q 2025 through 1Q 2026 (January 2026)

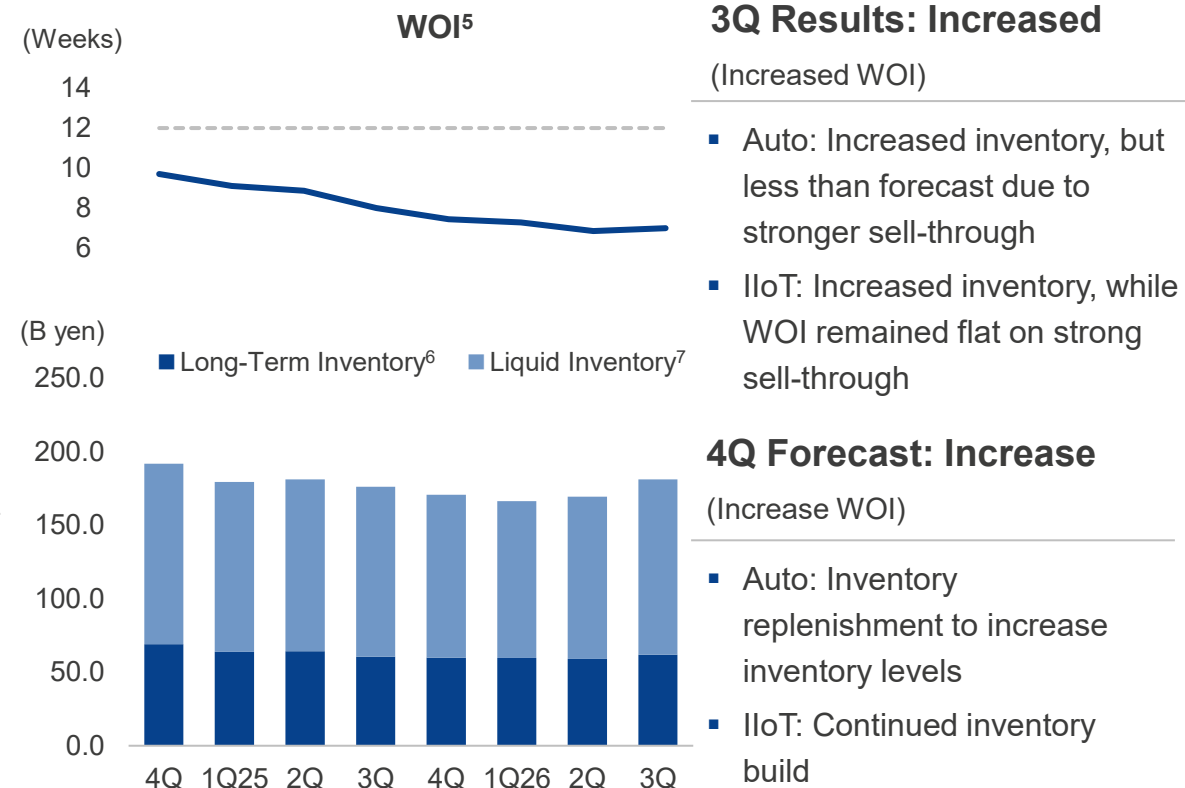
2. Revenue from the Timing business has been excluded from Non-GAAP revenue since February 2026 3. YoY/QoQ figures shown in parentheses exclude FX and one-time impact

INVENTORY

In-House Inventory¹ (Financial Accounting Basis)



Sales Channel Inventory³ (Management Accounting Basis⁴)



1. Including Timing business 2. DOI: Inventory valuation balance at the end of the quarter / cost of sales of the quarter (Non-GAAP) × 90

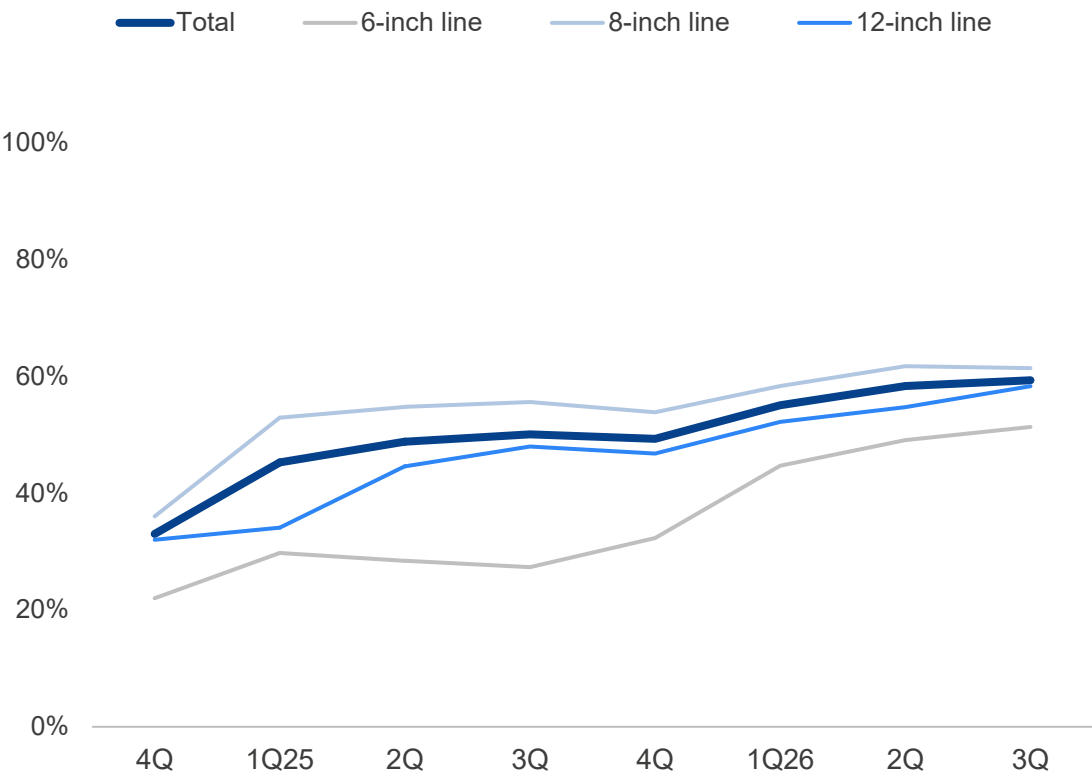
3. Channel Inventory: Total inventory amount for distributors., note that the channel inventories of former Transphorm are not included. Excluding the Timing business from 1Q 2026 onward

4. Management Accounting Basis: The definition of inventory pricing was changed from channel booking price basis to the net selling price basis from 4Q2024 (including retroactive updates to past records)

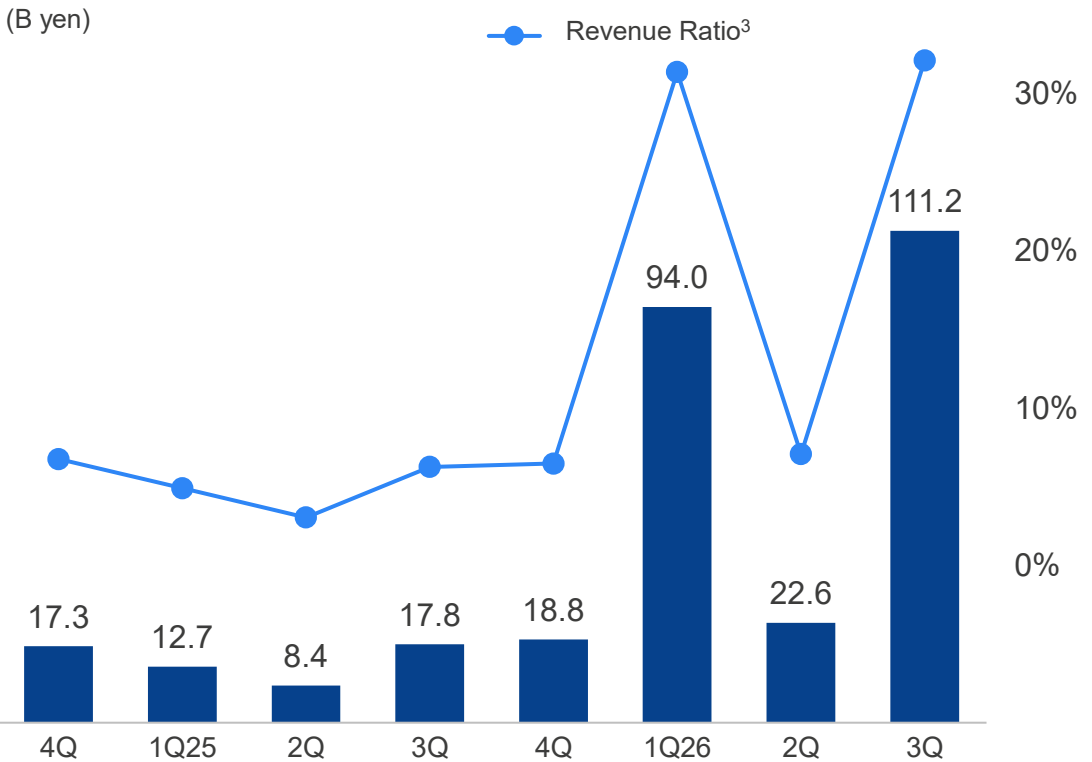
5. WOI: Channel inventory at the end of the quarter / (cost of channel sales in the quarter / 13 weeks). It should be noted that from the inventory management perspective, to calculate appropriate WOI, certain Long-Term Inventory is excluded from Channel Inventory 6. Long-Term Inventory: Inventory with unique holding periods (End of Life or "EOL" products, e-commerce inventory etc.) 7. Liquid Inventory: Channel Inventory – Long-Term Inventory

FRONT-END UTILIZATION RATE¹ AND CAPITAL EXPENDITURES²

Front-end Utilization Rate (Wafer Input Basis)



Capital Expenditures



1. The figures exclude former Intersil and former Transphorm
2. The figures represent the investment decision-basis amounts for tangible and intangible fixed assets, converted using the budgeted exchange rate for the fiscal period. Therefore, they do not match the sum listed in the cash flow statement.
However, for investments related to former Dialog and former Altium, amounts based on equipment delivery are used through 2025 actuals
3. Calculated based on total company revenue converted and capital expenditures amount at the current-period budgeted exchange rate

4Q AND FULL YEAR 2026 FORECAST

NON-GAAP

(B yen)	2025		2026						Adjusted for the Timing business ²				
	4Q (Oct-Dec)	Full-year (Jan-Dec)	3Q (Jul-Sep)	4Q (Oct-Dec) Midpoint Forecast (Range) ¹	YoY	QoQ	Full-year (Jan-Dec) Forecast	YoY	2025 4Q (Oct-Dec)	YoY	2025 Full-year (Jan-Dec)	2026 Full-year (Jan-Dec) Forecast	YoY
Revenue	350.9	1,318.5	435.2	454.0 (±7.5)	+29.4% (±2.1pts)	+4.3% (±1.7pts)	1,666.8 (±7.5)	+26.4% (±0.6pt)	342.0	+32.8%	1,287.5	1,663.6	29.2%
Revenue (Excluding FX and one-time ³ impact)	-	-	-	-	+24.6%	+4.2%	-	+19.7%	-	+27.7%	-	-	22.2%
Gross Margin	59.3%	57.6%	59.4%	58.0%	-1.3pts	-1.4pts	58.6%	+1.0pt	58.8%	-0.8pt	57.2%	58.6%	+1.4pts
Operating Margin	30.8%	29.3%	34.6%	32.0%	+1.2pts	-2.6pts	33.2%	+3.9pts	29.9%	+2.1pts	28.6%	33.2%	+4.6pts
1 US\$=	152 yen	150 yen	161 yen	157 yen	6 yen JPY dep.	4 yen JPY app.	158 yen	9 yen JPY dep.	152 yen	6 yen JPY dep.	150 yen	158 yen	9 yen JPY dep.
1 Euro=	176 yen	167 yen	185 yen	178 yen	2 yen JPY dep.	7yen JPY app.	183 yen	16 yen JPY dep.	176 yen	2 yen JPY dep.	167 yen	183 yen	16 yen JPY dep.

1. Each figure represents comparisons with the midpoint in the sales revenue forecast range

2. Reference figures calculated excluding the Timing business from actual results

3. Revenue reserve adjustment

4Q 2026 Forecast

FX Sensitivity
Impact of a 1 JPY
fluctuation

(B yen)	US\$	Euro
Revenue	2.2	0.2
Operating Profit	1.1	0.1

APPENDIX

The figures in this section are mainly based on segment disclosure and GAAP (IFRS) stated on a financial reporting basis and are provided as additional information.

BUSINESS TRENDS

NON-GAAP

(B yen)	2025					2026						
	1Q (Jan-Mar)	2Q (Apr-Jun)	3Q (Jul-Sep)	4Q (Oct-Dec)	Full-Year (Jan-Dec)	1Q (Jan-Mar)	2Q (Apr-Jun)	3Q (Jul-Sep)	YoY	QoQ	9 months (Jan-Sep)	YoY
Revenue	308.8	324.6	334.2	350.9	1,318.5	372.3	405.3	435.2	+30.2%	+7.4%	1,212.8	+25.3%
Gross Margin	56.7%	56.8%	57.6%	59.3%	57.6%	59.2%	58.1%	59.4%	+1.8pts	+1.3pts	58.9%	+1.8pts
Operating Expenses¹ (Margin)	91.4 (29.6%)	92.5 (28.5%)	89.3 (26.7%)	99.9 (28.5%)	373.1 (28.3%)	94.8 (25.5%)	102.6 (25.3%)	107.8 (24.8%)	+18.5 (-1.9pts)	+5.2 (-0.5pt)	305.2 (25.2%)	+32.0 (-3.1pts)
R&D (Margin)	53.8 (17.4%)	54.0 (16.6%)	52.4 (15.7%)	58.1 (16.6%)	218.2 (16.6%)	54.5 (14.6%)	58.1 (14.3%)	61.6 (14.2%)	+9.2 (-1.5pts)	+3.5 (-0.2pt)	174.2 (14.4%)	+14.0 (-2.2pts)
SG&A, Others (Margin)	37.6 (12.2%)	38.5 (11.8%)	36.9 (11.0%)	41.8 (11.9%)	154.8 (11.7%)	40.3 (10.8%)	44.5 (11.0%)	46.2 (10.6%)	+9.3 (-0.4pt)	+1.7 (-0.4pt)	131.0 (10.8%)	+18.0 (-0.9pt)
Operating Profit (Margin)	83.8 (27.1%)	91.9 (28.3%)	103.2 (30.9%)	108.0 (30.8%)	386.9 (29.3%)	125.4 (33.7%)	132.7 (32.7%)	150.5 (34.6%)	+47.3 (+3.7pts)	+17.8 (+1.8pts)	408.7 (33.7%)	+129.8 (+4.9pts)
EBITDA²	103.5	110.2	122.5	127.8	464.1	146.2	154.3	173.4	+50.8	+19.1	473.9	+137.6
Profit Attributable to Owners of Parent	73.3	77.8	88.2	90.0	329.3	102.9	113.3	125.0	+36.8	+11.7	341.2	+101.9

1. R&D expenses, SG&A expenses, other expenses and other income 2. Operating profit + Depreciation and amortization

REVENUE AND GROSS PROFIT BY SEGMENT

NON-GAAP

(B yen)	2025					2026						
	1Q (Jan-Mar)	2Q (Apr-Jun)	3Q (Jul-Sep)	4Q (Oct-Dec)	Full-Year (Jan-Dec)	1Q ³ (Jan-Mar)	2Q (Apr-Jun)	3Q (Jul-Sep)	YoY	QoQ	9 months (Jan-Sep)	YoY
Revenue	308.8	324.6	334.2	350.9	1,318.5	372.3	405.3	435.2	+30.2%	+7.4%	1,212.8	+25.3%
Automotive¹	154.9	161.4	158.8	162.9	638.0	171.6	187.1	189.5	+19.3%	+1.3%	548.2	+15.4%
Industrial, Infrastructure, IoT¹	143.9	154.5	166.5	177.6	642.5	195.9	216.3	243.8	+46.4%	+12.7%	656.0	+41.1%
Others¹	9.9	8.8	8.9	10.4	38.1	12.4	15.1	1.9	-78.7%	-87.4%	29.3	+6.3%
Adjustments²	-	-	-	-	-	-7.6	-13.2	-	-	-	-20.7	-
Gross Profit (Margin)	175.2 (56.7%)	184.4 (56.8%)	192.5 (57.6%)	207.9 (59.3%)	759.9 (57.6%)	220.3 (59.2%)	235.3 (58.1%)	258.3 (59.4%)	+65.9 (+1.8pts)	+23.0 (+1.3pts)	713.9 (58.9%)	+161.8 (+1.8pts)
Automotive¹	80.8 (52.2%)	84.5 (52.4%)	87.7 (55.2%)	92.0 (56.5%)	345.0 (54.1%)	96.4 (56.2%)	103.4 (55.3%)	104.8 (55.3%)	+17.1 (+0.1pt)	+1.5 (+0.1pt)	304.6 (55.6%)	+51.6 (+2.3pts)
Industrial, Infrastructure, IoT¹	88.2 (61.3%)	93.3 (60.4%)	98.9 (59.4%)	108.5 (61.1%)	388.9 (60.5%)	121.3 (61.9%)	131.3 (60.7%)	153.2 (62.8%)	+54.4 (+3.5pts)	+21.9 (+2.2pts)	405.8 (61.9%)	+125.4 (+1.5pts)
Others¹	6.0 (60.3%)	6.1 (69.2%)	5.8 (65.1%)	7.4 (70.4%)	25.2 (66.2%)	8.7 (70.0%)	11.0 (72.9%)	0.3 (14.7%)	-5.5 (-50.4pts)	-10.7 (-58.2pts)	19.9 (67.9%)	+2.1 (+3.2pts)
Adjustments²	0.2	0.4	0.1	0.0	0.8	-6.1	-10.3	-	-	-	-16.4	-17.2

1. The Timing business has been reclassified from the Automotive and Industrial, Infrastructure & IoT segments to "Others" from 1Q 2025 through 1Q 2026 (January 2026) 2. Adjustments include deductions or adjustments of non-recurring items or other specified adjustments, allocated in the reportable segments 3. The Timing business has been excluded from Non-GAAP financial measures starting from February 2026.

OPERATING PROFIT AND EBITDA¹ BY SEGMENT

NON-GAAP

(B yen)	2025					2026						
	1Q (Jan-Mar)	2Q (Apr-Jun)	3Q (Jul-Sep)	4Q (Oct-Dec)	Full-Year (Jan-Dec)	1Q ⁴ (Jan-Mar)	2Q (Apr-Jun)	3Q (Jul-Sep)	YoY	QoQ	9 months (Jan-Sep)	YoY
Operating Profit (Margin)	83.8 (27.1%)	91.9 (28.3%)	103.2 (30.9%)	108.0 (30.8%)	386.9 (29.3%)	125.4 (33.7%)	132.7 (32.7%)	150.5 (34.6%)	+47.3 (+3.7pts)	+17.8 (+1.8pts)	408.7 (33.7%)	+129.8 (+4.9pts)
Automotive²	46.0 (29.7%)	37.6 (23.3%)	56.1 (35.3%)	56.0 (34.4%)	195.7 (30.7%)	61.7 (35.9%)	64.4 (34.4%)	62.3 (32.9%)	+6.2 (-2.4pts)	-2.1 (-1.5pts)	188.3 (34.4%)	+48.7 (+5.0pts)
Industrial, Infrastructure, IoT²	28.8 (20.0%)	38.3 (24.8%)	45.7 (27.4%)	41.6 (23.4%)	154.4 (24.0%)	62.8 (32.1%)	69.0 (31.9%)	88.3 (36.2%)	+42.6 (+8.8pts)	+19.3 (+4.3pts)	220.1 (33.6%)	+107.3 (+9.3pts)
Others²	3.1 (30.8%)	4.1 (46.4%)	4.0 (44.7%)	5.4 (51.5%)	16.5 (43.3%)	6.2 (49.7%)	8.3 (54.9%)	-0.0 (-1.2%)	-4.0 (-45.9pts)	-8.3 (-56.1pts)	14.4 (49.1%)	+3.3 (+8.9pts)
Adjustments³	5.9	11.9	-2.5	5.0	20.3	-5.2	-8.9	-	+2.5	+8.9	-14.2	-29.5
EBITDA	103.5	110.2	122.5	127.8	464.1	146.2	154.3	173.4	+50.8	+19.1	473.9	+137.6
Automotive²	57.2	48.4	66.8	66.9	239.2	73.2	76.3	74.7	+7.9	-1.6	224.3	+51.9
Industrial, Infrastructure, IoT²	37.1	45.7	54.1	50.3	187.3	71.9	78.4	98.7	+44.5	+20.3	248.9	+112.0
Others²	3.4	4.2	4.1	5.5	17.3	6.4	8.6	-0.0	-4.2	-8.6	14.9	+3.2
Adjustments³	5.9	11.9	-2.5	5.0	20.3	-5.2	-9.0	-	+2.5	+9.0	-14.2	-29.5

1. Operating profit + Depreciation and amortization 2. The Timing business has been reclassified from the Automotive and Industrial, Infrastructure & IoT segments to "Others" from 1Q 2025 through 1Q 2026 (January 2026) 3. Adjustments include deductions or adjustments of non-recurring items or other specified adjustments, allocated in the reportable segments 4. The Timing business has been excluded from Non-GAAP financial measures starting from February 2026.

STATEMENT OF FINANCIAL POSITION

GAAP

(B yen)		2025/3	2025/6	2025/9	2025/12	2026/3	2026/6	2026/9
Total Assets		4,195.5	3,872.2	4,012.7	4,177.2	4,227.4	4,562.5	4,702.3
	Cash and Cash Equivalents ¹	177.6	211.1	238.4	295.9	267.6	376.0	637.2
	Inventories	175.6	165.7	174.5	185.9	200.0	212.1	231.9
	Goodwill ²	2,134.5	2,067.9	2,125.6	2,239.3	2,286.2	2,016.3	1,953.5
	Intangible Assets ²	653.6	610.8	597.9	593.3	573.2	549.2	510.0
Total Liabilities		1,873.2	1,835.9	1,770.4	1,728.7	1,680.9	1,707.0	1,797.3
	Interest-Bearing Liabilities ³	1,377.9	1,346.6	1,304.3	1,226.8	1,203.5	1,179.4	1,147.5
Total Equity		2,322.3	2,036.3	2,242.3	2,448.5	2,546.4	2,855.6	2,905.0
D/E Ratio (Gross)⁴		0.59	0.66	0.58	0.50	0.47	0.41	0.40
D/E Ratio (Net)⁵		0.52	0.56	0.48	0.38	0.37	0.28	0.18
Equity Ratio Attributable to Owners of Parent⁶		55.2%	52.5%	55.8%	58.5%	60.1%	62.5%	61.7%
Leverage Ratio (Gross)⁷		3.0	3.1	3.0	2.6	2.4	2.1	1.9
Leverage Ratio (Net)⁸		2.6	2.6	2.5	2.0	1.8	1.5	0.8
Average number of shares during the period (excluding treasury stock) (in million shares)		1,796	1,807	1,811	1,813	1,814	1,823	1,829

1. This is comprised of cash on hand, demand deposit, and short-term investments that are readily convertible into cash, bearing low risk of changes in value and are redeemable in three months or less from each acquisition date

2. As of the end of the second quarter of FY2026, assets of the Timing Business (including goodwill and intangible assets) were reclassified as assets held for sale.

3. Borrowings (current and non-current liabilities) + Lease Liabilities (current liabilities) + Lease Liabilities (non-current liabilities) + Bonds

4. Interest-Bearing Liabilities / Equity attributable to owners of parent 5. (Interest-Bearing Liabilities - Cash and Cash Equivalents) / Equity attributable to owners of parent

6. Equity attributable to owners of parent / Total liabilities and equity 7. Interest-Bearing Liabilities / EBITDA (Non-GAAP) 8. (Interest-Bearing Liabilities-Cash and Cash Equivalents) / EBITDA (Non-GAAP)

GAAP / NON-GAAP RECONCILIATION

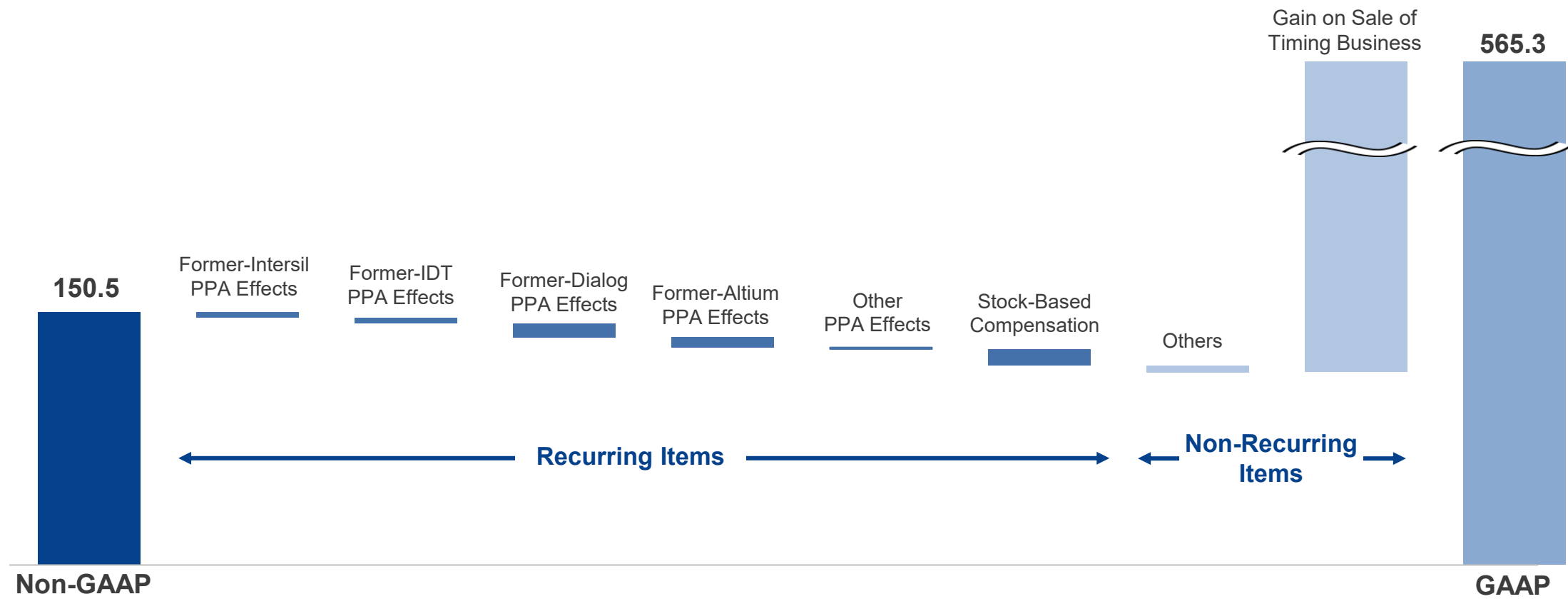
(B yen)	2025								2026			
	3Q (Jul-Sep)				Full-Year				3Q (Jul-Sep)			
	Gross Profit	Operating Profit	Net Profit ¹	EBITDA	Gross Profit	Operating Profit	Net Profit ¹	EBITDA	Gross Profit	Operating Profit	Net Profit ¹	EBITDA
Non-GAAP (vs Revenue)	192.5 (57.6%)	103.2 (30.9%)	88.2 (26.4%)	122.5 (36.7%)	759.9 (57.6%)	386.9 (29.3%)	329.3 (25.0%)	464.1 (35.2%)	258.3 (59.4%)	150.5 (34.6%)	125.0 (28.7%)	173.4 (39.8%)
Recurring Items	-0.8	-34.5	-31.4	-9.1	-3.5	-148.5	-128.8	-37.1	-0.7	-31.6	-27.0	-9.7
Former-Intersil PPA Effects	-0.1	-2.9	-2.4	-	-0.3	-11.8	-9.1	-	-0.1	-3.2	-2.4	-
Former-IDT PPA Effects	-0.1	-6.2	-5.5	-	-0.3	-32.8	-29.1	-	-0.1	-3.5	-2.6	-
Former-Dialog PPA Effects	-0.1	-9.9	-9.3	-	-0.2	-40.6	-32.9	-	-0.0	-8.2	-6.7	-
Former-Altium PPA Effects	-	-5.5	-4.2	-	-	-22.3	-17.0	-	-	-6.0	-4.6	-
Other PPA Effects	-	-0.9	-0.9	-	-	-3.9	-3.7	-	-	-1.0	-1.0	-
Stock-Based Compensation	-0.6	-9.1	-9.1	-9.1	-2.7	-37.1	-37.1	-37.1	-0.5	-9.7	-9.7	-9.7
Non-Recurring Items	0.6	3.9	49.4	3.9	-2.6	-37.2	-252.3	-37.2	-0.6	446.4	274.2	446.5
Wolfspeed-related One-time Expenses ²	-	-	44.5	-	-	-	-237.6	-	-	-	-44.9	-
Gain on Sale of Timing Business	-	-	-	-	-	-	-	-	-	450.3	321.6	450.3
Others	0.6	3.9	4.9	3.9	-2.6	-37.2	-14.7	-37.2	-0.6	-3.9	-2.5	-3.8
Non-GAAP Adjustments Total	-0.2	-30.6	18.0	-5.2	-6.2	-185.7	-381.1	-74.3	-1.3	414.8	247.2	436.8
GAAP (vs Revenue)	192.3 (57.3%)	72.6 (21.7%)	106.3 (31.7%)	117.4 (35.0%)	753.8 (57.1%)	201.2 (15.2%)	-51.8 (-3.9%)	389.8 (29.5%)	257.1 (59.0%)	565.3 (129.7%)	372.2 (85.4%)	610.2 (140.0%)

1. Profit Attributable to Owners of Parent 2. Impairment loss and valuation gain/loss on the deposit or other financial assets related to Wolfspeed

3Q 2026 CONSOLIDATED OPERATING PROFIT

BRIDGE FROM NON-GAAP TO GAAP

(B yen)



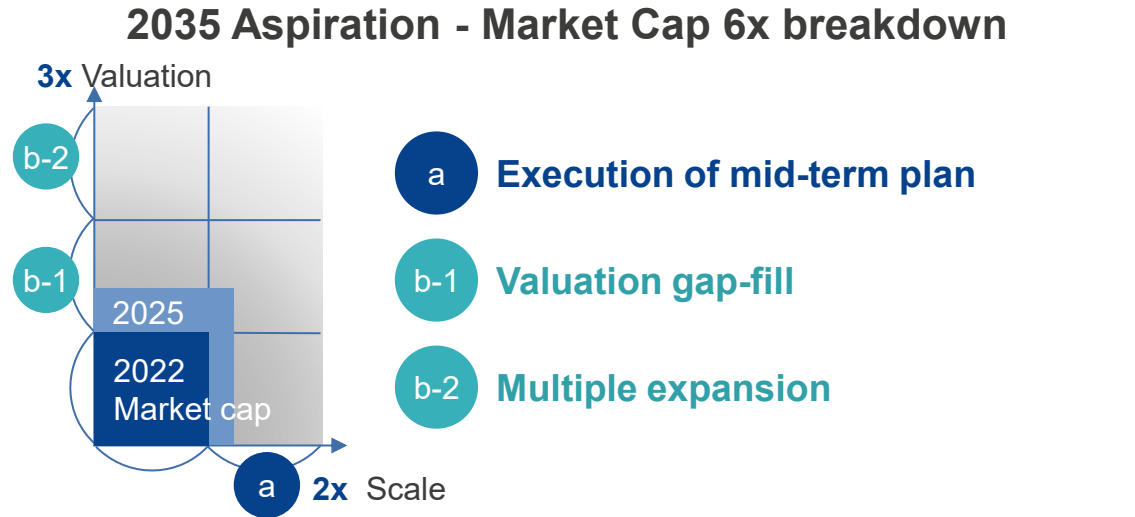
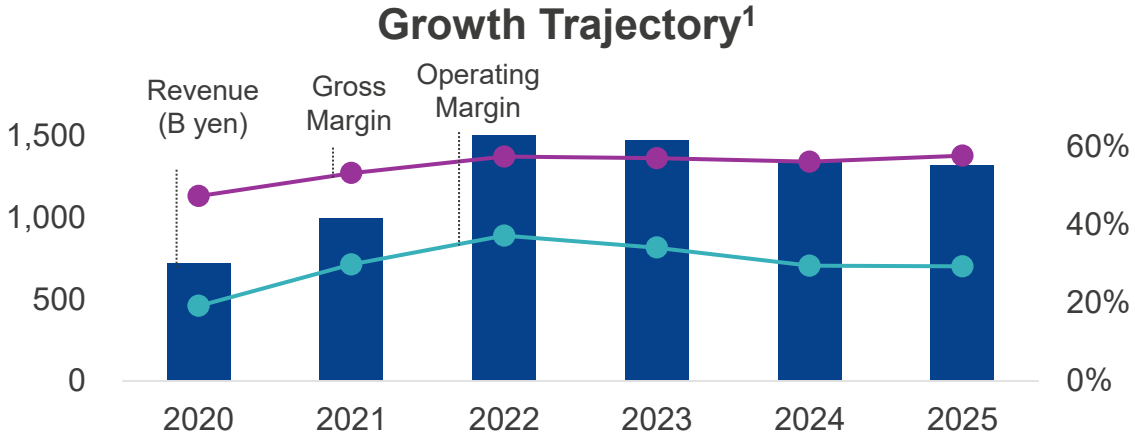
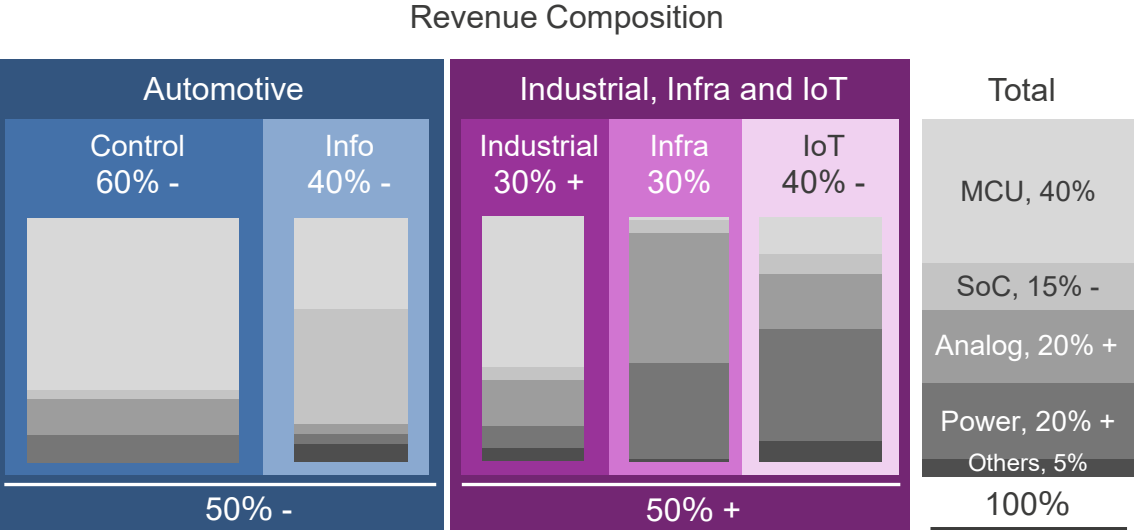
3Q 2026 FINANCIAL SNAPSHOT

GAAP

(B yen)	2025		2026					
	3Q (Jul-Sep)	9 months (Jan-Sep)	2Q (Apr-Jun)	3Q (Jul-Sep)	YoY	QoQ	9 months (Jan-Sep)	YoY
Revenue	335.4	969.7	418.4	435.9	+30.0%	+4.2%	1,234.7	+27.3%
Gross Margin	57.3%	56.4%	58.6%	59.0%	+1.6pts	+0.4pt	58.8%	+2.4pts
Operating Profit (Margin)	72.6 (21.7%)	133.9 (13.8%)	102.1 (24.4%)	565.3 ² (129.7%)	+492.7 (+108.0pts)	+463.2 (+105.3pts)	758.0 ² (61.4%)	+624.1 (+47.6pts)
EBITDA ¹	117.4	276.7	148.9	610.2	+492.8	+461.3	897.0	+620.3
Profit Attributable to Owners of Parent (Loss)	106.3 ³	-69.1 ³	149.2	372.2 ³	+265.9	+223.0	589.5 ³	+658.6
1 US\$=	146 yen	149 yen	159 yen	161 yen	14 yen JPY dep.	2 yen JPY dep.	158 yen	10 yen JPY dep.
1 Euro=	170 yen	164 yen	185 yen	185 yen	15 yen JPY dep.	0 yen JPY dep.	184 yen	20 yen JPY dep.

1. Operating profit + Depreciation and amortization 2. Recognized a ¥450.3 billion gain from the transfer of the Timing business 3. Valuation losses and profits on the deposit to Wolfspeed and other financial assets (2Q25: valuation loss of ¥235.0 billion; 3Q25: valuation profit of ¥44.5 billion; 1Q26: valuation loss of ¥5.8 billion; 2Q26: valuation profit of ¥63.3 billion; 3Q26: valuation loss of ¥44.9 billion)

RENESAS AT A GLANCE



1. Non-GAAP, FX Rate 1 US\$= 150 yen, 1 Euro= 167 yen 2. Cash flows from operating activities + Cash flows from investing activities: The cash flows from investing activities do not include:
(1) acquisition-related payments, (2) purchase of shares of subsidiaries and associates, and (3) Proceeds from sale of businesses

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(FORWARD-LOOKING STATEMENTS)

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