

A close-up, artistic photograph of a microchip mounted on a printed circuit board (PCB). The chip is a square, metallic component with a grid of pins visible around its edges. The PCB is dark blue or black, with intricate, glowing blue circuit traces radiating from the chip. Numerous small, circular components, likely solder joints or vias, are visible on the board, some of which are illuminated with a warm orange or red glow. The background is dark and out of focus, emphasizing the chip and the circuitry.

2Q 2026 PRESENTATION

RENESAS ELECTRONICS CORPORATION
JULY 31, 2026

NON-GAAP BASIS INFORMATION

In this section, Renesas Electronics Group (hereinafter “the Group”) applies Non-GAAP financial measures (hereinafter “Non-GAAP basis”) used for management’s decision making. Non-GAAP figures are calculated by removing or adjusting non-recurring items and other adjustments from GAAP (IFRS: International Financial Reporting Standards) figures following a certain set of rules. The Group believes providing Non-GAAP figures will help to better understand the Group’s constant business results.

The Group reports its forecasts on a quarterly basis as a substitute for a yearly forecast

DISCLAIMER

- **Adoption of IFRS:** With the outlook that the Group will continue to expand globally and to provide financial figures that can be compared on a global scale, the Group discloses its consolidated financial statements in accordance with IFRS starting from the annual securities report for FY2018/12.
- **Non-GAAP figures:** Non-GAAP figures are calculated by removing or adjusting non-recurring items and other adjustments from GAAP (IFRS) figures following a certain set of rules. This adjustment and exclusion include the amortization of intangible assets recognized from acquisitions, other PPA (purchase price allocation) adjustments relating to acquisitions, stock-based compensation, as well as other non-recurring expenses and income the Group believes to be applicable. In addition, the Timing business, for which a business transfer was announced in February 2026, has been excluded from Non-GAAP financial measures starting from February 2026.
- **Presentation of financial forecasts:** Starting from the consolidated forecasts for the three months ended March 31, 2019, the Group presents its financial forecasts as a range, and gross margin and operating margin figures in the Non-GAAP format. The gross margin and operating margin forecasts are given assuming the midpoint in the sales revenue forecast.
- **Change of the method for aggregating Reportable Segment:** Due to the Group's organizational changes in the three months ended March 31, 2024, the methodology for aggregating revenue for reportable segments changed from the use of product axis to the use of customer axis. The reportable segment classification for the Timing business has been reclassified from "Automotive Business" and "Industrial/Infrastructure/IoT Business" to "Others" beginning with the six months ended June 30, 2026. Note that segment information from FY2025 has been prepared based on the categorization method following the change.

2Q 2026 FINANCIAL SNAPSHOT

NON-GAAP

	2025		2026									Results adjusted for the Timing business ³			
(B yen)	2Q (Apr-Jun)	1H (Jan-Jun)	1Q (Jan-Mar)	2Q (Apr-Jun) Forecast	2Q (Apr-Jun) Actual	YoY	QoQ	Change from Apr.24 FCT ¹	1H (Jan-Jun)	YoY	Change from Apr.24 FCT ¹	2025 2Q (Apr-Jun)	YoY (Adjusted)	2026 1Q (Jan-Mar)	QoQ (Adjusted)
Revenue	324.6	633.4	372.3	388.0 (±7.5)	405.3	+24.8%	+8.8%	+4.5%	777.6	+22.8%	+2.3%	317.3	+27.7%	369.1	+9.8%
Revenue (Excluding FX Impact)	-	-	-	-	-	+15.4%	+6.5%	+2.3%	-	+15.7%	+1.2%	-	+18.0%	-	+7.4%
Gross Margin	56.8%	56.8%	59.2%	57.0%	58.1%	+1.3pts	-1.1pts	+1.1pts	58.6%	+1.8pts	+0.5pt	56.3%	+1.7pts	59.1%	-1.0pt
Operating Profit (Margin)	91.9 (28.3%)	175.7 (27.7%)	125.4 (33.7%)	(29.0%)	132.7 (32.7%)	+40.9 (+4.5pts)	+7.3 (-0.9pt)	(+3.7pts)	258.2 (33.2%)	+82.5 (+5.5pts)	+20.2 (+1.9pts)	(27.5%)	(+5.2pts)	(33.6%)	(-0.8pt)
EBITDA ²	110.2	213.7	146.2	-	154.3	+44.1	+8.1	-	300.5	+86.8	-	-	-	-	-
Profit Attributable to Owners of Parent	77.8	151.1	102.9	-	113.3	+35.5	+10.3	-	216.2	+65.1	-	-	-	-	-
1 US\$=	146 yen	150 yen	156 yen	156 yen	159 yen	13 yen JPY dep.	3 yen JPY dep.	3 yen JPY dep.	157 yen	7 yen JPY dep.	1 yen JPY dep.	146 yen	13 yen JPY dep.	156 yen	3 yen JPY dep.
1 Euro=	162 yen	161 yen	183 yen	180 yen	185 yen	23 yen JPY dep.	2 yen JPY dep.	5 yen JPY dep.	184 yen	23 yen JPY dep.	2 yen JPY dep.	162 yen	23 yen JPY dep.	183 yen	2 yen JPY dep.

1. Each figure represents comparisons with the midpoint in the sales revenue forecast range 2. Operating profit + Depreciation and amortization

3. Reference figure calculated by excluding the Timing business from the results of the comparable period

2Q 2026 REVENUE AND GROSS / OPERATING MARGIN

	Company Total	vs FCT	QoQ ¹	Automotive ²	Industrial / Infrastructure / IoT ²
Revenue	405.3 B yen vs FCT: +4.5% QoQ ¹ : +9.8%	+	+	187.1 B yen vs FCT: + QoQ: +9.0%	216.3 B yen vs FCT: + QoQ: +10.4%
Gross Margin	58.1 % vs FCT: +1.1pts QoQ ¹ : -1.0pt	+ ▲ Yen depreciation ▲ Mix improvement ▲ Decreased manufacturing costs	- ▲ Increased utilization ▼ Mix deterioration ▼ Increased manufacturing costs	55.3 % QoQ: -0.9pt	60.7 % QoQ: -1.2pts
Operating Margin	32.7 % vs FCT: +3.7pts QoQ ¹ : -0.8pt	+ ▲ Increased gross profit ▲ Decreased operating expenses	- ▲ Increased gross profit ▼ Increased operating expenses	34.4 % QoQ: -1.5pts	31.9 % QoQ: -0.2pt

1. Reference figures calculated excluding the Timing business from 1Q 2026

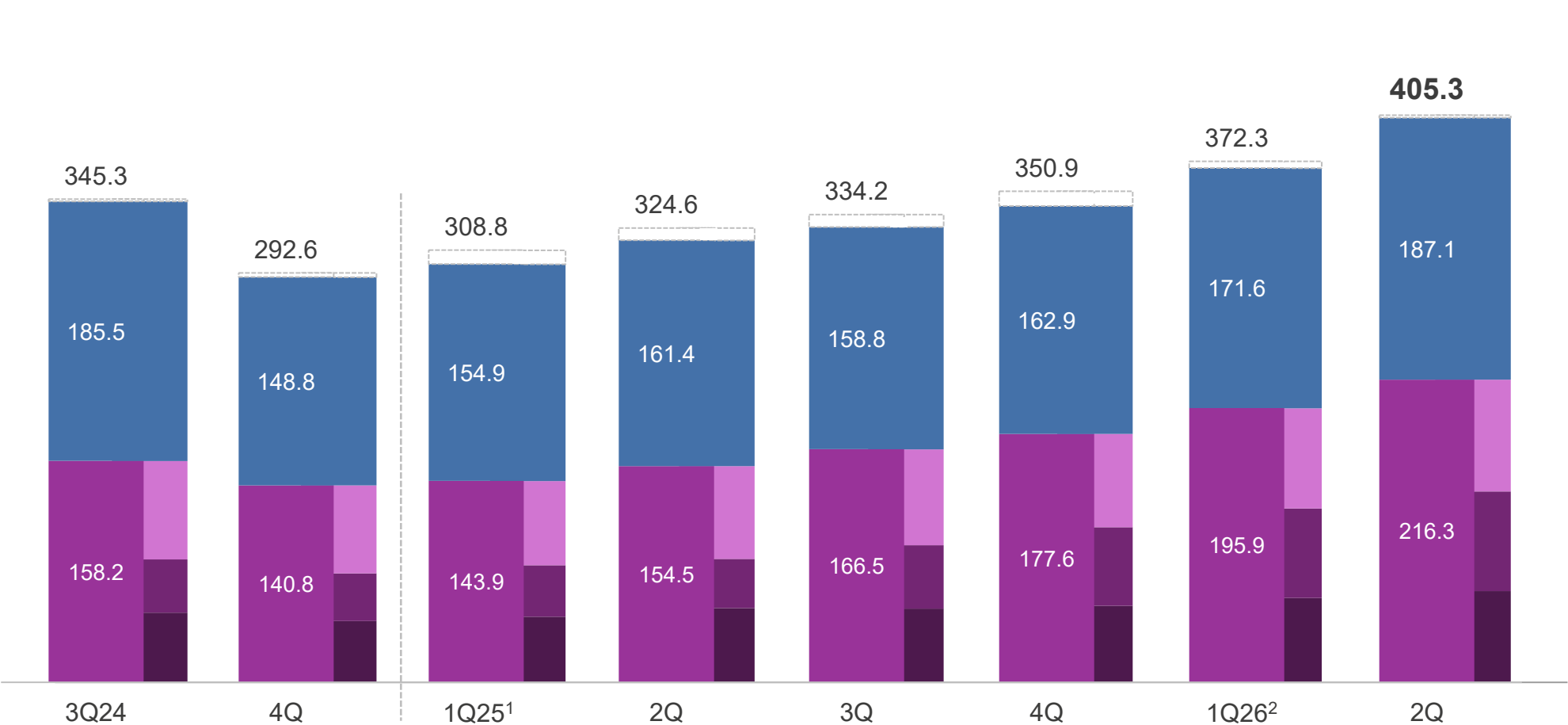
2. The Timing business has been reclassified from "Automotive" and "Industrial/Infrastructure/IoT" to "Others" from 1Q 2025 through 1Q 2026 (January 2026)

QUARTERLY REVENUE TRENDS

NON-GAAP

(B yen)

■ Automotive
 ■ Industrial
 ■ Infrastructure
 ■ IoT
 □ Others



Total Revenue³

YoY: +24.8% (+15.4%)
 QoQ: +8.8% (+6.5%)

Automotive³

YoY: +15.9% (+7.3%)
 QoQ: +9.0% (+6.1%)

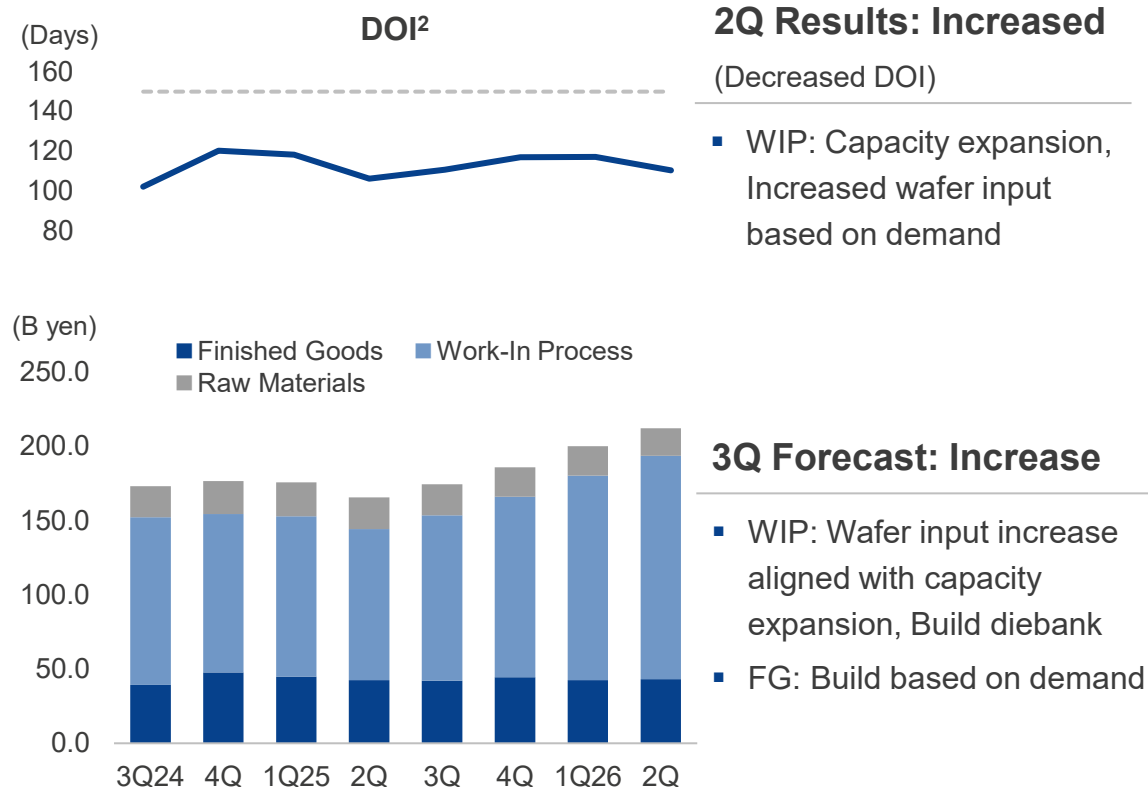
Industrial/ Infrastructure/IoT³

YoY: +40.0% (+29.3%)
 QoQ: +10.4% (+8.5%)

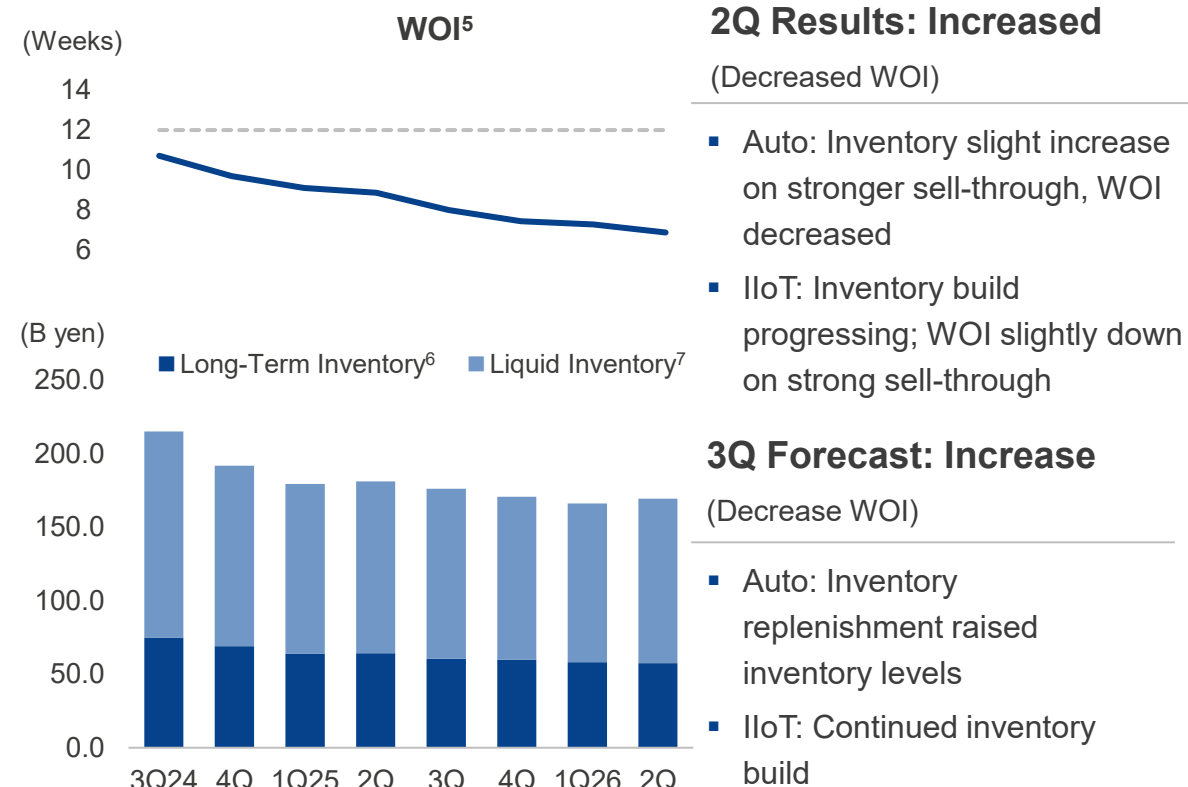
1. The Timing business has been reclassified from “Automotive” and “Industrial/Infrastructure/IoT” to “Others” from 1Q 2025 through 1Q 2026 (January 2026)
 2. Revenue from the Timing business has been excluded from Non-GAAP revenue since February 2026 3. YoY/QoQ figures shown in parentheses exclude FX impact

INVENTORY

In-House Inventory¹ (Financial Accounting Basis)



Sales Channel Inventory³ (Management Accounting Basis⁴)



1. Including Timing business 2. DOI: Inventory valuation balance at the end of the quarter / cost of sales of the quarter (Non-GAAP) × 90

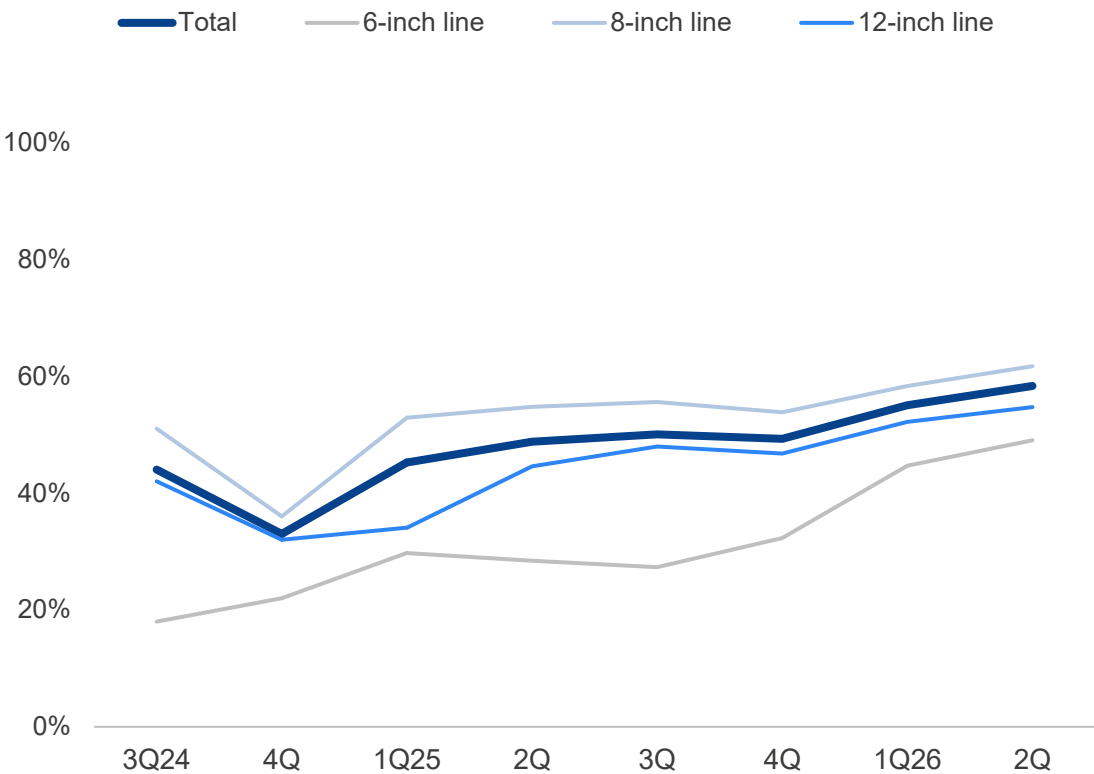
3. Channel Inventory: Total inventory amount for Tokuyakutens for Japanese customers and overseas distributors, note that the channel inventories of former Transphorm are not included. Excluding the Timing business from 1Q 2026 onward

4. Management Accounting Basis: The definition of inventory pricing was changed from channel booking price basis to the net selling price basis from 4Q2024 (including retroactive updates to past records)

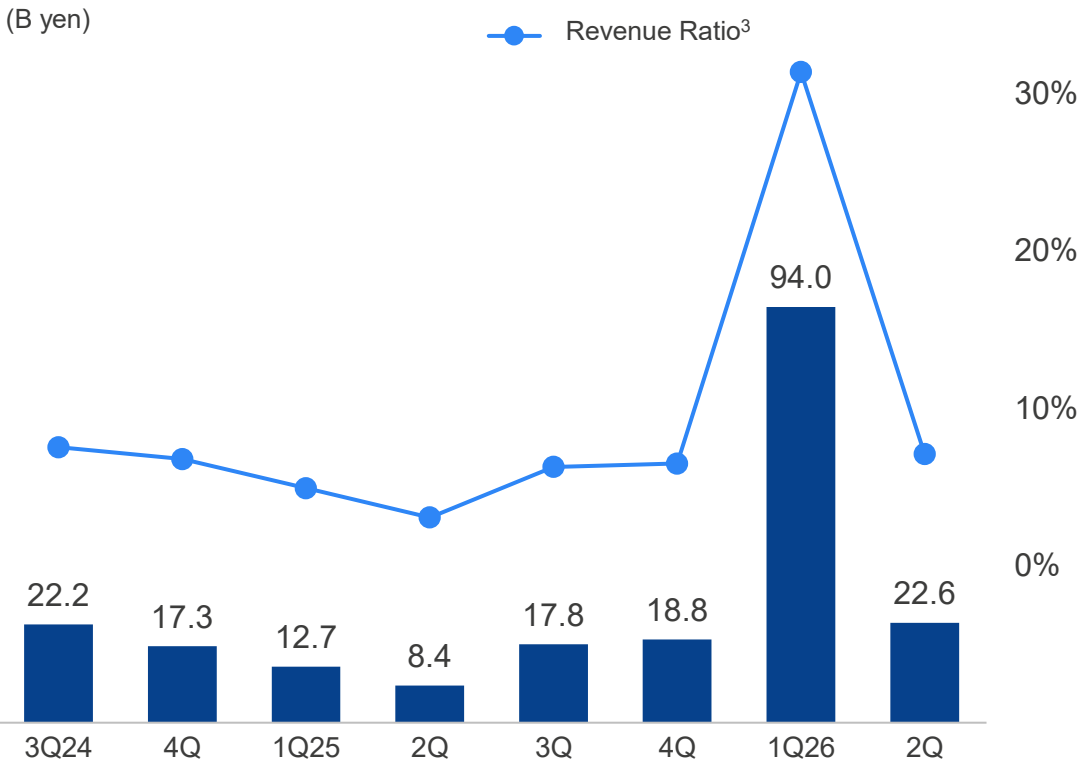
5. WOI: Channel inventory at the end of the quarter / (cost of channel sales in the quarter / 13 weeks). It should be noted that from the inventory management perspective, to calculate appropriate WOI, certain Long-Term Inventory is excluded from Channel Inventory 6. Long-Term Inventory: Inventory with unique holding periods (End of Life or "EOL" products, e-commerce inventory etc.) 7. Liquid Inventory: Channel Inventory – Long-Term Inventory, etc

FRONT-END UTILIZATION RATE¹ AND CAPITAL EXPENDITURES²

Front-end Utilization Rate (Wafer Input Basis)



Capital Expenditures



1. The figures exclude former Intersil and former Transphorm
2. The figures represent the investment decision-basis amounts for tangible and intangible fixed assets, converted using the budgeted exchange rate for the fiscal period. Therefore, they do not match the sum listed in the cash flow statement.
However, for investments related to former Dialog and former Altium, amounts based on equipment delivery are used through 2025 actuals
3. Calculated based on total company revenue converted and capital expenditures amount at the current-period budgeted exchange rate

3Q 2026 FORECAST

NON-GAAP

	2025		2026						Adjusted for the Timing business ²	
(B yen)	3Q (Jul-Sep)	9 months (Jan-Sep)	2Q (Apr-Jun)	3Q (Jul-Sep) Midpoint Forecast (Range) ¹	YoY	QoQ	9 months (Jan-Sep) Forecast	YoY	2025 3Q (Jul-Sep)	YoY
Revenue	334.2	967.6	405.3	430.0 (±7.5)	+28.7% (±2.2pts)	+6.1% (±1.9pts)	1,207.6 (±7.5)	+24.8% (±0.8pt)	326.7	+31.6%
Revenue (Ex-FX Impact)	-	-	-	-	+20.1%	+6.6%	-	+17.2%	-	+22.7%
Gross Margin	57.6%	57.1%	58.1%	57.5%	-0.1pt	-0.6pt	58.2%	+1.1pts	57.2%	+0.3pt
Operating Margin	30.9%	28.8%	32.7%	32.5%	+1.6pts	-0.2pt	33.0%	+4.1pts	30.2%	+2.3pts
1 US\$=	146 yen	149 yen	159 yen	159 yen	13 yen JPY dep.	0 yen JPY dep.	158 yen	9 yen JPY dep.	146 yen	13 yen JPY dep.
1 Euro=	170 yen	164 yen	185 yen	184 yen	14 yen JPY dep.	1 yen JPY app.	184 yen	20 yen JPY dep.	170 yen	14 yen JPY dep.

1. Each figure represents comparisons with the midpoint in the sales revenue forecast range 2. Reference figures calculated excluding the Timing business from actual results

3Q 2026 Forecast
FX Sensitivity
Impact of a 1 JPY
fluctuation

(B yen)	US\$	Euro
Revenue	20	2
Operating Profit	9	1

APPENDIX

The figures in this section are mainly based on segment disclosure and GAAP (IFRS) stated on a financial reporting basis and are provided as additional information.

BUSINESS TRENDS

NON-GAAP

(B yen)	2025					2026					
	1Q (Jan-Mar)	2Q (Apr-Jun)	3Q (Jul-Sep)	4Q (Oct-Dec)	Full-Year (Jan-Dec)	1Q (Jan-Mar)	2Q (Apr-Jun)	YoY	QoQ	1H (Jan-Jun)	YoY
Revenue	308.8	324.6	334.2	350.9	1,318.5	372.3	405.3	+24.8%	+8.8%	777.6	+22.8%
Gross Margin	56.7%	56.8%	57.6%	59.3%	57.6%	59.2%	58.1%	+1.3pts	-1.1pts	58.6%	+1.8pts
Operating Expenses¹ (Margin)	91.4 (29.6%)	92.5 (28.5%)	89.3 (26.7%)	99.9 (28.5%)	373.1 (28.3%)	94.8 (25.5%)	102.6 (25.3%)	+10.1 (-3.2pts)	+7.7 (-0.2pt)	197.4 (25.4%)	+13.5 (-3.6pts)
R&D (Margin)	53.8 (17.4%)	54.0 (16.6%)	52.4 (15.7%)	58.1 (16.6%)	218.2 (16.6%)	54.5 (14.6%)	58.1 (14.3%)	+4.1 (-2.3pts)	+3.6 (-0.3pt)	112.6 (14.5%)	+4.8 (-2.5pts)
SG&A, Others (Margin)	37.6 (12.2%)	38.5 (11.8%)	36.9 (11.0%)	41.8 (11.9%)	154.8 (11.7%)	40.3 (10.8%)	44.5 (11.0%)	+6.0 (-0.9pt)	+4.2 (+0.1pt)	84.8 (10.9%)	+8.7 (-1.1pts)
Operating Profit (Margin)	83.8 (27.1%)	91.9 (28.3%)	103.2 (30.9%)	108.0 (30.8%)	386.9 (29.3%)	125.4 (33.7%)	132.7 (32.7%)	+40.9 (+4.5pts)	+7.3 (-0.9pt)	258.2 (33.2%)	+82.5 (+5.5pts)
EBITDA²	103.5	110.2	122.5	127.8	464.1	146.2	154.3	+44.1	+8.1	300.5	+86.8
Profit Attributable to Owners of Parent	73.3	77.8	88.2	90.0	329.3	102.9	113.3	+35.5	+10.3	216.2	+65.1

1. R&D expenses, SG&A expenses, other expenses and other income 2. Operating profit + Depreciation and amortization

REVENUE AND GROSS PROFIT BY SEGMENT

NON-GAAP

(B yen)	2025					2026					
	1Q (Jan-Mar)	2Q (Apr-Jun)	3Q (Jul-Sep)	4Q (Oct-Dec)	Full-Year (Jan-Dec)	1Q ³ (Jan-Mar)	2Q (Apr-Jun)	YoY	QoQ	1H (Jan-Jun)	YoY
Revenue	308.8	324.6	334.2	350.9	1,318.5	372.3	405.3	+24.8%	+8.8%	777.6	+22.8%
Automotive¹	154.9	161.4	158.8	162.9	638.0	171.6	187.1	+15.9%	+9.0%	358.7	+13.4%
Industrial, Infrastructure, IoT¹	143.9	154.5	166.5	177.6	642.5	195.9	216.3	+40.0%	+10.4%	412.2	+38.1%
Others¹	9.9	8.8	8.9	10.4	38.1	12.4	15.1	+71.5%	+21.4%	27.5	+46.6%
Adjustments²	-	-	-	-	-	-7.6	-13.2	-	-	-20.7	-
Gross Profit (Margin)	175.2 (56.7%)	184.4 (56.8%)	192.5 (57.6%)	207.9 (59.3%)	759.9 (57.6%)	220.3 (59.2%)	235.3 (58.1%)	+50.9 (+1.3pts)	+15.0 (-1.1pts)	455.6 (58.6%)	+96.0 (+1.8pts)
Automotive¹	80.8 (52.2%)	84.5 (52.4%)	87.7 (55.2%)	92.0 (56.5%)	345.0 (54.1%)	96.4 (56.2%)	103.4 (55.3%)	+18.9 (+2.9pts)	+7.0 (-0.9pt)	199.8 (55.7%)	+34.4 (+3.4pts)
Industrial, Infrastructure, IoT¹	88.2 (61.3%)	93.3 (60.4%)	98.9 (59.4%)	108.5 (61.1%)	388.9 (60.5%)	121.3 (61.9%)	131.3 (60.7%)	+37.9 (+0.3pt)	+10.0 (-1.2pts)	252.5 (61.3%)	+71.0 (+0.4pt)
Others¹	6.0 (60.3%)	6.1 (69.2%)	5.8 (65.1%)	7.4 (70.4%)	25.2 (66.2%)	8.7 (70.0%)	11.0 (72.9%)	+4.9 (+3.7pts)	+2.3 (+2.9pts)	19.7 (71.6%)	+7.6 (+7.1pts)
Adjustments²	0.2	0.4	0.1	0.0	0.8	-6.1	-10.3	-10.7	-4.3	-16.4	-17.0

1. The Timing business has been reclassified from the Automotive and Industrial, Infrastructure & IoT segments to "Others" from 1Q 2025 through 1Q 2026 (January 2026) 2. Adjustments include deductions or adjustments of non-recurring items or other specified adjustments, allocated in the reportable segments 3. The Timing business has been excluded from Non-GAAP financial measures starting from February 2026.

OPERATING PROFIT AND EBITDA¹ BY SEGMENT

NON-GAAP

(B yen)	2025					2026					
	1Q (Jan-Mar)	2Q (Apr-Jun)	3Q (Jul-Sep)	4Q (Oct-Dec)	Full-Year (Jan-Dec)	1Q ⁴ (Jan-Mar)	2Q (Apr-Jun)	YoY	QoQ	1H (Jan-Jun)	YoY
Operating Profit (Margin)	83.8 (27.1%)	91.9 (28.3%)	103.2 (30.9%)	108.0 (30.8%)	386.9 (29.3%)	125.4 (33.7%)	132.7 (32.7%)	+40.9 (+4.5pts)	+7.3 (-0.9pt)	258.2 (33.2%)	+82.5 (+5.5pts)
Automotive²	46.0 (29.7%)	37.6 (23.3%)	56.1 (35.3%)	56.0 (34.4%)	195.7 (30.7%)	61.7 (35.9%)	64.4 (34.4%)	+26.8 (+11.1pts)	+2.7 (-1.5pts)	126.1 (35.1%)	+42.5 (+8.7pts)
Industrial, Infrastructure, IoT²	28.8 (20.0%)	38.3 (24.8%)	45.7 (27.4%)	41.6 (23.4%)	154.4 (24.0%)	62.8 (32.1%)	69.0 (31.9%)	+30.7 (+7.1pts)	+6.1 (-0.2pt)	131.8 (32.0%)	+64.7 (+9.5pts)
Others²	3.1 (30.8%)	4.1 (46.4%)	4.0 (44.7%)	5.4 (51.5%)	16.5 (43.3%)	6.2 (49.7%)	8.3 (54.9%)	+4.2 (+8.5pts)	+2.1 (+5.2pts)	14.4 (52.6%)	+7.3 (+14.4pts)
Adjustments³	5.9	11.9	-2.5	5.0	20.3	-5.2	-8.9	-20.8	-3.7	-14.2	-32.0
EBITDA	103.5	110.2	122.5	127.8	464.1	146.2	154.3	+44.1	+8.1	300.5	+86.8
Automotive²	57.2	48.4	66.8	66.9	239.2	73.2	76.3	+28.0	+3.1	149.5	+44.0
Industrial, Infrastructure, IoT²	37.1	45.7	54.1	50.3	187.3	71.9	78.4	+32.6	+6.5	150.2	+67.4
Others²	3.4	4.2	4.1	5.5	17.3	6.4	8.6	+4.3	+2.2	14.9	+7.4
Adjustments³	5.9	11.9	-2.5	5.0	20.3	-5.2	-9.0	-20.8	-3.7	-14.2	-32.0

1. Operating profit + Depreciation and amortization 2. The Timing business has been reclassified from the Automotive and Industrial, Infrastructure & IoT segments to "Others" from 1Q 2025 through 1Q 2026 (January 2026) 3. Adjustments include deductions or adjustments of non-recurring items or other specified adjustments, allocated in the reportable segments 4. The Timing business has been excluded from Non-GAAP financial measures starting from February 2026.

STATEMENT OF FINANCIAL POSITION

GAAP

(B yen)		2025/3	2025/6	2025/9	2025/12	2026/3	2026/6
Total Assets		4,195.5	3,872.2	4,012.7	4,177.2	4,227.4	4,562.5
	Cash and Cash Equivalents ¹	177.6	211.1	238.4	295.9	267.6	376.0
	Inventories	175.6	165.7	174.5	185.9	200.0	212.1
	Goodwill ²	2,134.5	2,067.9	2,125.6	2,239.3	2,286.2	2,016.3
	Intangible Assets ²	653.6	610.8	597.9	593.3	573.2	549.2
Total Liabilities		1,873.2	1,835.9	1,770.4	1,728.7	1,680.9	1,707.0
	Interest-Bearing Liabilities ³	1,377.9	1,346.6	1,304.3	1,226.8	1,203.5	1,179.4
Total Equity		2,322.3	2,036.3	2,242.3	2,448.5	2,546.4	2,855.6
D/E Ratio (Gross)⁴		0.59	0.66	0.58	0.50	0.47	0.41
D/E Ratio (Net)⁵		0.52	0.56	0.48	0.38	0.37	0.28
Equity Ratio Attributable to Owners of Parent⁶		55.2%	52.5%	55.8%	58.5%	60.1%	62.5%
Leverage Ratio (Gross)⁷		3.0	3.1	3.0	2.6	2.4	2.1
Leverage Ratio (Net)⁸		2.6	2.6	2.5	2.0	1.8	1.5
Average number of shares during the period (excluding treasury stock) (in million shares)		1,796	1,807	1,811	1,813	1,814	1,823

1. This is comprised of cash on hand, demand deposit, and short-term investments that are readily convertible into cash, bearing low risk of changes in value and are redeemable in three months or less from each acquisition date

2. As of the end of the second quarter of FY2026, assets of the Timing Business (including goodwill and intangible assets) were reclassified as assets held for sale.

3. Borrowings (current and non-current liabilities) + Lease Liabilities (current liabilities) + Lease Liabilities (non-current liabilities) + Bonds

4. Interest-Bearing Liabilities / Equity attributable to owners of parent 5. (Interest-Bearing Liabilities - Cash and Cash Equivalents) / Equity attributable to owners of parent

6. Equity attributable to owners of parent / Total liabilities and equity 7. Interest-Bearing Liabilities / EBITDA (Non-GAAP) 8. (Interest-Bearing Liabilities-Cash and Cash Equivalents) / EBITDA (Non-GAAP)

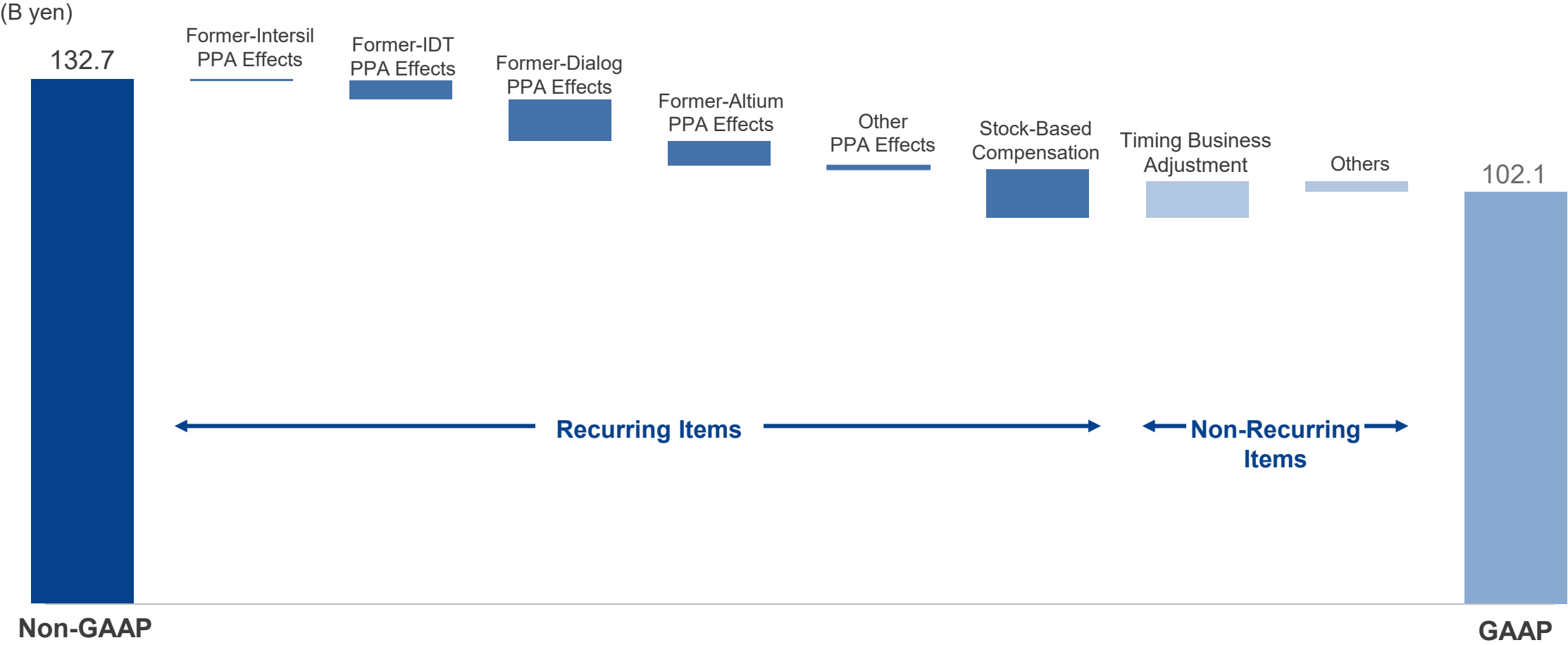
GAAP / NON-GAAP RECONCILIATION

(B yen)	2025								2026			
	2Q (Apr-Jun)				Full-Year				2Q (Apr-Jun)			
	Gross Profit	Operating Profit	Net Profit ¹	EBITDA	Gross Profit	Operating Profit	Net Profit ¹	EBITDA	Gross Profit	Operating Profit	Net Profit ¹	EBITDA
Non-GAAP (vs Revenue)	184.4 (56.8%)	91.9 (28.3%)	77.8 (24.0%)	110.2 (33.9%)	759.9 (57.6%)	386.9 (29.3%)	329.3 (25.0%)	464.1 (35.2%)	235.3 (58.1%)	132.7 (32.7%)	113.3 (28.0%)	154.3 (38.1%)
Recurring Items	-1.0	-35.8	-30.7	-10.3	-3.5	-148.5	-128.8	-37.1	-1.0	-37.1	-31.9	-11.9
Former-Intersil PPA Effects	-0.1	-2.9	-2.2	-	-0.3	-11.8	-9.1	-	-0.1	-3.1	-2.4	-
Former-IDT PPA Effects	-0.1	-6.0	-4.9	-	-0.3	-32.8	-29.1	-	-0.1	-4.6	-3.7	-
Former-Dialog PPA Effects	-0.1	-10.1	-8.2	-	-0.2	-40.6	-32.9	-	-0.0	-10.3	-8.3	-
Former-Altium PPA Effects	-	-5.5	-4.2	-	-	-22.3	-17.0	-	-	-6.0	-4.6	-
Other PPA Effects	-	-0.9	-0.9	-	-	-3.9	-3.7	-	-	-1.0	-1.0	-
Stock-Based Compensation	-0.7	-10.3	-10.3	-10.3	-2.7	-37.1	-37.1	-37.1	-0.8	-11.9	-11.9	-11.9
Non-Recurring Items	-2.0	-16.3	-248.4	-16.3	-2.6	-37.2	-252.3	-37.2	10.8	6.5	67.8	6.5
Wolfspeed-related One-time Expenses ²	-	-	-235.0	-	-	-	-237.6	-	-	-	63.3	-
Timing Business Adjustment	-	-	-	-	-	-	-	-	10.3	8.9	6.8	8.9
Others	-2.0	-16.3	-13.5	-16.3	-2.6	-37.2	-14.7	-37.2	0.5	-2.4	-2.3	-2.4
Non-GAAP Adjustments Total	-3.0	-52.1	-279.2	-26.6	-6.2	-185.7	-381.1	-74.3	9.8	-30.6	35.9	-5.4
GAAP (vs Revenue)	181.3 (55.7%)	39.8 (12.2%)	-201.3 (-61.9%)	83.6 (25.7%)	753.8 (57.1%)	201.2 (15.2%)	-51.8 (-3.9%)	389.8 (29.5%)	245.1 (58.6%)	102.1 (24.4%)	149.2 (35.7%)	148.9 (35.6%)

1. Profit Attributable to Owners of Parent 2. Impairment loss and valuation gain/loss on the deposit or other financial assets related to Wolfspeed

2Q 2026 CONSOLIDATED OPERATING PROFIT

BRIDGE FROM NON-GAAP TO GAAP



2Q 2026 FINANCIAL SNAPSHOT

GAAP

(B yen)	2025		2026					
	2Q (Apr-Jun)	1H (Jan-Jun)	1Q (Jan-Mar)	2Q (Apr-Jun)	YoY	QoQ	1H (Jan-Jun)	YoY
Revenue	325.5	634.3	380.3	418.4	+28.5%	+10.0%	798.7	+25.9%
Gross Margin	55.7%	55.8%	58.7%	58.6%	+2.9pts	-0.1pt	58.6%	+2.8pts
Operating Profit (Margin)	39.8 (12.2%)	61.3 (9.7%)	90.6 (23.8%)	102.1 (24.4%)	+62.3 (+12.2pts)	+11.6 (+0.6pt)	192.7 (24.1%)	+131.4 (+14.5pts)
Profit Attributable to Owners of Parent (Loss)	-201.3 ¹	-175.3	68.1	149.2	+350.5	+81.0	217.3	+392.7
EBITDA ²	83.6	159.3	138.0	148.9	+65.3	+10.9	286.9	+127.5
1 US\$=	146 yen	150 yen	156 yen	159 yen	13 yen JPY dep.	3 yen JPY dep.	157 yen	7 yen JPY dep.
1 Euro=	162 yen	161 yen	183 yen	185 yen	23 yen JPY dep.	2 yen JPY dep.	184 yen	23 yen JPY dep.

1: In 2Q25, a valuation loss of ¥235.0 billion was recorded on the deposit to Wolfspeed

2: Operating profit + Depreciation and amortization

TAKASAKI FACTORY PRODUCTION PHASE-OUT

R&D FUNCTIONS MAINTAINED AND STRENGTHENED

Overview

- Phase out production amid structural changes in 6-inch wafer lines (i.e. end of production materials and maintenance support, plus aging equipment and facilities)
- Maintain and secure employment as a basic approach, through reassignments and career support both internally and externally

R&D Functions

- Maintain and strengthen on-site R&D functions at current and nearby areas as primary candidate sites
- Focus on growth areas: analog ICs and power semiconductors for data center and automotive applications

Outlook

- Production to end within 2-3 years, followed by factory closure; close collaboration with customers to ensure stable supply
- Timing and R&D details not yet determined; to be announced once finalized

IMPACT OF THE 2026 KUMAMOTO EARTHQUAKE ON OPERATIONS (AS OF JULY 30)

Impact on operations

- All employees were safely evacuated, and employee safety has been fully confirmed. No injuries to employees have been reported
- The impact on the supply chain is under assessment
- Further updates will be provided as additional information becomes available

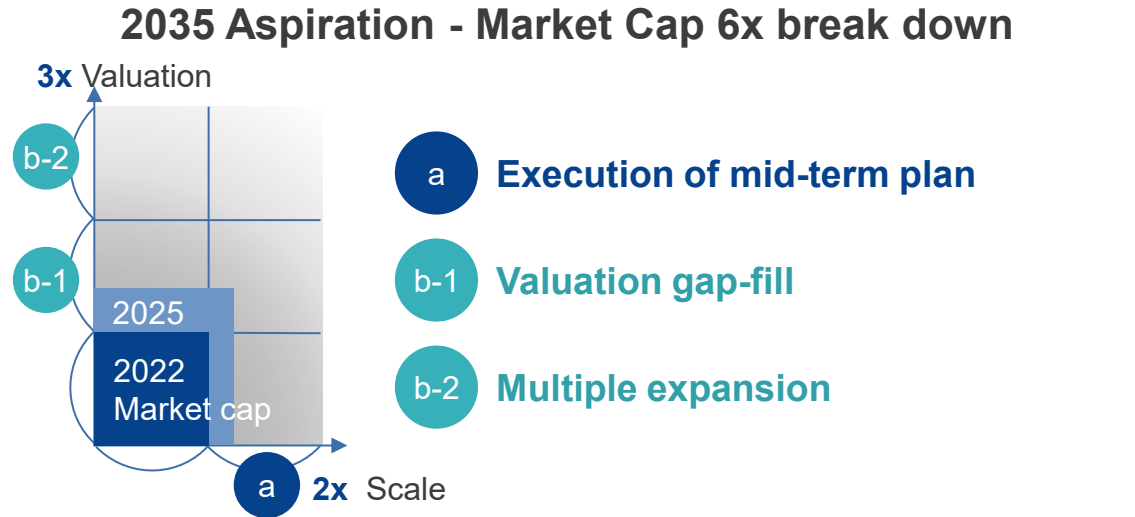
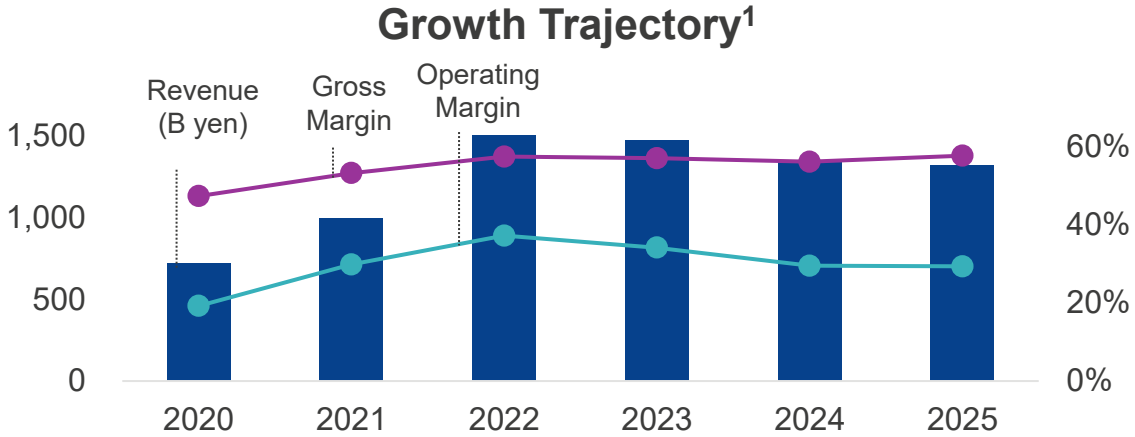
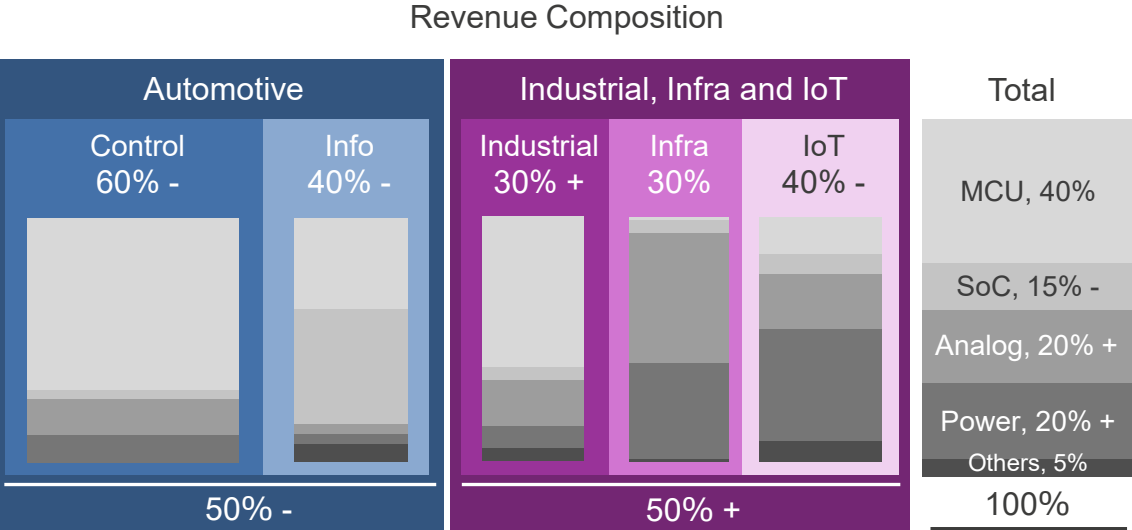
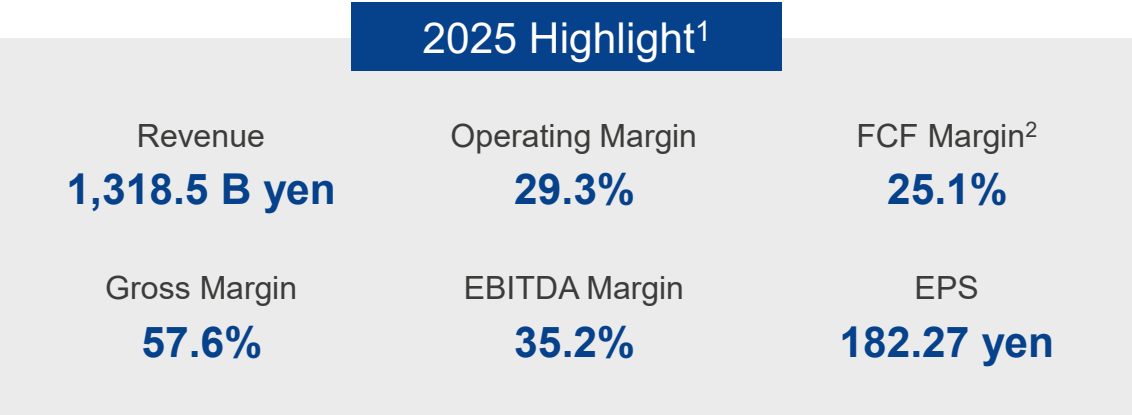
Kawashiri Factory

- Front-end factory
- Initial safety inspections within the cleanroom have been completed, and evaluations of the impact on equipment and WIP are ongoing
- Production is expected to resume in phases beginning on August 5

Nishiki Factory

- Back-end factory
- Confirmed the safety of the cleanroom environment
- Production resumed in phases beginning on the evening of July 29

RENESAS AT A GLANCE



1. Non-GAAP, FX Rate 1 US\$= 150 yen, 1 Euro= 167 yen 2. Cash flows from operating activities + Cash flows from investing activities: The cash flows from investing activities do not include:
(1) acquisition-related payments, (2) purchase of shares of subsidiaries and associates, and (3) Proceeds from sale of businesses

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(FORWARD-LOOKING STATEMENTS)

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